

PRODUKTOVÝ LIST  
REVERZNĚ KONVERTIBILNÍ DLUHOPIS ATX®

ISIN: AT0000A33QU0 / WKN: RC0881  
INVESTIČNÍ produkt bez kapitálové ochrany  
Reverzně konvertibilní dluhopis



**Raiffeisen**  
Certificates

|         |                     |                     |                                          |
|---------|---------------------|---------------------|------------------------------------------|
| ZMĚNA   | NÁKUP               | PRODEJ              | POSLEDNÍ AKTUALIZACE                     |
| --      | <b>110,16 %</b>     | <b>110,41 %</b>     | <b>16.05.2024</b><br><b>15:29:59.033</b> |
| BARIÉRA | STRIKE              | MAXIMÁLNÍ ZISK P.A. | ÚROKOVÁ MÍRA V % P.A.                    |
| -       | <b>EUR 3 425,00</b> | <b>5,32 %</b>       | <b>8,66 %</b>                            |

#### ZÁKLADNÍ DATA

|                                  |                                             |
|----------------------------------|---------------------------------------------|
| Podkladové aktivum               | ATX®                                        |
| Cena podkl. aktiva (indikativní) | EUR 3 697,64                                |
| Pod. aktivum/datum               | 16.05.2024<br>16:31:36.000                  |
| Počáteční hodnota                | EUR 3 258,03                                |
| Strike                           | EUR 3 425,00                                |
| Vzdálenost od strike v %         | 7,37 %                                      |
| Úroková míra při splatnosti      | 12,50 %                                     |
| Fixní roční úrokový výnos        | 8,66 %                                      |
| Naběhlý úrok                     | Dirty (započten v ceně)                     |
| Max. zisk v %                    | 1,89 %                                      |
| Maximální zisk p.a.              | 5,32 %                                      |
| Datum splatnosti                 | 25.09.2024                                  |
| Poslední pozorování              | 20.09.2024                                  |
| Den emise                        | 17.04.2023                                  |
| Nominální hodnota                | EUR 1 000                                   |
| Očekávaní trhu                   | mírně rostoucí trh                          |
| Kótováno na burze                | Vídeň, Stuttgart                            |
| Měna produktu                    | EUR                                         |
| Měna podkl. aktiva               | EUR                                         |
| Způsob vypořádání                | Finanční vypořádání                         |
| Počet akcií                      | 0,29197                                     |
| Daňový režim                     | Daň z kapitálových příjmů / Srážková daň EU |

#### POPIS

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value..

If the closing price is below the strike, payout is effected analogue to the performance of the underlying.

#### VÝVOJ CENY OD EMISE



#### KONTAKT / INFORMACE

|    |                                 |
|----|---------------------------------|
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