

Raiffeisen Centrobank AG

Notice

**to the holders of the Structured Securities identified by
ISIN: AT0000A047X5, AT0000A05VP8 and AT0000A0CS92**

The holders of the Structured Securities are hereby informed that in course of the ongoing merger of Atrium European Real Estate Ltd with Gazit Hercules 2020 Ltd, the trading of the Shares of Atrium European Real Estate Ltd on the relevant exchange have been revoked as of 15 February 2022 and the offer price of EUR 3.03 will be paid to the respective share holders on 18 February 2022. As this constitutes a corporate action according to § 14 of the Security Terms, (i) the Shares of Atrium European Real Estate Ltd will be removed from the basket as of 21 February 2022, and (ii) the offer price of EUR 3.03 will be distributed among the Shares remaining in the basket on the basis of (a) the respective official closing prices of each Share on the relevant exchange, and (b) the applicable weighting within the basket, both as of 18 February 2022.

Vienna, 15 February 2022
Raiffeisen Centrobank AG