



Reverzně konvertibilní dluhopis

ISIN: [AT0000A3BSL1](#) / WKN: RC1DT6

| | |
|-----------------------------|--------------------------------------|
| Změna | -- |
| Prodej (Bid) | - |
| Nákup (Ask) | - |
| Podkladové aktivum | Worst of Basket |
| Bariéra | EUR 60,00 |
| Bariéra prolomena | ne |
| Observation barrier | poslední den sledování |
| Vzdálenost od bariéry | 31,14 % |
| Strike | EUR 100,00 |
| Vzdálenost od strike v % | -15,68 % |
| Úroková míra při splatnosti | - |
| Fixní roční úrokový výnos | 9,00 % |
| Naběhlý úrok | Dirty (započten v ceně) |
| Max. zisk v % | - |
| Maximální zisk p.a. | - |
| Datum splatnosti | 12.05.2026 |
| Poslední pozorování | 07.05.2026 |
| Den emise | 10.05.2024 |
| Nominální hodnota | EUR 1 000 |
| Očekávaní trhu | mírně rostoucí trh |
| Kótováno na burze | Vídeň, Stuttgart |
| Měna produktu | EUR |
| Měna podkl. aktiva | EUR |
| Způsob vypořádání | Finanční vypořádání / Fyzické dodání |
| Počet akcií | - |
| Daňový režim | Daň z kapitálových příjmů |
| Vyplacený kupón | 9,00 % (EUR 90,00) dne 10.05.2025 |
| Poslední aktualizace: | - |

Popis

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

Cena certifikátu (% počáteční hodnoty)



Ceny podkladů (% počáteční hodnoty)

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Erste Group Bank AG

Verbund AG

OMV AG

Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů. Od spuštění tohoto finančního nástroje neuplynulo ani pět let.

9 % Österreich Plus Aktienanleihe 2

Prezentace produktu ke dni 8. května 2026

**Raiffeisen**
Certificates

Podkladové aktivum Worst of Basket - složení koše

| | Měna | Počáteční hodnota | Bariéra | Cena | Vzdál. bariéry | Num. shares | Změna | Změna od poč. v % | Poslední aktualizace |
|---------------------|------|-------------------|---------|------------------------|----------------|-------------|---------|-------------------|----------------------|
| Erste Group Bank AG | EUR | 45,50 | 27,30 | 98,60 (zpožděné) | 72,31 % | 21,98 | -1,35 % | 116,70 % | 08.05.2026 15:14 |
| OMV AG | EUR | 42,48 | 25,49 | 60,12 (indikativní) | 57,61 % | 23,54 | -0,29 % | 41,55 % | 08.05.2026 15:31 |
| Verbund AG | EUR | 69,81 | 41,56 | 60,35 (indikativní) | 31,14 % | 14,32 | -0,17 % | -13,55 % | 08.05.2026 15:19 |



Disclaimer

Riziko emitenta:

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Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverzně konvertibilní dluhopisy Co byste měli zvážit před nákupem:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

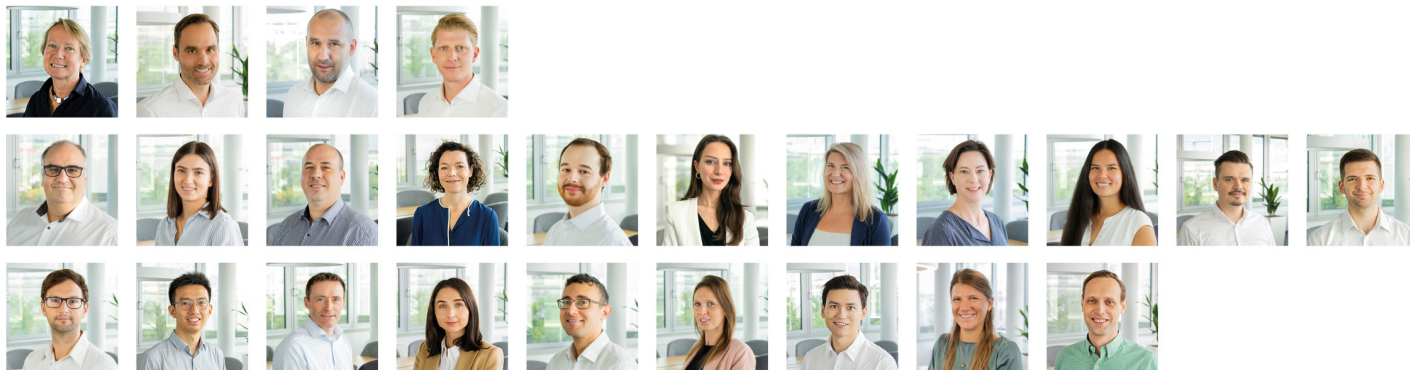
Please also note our comprehensive information on our website raiffeisencertificates.com/en/customer-information/ and raiffeisencertificates.com/en/bail-in

Další informace naleznete na webu raiffeisenzertifikate.at/en/ nebo u svého bankéře.

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