

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS 8,5 % AUTOMOBIL AKTIENANLEIHE



ISIN: AT0000A2VHG4 / WKN: RC05TJ
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA	NÁKUP	PRODEJ	POSLEDNÍ AKTUALIZACE
--	-	-	-

ZÁKLADNÍ DATA

Podkladové aktivum	Worst of Basket
Pod. aktivum/datum	-
Bariéra	EUR 59,00
Bariéra prolomena	ne
Observation barrier	závěrečná cena
Strike	EUR 100,00
Vzdálenost od strike v %	-11,54 %
Úroková míra při splatnosti	-
Fixní roční úrokový výnos	8,50 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	-
Maximální zisk p.a.	-
Datum splatnosti	18.03.2024
Poslední pozorování	13.03.2024
Den emise	18.03.2022
Nominální hodnota	EUR 1 000
Očekávní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	-
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU
Vyplacený kupón	8,50 % (EUR 85,00) dne 18.03.2023
	8,50 % (EUR 85,00) dne 17.03.2024

POPIS

The **8.5% Automobile Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (March 2024), provided that, during the observation period, the closing price of each of the three underlying shares (BMW AG, Mercedes-Benz Group AG and Volkswagen AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

VÝVOJ CENY OD EMISE



PODKLADOVÉ AKTIVUM WORST OF BASKET - SLOŽENÍ KOŠE

Zobrazujem 1 do 3 z 3 výsledků

JMÉNO ISIN	MĚNA	POČÁTEČNÍ HODNOTA	BARIÉRA CENA	VZDÁL. BARIÉRY	NUM. SHARES	ZMĚNA OD POČ. V %	ZMĚNA OD POČ. V %	POSLEDNÍ AKTUALIZAC E
BMW AG Stämme DE0005190003	EUR	76,67	45,24	106,28 (indikativní)	57,44 % 13,04	0,90 %	38,61 %	26.04.2024 21:59
Mercedes-Benz Group AG DE0007100000	EUR	64,00	37,76	74,38 (indikativní)	49,24 % 15,62	1,41 %	16,23 %	26.04.2024 21:59
Volkswagen AG Vorzüge DE0007664039	EUR	133,76	78,92	119,92 (indikativní)	34,20 % 7,48	0,69 %	-10,34 %	26.04.2024 21:59

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisenzertifikate.at/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.