FACTSHEET EXPRESS CERTIFICATE BMW EXPRESS 8

ISIN: AT0000A34CV6 / WKN: RC09K5

INVESTMENT Product without Capital Protection

Express Certificate



CHG. 1D **ASK** LAST UPDATE

May 29, 2024 08:22:14.008

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

92.54 (-1.31%)

-1.360 (-1.52%)

110.52 110.52

87.48%

>100%

	-
KEY DATA	
Underlying	BMW AG Stämme
Underlying price	EUR 92.54
(indicative)	LUN 92.34
Underlying date/time	May 29, 2024
	08:22:10.000
Sustainability	Consideration of
preference	Principal Adverse
	Impacts (PAI)
Starting value	EUR 110.52
Barrier	EUR 66.31
Distance to barrier	28.34%
Observation barrier	on the final valuation
(and a) and a month of level	date
(early) redemption level	110.52 / 110.52 / 110.52 / 110.52 / 110.52
Distance to next	-19.43%
termination level	-13.43/0
Max. yield until next	25.87%
observation date	
Max. yield p.a. until next	>100%
observation date	
Underlying currency	EUR
Valuation dates	Jun 19, 2024 /
	Jun 19, 2025 / Jun 18, 2026 /
	Jun 18, 2026 / Jun 17, 2027 /
	Jun 19, 2028
(early) redemption	112.00% / 124.00% /
amount	136.00% / 148.00% /
	160.00%
Maturity date	Jun 22, 2028
Final valuation date	Jun 19, 2028
Issue date	Jun 21, 2023
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no

(indicative)	LON 92.54
Underlying date/time	May 29, 2024 08:22:10.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 110.52
Barrier	EUR 66.31
Distance to barrier	28.34%
Observation barrier	on the final valuation date
(early) redemption level	110.52 / 110.52 / 110.52 / 110.52 / 110.52
Distance to next termination level	-19.43%
Max. yield until next observation date	25.87%
Max. yield p.a. until next observation date	>100%
Underlying currency	EUR
Valuation dates	Jun 19, 2024 / Jun 19, 2025 / Jun 18, 2026 / Jun 17, 2027 / Jun 19, 2028
(early) redemption amount	112.00% / 124.00% / 136.00% / 148.00% / 160.00%
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Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains

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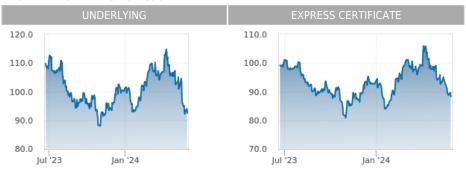
Tax

DESCRIPTION

88.98%

The certificate **BMW Express 8** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 12% per year if the share of BMW AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of BMW shares is effected. This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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