PRODUKTOVÝ LIST REVERZNĚ KONVERTIBILNÍ DLUHOPIS OMV AG

ISIN: AT0000A37GB2 / WKN: RC1BCI INVESTIČNÍ produkt bez kapitálové ochrany Reverzní konvertibilní dluhopisy s bariérou



7MĚNA NÁKUP PRODEJ POSLEDNÍ AKTUALIZACE +0,40 (+0,36 %) 110,28 % 110,53 %

20.05.2024 13:07:00.471

MAXIMÁLNÍ ZISK P.A. ÚROKOVÁ MÍRA V % P.A. BARIÉRA STRIKE

EUR 36,80 EUR 46,00 5,87 % 10,88 %

ZÁKLADNÍ DATA	
Podkladové aktivum	OMV AG
Cena podkl. aktiva	EUR 47,50
(indikativní)	
Pod. aktivum/datum	20.05.2024
	13:24:16.000
Počáteční hodnota	EUR 43,39
Bariéra	EUR 36,80
Bariéra prolomena	ne
Observation barrier	nepřetržitě
Vzdálenost od bariéry	22,53 %
Strike	EUR 46,00
Vzdálenost od strike v %	3,16 %
Úroková míra při	16,00 %
splatnosti	
Fixní roční úrokový výnos	10,88 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	4,95 %
Maximální zisk p.a.	5,87 %
Datum splatnosti	26.03.2025
Poslední pozorování	21.03.2025
Den emise	06.10.2023
Nominální hodnota	EUR 1 000
Nominální hodnota Očekávní trhu	EUR 1 000 mírně rostoucí trh
Očekávní trhu	mírně rostoucí trh
Očekávní trhu Kótováno na burze	mírně rostoucí trh Vídeň, Stuttgart
Očekávní trhu Kótováno na burze Měna produktu	mírně rostoucí trh Vídeň, Stuttgart EUR
Očekávní trhu Kótováno na burze Měna produktu Měna podkl. aktiva	mírně rostoucí trh Vídeň, Stuttgart EUR EUR Finanční vypořádání /

KONTAKT / INFORMACE	
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POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

VÝVOJ CENY OD EMISE



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