PRODUKTOVÝ LIST REVERZNĚ KONVERTIBILNÍ DLUHOPIS OMV AG

ISIN: AT0000A33QH7 / WKN: RC088P INVESTIČNÍ produkt bez kapitálové ochrany Reverzní konvertibilní dluhopisy s bariérou

+0,04 (+0,03 %)



ZMĚNA NÁKUP PRODEJ

117,23 %

PRODEJ POSLEDNÍ AKTUALIZACE

117,48 % 90SLEDNÍ AKTUALIZACE
31.05.2024
12:36:11.819

BARIÉRA STRIKE MAXIMÁLNÍ ZISK P.A. ÚROKOVÁ MÍRA V % P.A.

EUR 34,79 EUR 43,49 4,09 % 13,16 %

ZÁKLADNÍ DATA	
Podkladové aktivum	OMV AG
Cena podkl. aktiva	EUR 45,55
(indikativní)	
Pod. aktivum/datum	31.05.2024
- v. v	12:42:42.000
Počáteční hodnota	EUR 44,17
Bariéra	EUR 34,79
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Vzdálenost od bariéry	23,62 %
Strike	EUR 43,49
Vzdálenost od strike v %	4,53 %
Úroková míra při splatnosti	19,00 %
Fixní roční úrokový výnos	13,16 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	1,29 %
Maximální zisk p.a.	4,09 %
Datum splatnosti	25.09.2024
Poslední pozorování	20.09.2024
Den emise	17.04.2023
Nominální hodnota	EUR 1 000
Očekávní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	22,99524
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

KONTAKT / INFORMACE	
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POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

VÝVOJ CENY OD EMISE



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