PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS STRABAG SE

ISIN: AT0000A327D3 / WKN: RC08L9
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA	NÁKUP	PRODEJ	POSLEDNÍ AKTUALIZACE
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ZÁKLADNÍ DATA	
Podkladové aktivum	STRABAG SE
Pod. aktivum/datum	28.03.2024 12:08:57.902
Počáteční hodnota	EUR 38,75
Bariéra	EUR 30,80
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Strike	EUR 41,00
Vzdálenost od strike v %	-4,33 %
Úroková míra při splatnosti	13,00 %
Fixní roční úrokový výnos	11,27 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	-
Maximální zisk p.a.	-
Datum splatnosti	20.03.2024
Poslední pozorování	15.03.2024
Den emise	24.01.2023
Nominální hodnota	EUR 1 000
Očekávní trhu	mírně rostoucí trh
Zapsáno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	24,39024
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU
Vyplacený kupón	13,00 % (EUR 130,00) dne 20.03.2024

POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

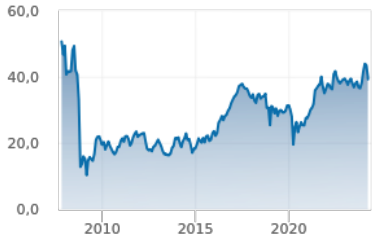
In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

VÝVOJ CENY OD EMISE

PODKLADOVÉ AKTIVUM



AKCIE



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