PRODUKTOVÝ LIST REVERZNĚ KONVERTIBILNÍ DLUHOPIS POLYTEC HOLDING AG

ISIN: AT0000A37NY0 / WKN: RC1BJC INVESTIČNÍ produkt bez kapitálové ochrany Reverzní konvertibilní dluhopisy s bariérou



EMISNÍ CENA **100,00 %** CENA PŘI SPLATNOSTI

DEN EMISE

DATUM SPLATNOSTI

-

12.10.2023

26.03.2025

ZÁKLADNÍ DATA	
Podkladové aktivum	Polytec Holding AG
Pod. aktivum/datum	31.05.2024
	19:58:00.000
Počáteční hodnota	EUR 4,00
Bariéra	-
Bariéra prolomena	ano (Bariéra: EUR 3,05)
Observation barrier	nepřetržitě
Strike	EUR 4,02
Vzdálenost od strike v %	-12,45 %
Úroková míra při splatnosti	18,00 %
Fixní roční úrokový výnos	12,37 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	-
Maximální zisk p.a.	-
Datum splatnosti	26.03.2025
Poslední pozorování	21.03.2025
Den emise	12.10.2023
Nominální hodnota	EUR 1 000
Očekávní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	248,75623
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU

KONTAKT / INFORMACE	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

POPIS

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

VÝVOJ CENY OD EMISE



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 12