

11,75 % US Technologie Plus Aktienanleihe

Reverzně konvertibilní dluhopis

ISIN: [AT0000A3J0K1](#) / WKN: RC1G1W

Změna	-0,78 (-0,73 %)
Prodej (Bid)	EUR 105,570
Nákup (Ask)	EUR 107,070
Podkladové aktivum	Worst of Basket
Bariéra	EUR 60,00
Bariéra prolomena	ne
Observation barrier	poslední den sledování
Vzdálenost od bariéry	45,07 %
Strike	EUR 100,00
Vzdálenost od strike v %	8,45 %
Úroková míra při splatnosti	-
Fixní roční úrokový výnos	11,75 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	4,37 %
Maximální zisk p.a.	6,78 %
Datum splatnosti	15.03.2027
Poslední pozorování	10.03.2027
Den emise	14.03.2025
Nominální hodnota	EUR 1 000
Očekávaní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	-
Daňový režim	Daň z kapitálových příjmů
Vyplacený kupón	11,75 % (EUR 117,50) dne 14.03.2026
	Poslední aktualizace: 17.07.2026 19:59

Popis

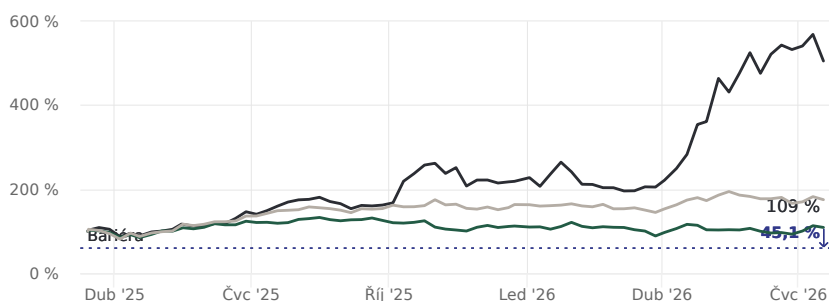
The **11.75% US Technology Reverse Convertible Bond** refers to the shares AMD, Meta and NVIDIA and offers an annual fixed interest rate of 11.75 %. The repayment depends on the performance of the underlying shares. If these are above the barrier of 60 % at maturity, repayment is 100 %. If at least one of the 3 shares is quoted at/below the barrier at maturity, the share with the worst performance is delivered. The value of the shares delivered will be significantly lower than the nominal amount of the reverse convertible bond.

The payout profile at the end of term is already fixed when the certificate is issued. It is suitable for investors who expect shares to slightly fall/move sideways.

Cena certifikátu (% počáteční hodnoty)



Ceny podkladů (% počáteční hodnoty)



[Další informace o těchto grafech](#)

**Advanced Micro
Devices Inc**

**Meta Platforms Inc
Class A**

Nvidia Corporation

Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů. Od spuštění tohoto finančního nástroje neuplynulo ani pět let.

11,75 % US Technologie Plus Aktienanleihe

Podkladové aktivum Worst of Basket - složení koše

	Měna	Počáteční hodnota	Bariéra	Cena	Vzdál. bariéry	Num. shares	Změna	Změna od poč. v %	Poslední aktualizace
Advanced Micro Devices Inc	USD	98,11	58,87	495,88 (indikativní)	88,13 %	10,19	-1,09 %	405,44 %	17.07.2026 22:01
Nvidia Corporation	USD	115,58	69,35	202,63 (indikativní)	65,78 %	8,65	-2,26 %	75,32 %	17.07.2026 22:01
Meta Platforms Inc Class A	USD	590,64	354,38	645,14 (indikativní)	45,07 %	1,69	-2,81 %	9,23 %	17.07.2026 22:00

Disclaimer

Riziko emitenta:

Certifikát jako dluhopis na doručitele není předmětem rakouské ochrany vkladů. Pokud v případě případné platební neschopnosti není emitent schopen splnit své závazky, závazky z certifikátu, nebo je schopen pouze splnit jen částečně, mohou majitelé certifikátů přijít o podstatnou část investovaného kapitálu, nebo dokonce úplnou ztrátu. Toto riziko se často označuje také jako „riziko emitenta“ nebo „riziko úvěruschopnosti“.

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks (“BaSAG”) applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called “bail-in”), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverzně konvertibilní dluhopisy Co byste měli zvážit před nákupem:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

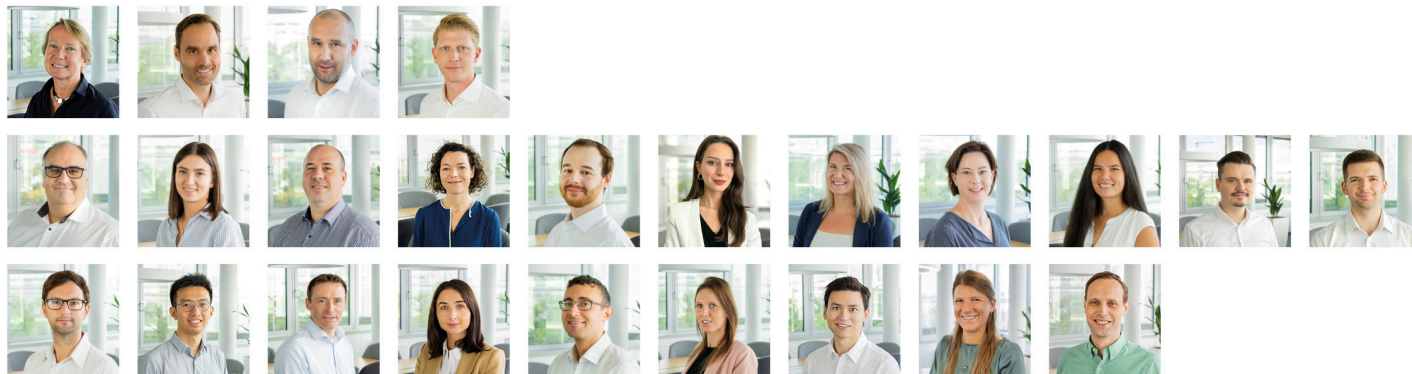
Please also note our comprehensive information on our website raiffeisencertificates.com/en/customer-information/ and raiffeisencertificates.com/en/bail-in

Další informace naleznete na webu raiffeisenzertifikate.at/en/ nebo u svého bankéře.

Kontakt Raiffeisen Certificates

Infolinka certifikátů: +431 71707 5454

info@raiffeisenzertifikate.at



This advertisement serves exclusively as non-binding information, for whose correctness, topicality and completeness no guarantee is assumed by the creator. The information contained herein does not constitute an offer and is neither recommendations nor financial analyses. They are not a substitute for investor and investment-oriented advice on buying and selling the financial instrument.

The base prospectus (and any supplements) of the financial instrument, as well as the respective basic information sheet (KID), can be downloaded from the website of Raiffeisen Bank International AG (RBI) raiffeisenzertifikate.at/en/securities-prospectus/. The approval of the base prospectus does not constitute an endorsement of this financial instrument by the competent authority (FMA). You are about to acquire a product that is not easy and may be difficult to understand. We recommend reading the prospectus before making an investment decision.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change.

The financial instrument and the associated product documents may not be offered, sold, resold or delivered or published, either directly or indirectly, to natural or legal persons who are resident/registered office in a country in which this is prohibited by law. In no event may this document be distributed in the United States of America ("U.S.A.")/to U.S. persons and the United Kingdom ("U.K.").

Raiffeisen Bank International AG is registered in the Commercial Register of the Commercial Court of Vienna under FN 117507f, Am Stadtpark 9, 1030 Vienna/Austria.

Media owner/producer: Raiffeisen Bank International AG

Publishing/Production location: Am Stadtpark 9, 1030 Vienna, Austria