

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS STRABAG SE

ISIN: AT0000A327C5 / WKN: RC08L8
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy s bariérou



ZMĚNA NÁKUP PRODEJ POSLEDNÍ AKTUALIZACE

ZÁKLADNÍ DATA

Podkladové aktivum	STRABAG SE
Pod. aktivum/datum	18.04.2024 15:36:30.555
Preference udržitelnosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 38,75
Bariéra	EUR 29,20
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Strike	EUR 39,00
Vzdálenost od strike v %	-1,43 %
Úroková míra při splatnosti	10,00 %
Fixní roční úrokový výnos	8,67 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	-
Maximální zisk p.a.	-
Datum splatnosti	20.03.2024
Poslední pozorování	15.03.2024
Den emise	24.01.2023
Nominální hodnota	EUR 1 000
Očekávní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	25,64103
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU
Vyplacený kupón	10,00 % (EUR 100,00) dne 20.03.2024

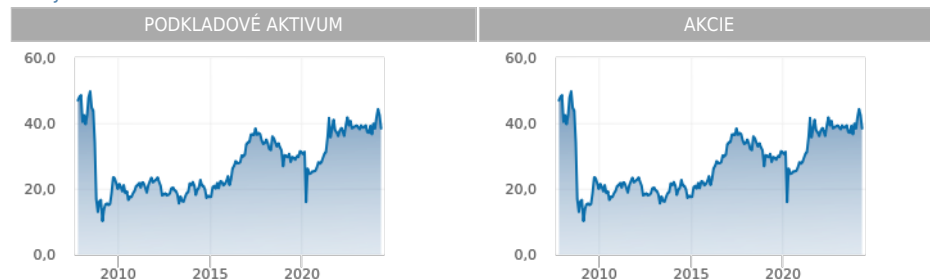
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Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE



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