

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS 7,5 % EUROPA TECHNOLOGIE AKTIENANLEIHE



Raiffeisen
Certificates

ISIN: AT0000A2UWR2 / WKN: RC05J6
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA	NÁKUP	PRODEJ	POSLEDNÍ AKTUALIZACE
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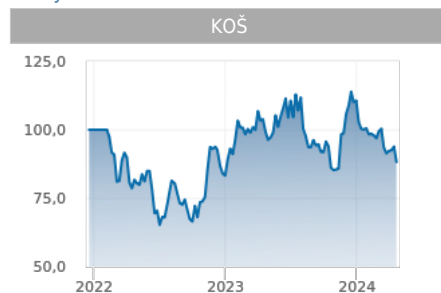
ZÁKLADNÍ DATA

Podkladové aktivum	Worst of Basket
Pod. aktivum/datum	-
Preference udržitelnosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Bariéra	EUR 59,00
Bariéra prolomena	ne
Observation barrier	závěrečná cena
Strike	EUR 100,00
Vzdálenost od strike v %	-14,82 %
Úroková míra při splatnosti	-
Fixní roční úrokový výnos	7,50 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	-
Maximální zisk p.a.	-
Datum splatnosti	12.02.2024
Poslední pozorování	07.02.2024
Den emise	11.02.2022
Nominální hodnota	EUR 1 000
Očekávaní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	-
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU
Vyplacený kupón	7,50 % (EUR 75,00) dne 11.02.2023
	7,50 % (EUR 75,00) dne 11.02.2024

POPIS

The **7.5% Europe Technology Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (February 2024), provided that, during the observation period, the closing price of each of the three underlying shares (ASML Holding NV, Infineon Technologies AG and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE



PODKLADOVÉ AKTIVUM WORST OF BASKET - SLOŽENÍ KOŠE

JMÉNO ISIN	MĚNA	POČÁTEČNÍ HODNOTA	BARIÉRA	CENA	VZDÁL. BARIÉRY	NUM. SHARES	ZMĚNA	ZMĚNA OD POČ. V %	POSLEDNÍ AKTUALIZACE
SAP SE DE0007164600	EUR	108,69	64,13	164,75 (indikativní)	61,08 %	9,20	-1,75 %	51,58 %	19.04.2024 21:59
ASML Holding NV NL0010273215	EUR	584,10	344,62	807,10 (indikativní)	57,30 %	1,71	-3,46 %	38,18 %	19.04.2024 21:59
Infineon Technologies AG DE0006231004	EUR	34,16	20,16	29,76 (indikativní)	32,26 %	29,27	-3,14 %	-12,91 %	19.04.2024 21:59

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