PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS 10 % COINBASE/BLOCK PLUS AKTIENANLEIHE

ISIN: AT0000A2UWP6 / WKN: RC05J5
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy Plus s bariérou

ZMĚNA	NÁKUP	PRODEJ	POSLEDNÍ AKTUALIZACE
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ZÁKLADNÍ DATA	
Podkladové aktivum	Worst of Basket
Pod. aktivum/datum	-
Bariéra	EUR 59,00
Bariéra prolomena	ne
Observation barrier	poslední den sledování
Strike	EUR 100,00
Vzdálenost od strike v %	-28,91 %
Úroková míra při splatnosti	-
Fixní roční úrokový výnos	10,00 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	-
Maximální zisk p.a.	-
Datum splatnosti	12.02.2024
Poslední pozorování	07.02.2024
Den emise	11.02.2022
Nominální hodnota	EUR 1 000
Očekávní trhu	mírně rostoucí trh
Zapsáno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	-
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU
Vyplacený kupón	10,00 % (EUR 100,00) dne 11.02.2023
	10,00 % (EUR 100,00) dne 11.02.2024

POPIS

The **10% Coinbase/Block Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (February 2024), provided that the closing price of each of the two underlying shares (Global Inc. and Block Inc.) quotes above the barrier of 59% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (59%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

VÝVOJ CENY OD EMISE



PODKLADOVÉ AKTIVUM WORST OF BASKET - SLOŽENÍ KOŠE

JMÉNO ISIN	MĚNA	POČÁTEČNÍ HODNOTA	BARIÉRA	CENA	VZDÁL. BARIÉRY	NUM. SHARES	ZMĚNA	ZMĚNA OD POČ. V %	POSLEDNÍ AKTUALIZACE
Coinbase Global Inc US19260Q1076	USD	204,77	120,81	265,09 (indikativní)	54,43 %	4,88	2,50 %	29,46 %	28.03.2024 22:00
Block Inc US8522341036	USD	108,94	64,27	84,51 (indikativní)	23,94 %	9,18	1,17 %	-22,43 %	28.03.2024 21:55

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