

Reverzně konvertibilní dluhopis

 ISIN: [AT0000A3GA79](#) / WKN: RC1GBQ

Změna	+0,01 (+0,01 %)
Prodej (Bid)	EUR 105,030
Nákup (Ask)	EUR 106,530
Podkladové aktivum	Worst of Basket
Preference udržitelnosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Bariéra	EUR 60,00
Bariéra prolomena	ne
Observation barrier	poslední den sledování
Vzdálenost od bariéry	65,25 %
Strike	EUR 100,00
Vzdálenost od strike v %	42,09 %
Úroková míra při splatnosti	-
Fixní roční úrokový výnos	7,75 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	1,15 %
Maximální zisk p.a.	2,30 %
Datum splatnosti	04.12.2026
Poslední pozorování	01.12.2026
Den emise	04.12.2024
Nominální hodnota	EUR 1 000
Očekávní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	-
Daňový režim	Daň z kapitálových příjmů
Vyplacený kupón	
	7,75 % (EUR 77,50) dne 04.12.2025
	Poslední aktualizace: 04.06.2026 12:04

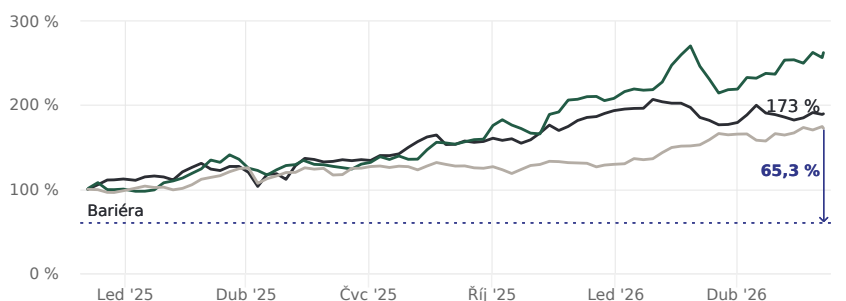
Popis

With the **7.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 7.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group, OMV & voestalpine) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond. This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

Cena certifikátu (% počáteční hodnoty)



Ceny podkladů (% počáteční hodnoty)


[Další informace o těchto grafech](#)
Erste Group Bank AG
voestalpine AG
OMV AG

Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů. Od spuštění tohoto finančního nástroje neuplynulo ani pět let.

Podkladové aktivum Worst of Basket - složení koše

	Měna	Počáteční hodnota	Bariéra	Cena	Vzdál. bariéry	Num. shares	Změna	Změna od poč. v %	Poslední aktualizace
voestalpine AG	EUR	18,14	10,88	47,65 (indikativní)	77,16 %	55,13	2,32 %	162,68 %	04.06.2026 12:55
Erste Group Bank AG	EUR	53,14	31,88	100,90 (zpožděné)	68,40 %	18,82	0,40 %	89,88 %	04.06.2026 12:41
OMV AG	EUR	36,54	21,93	63,10 (indikativní)	65,25 %	27,36	-1,17 %	72,67 %	04.06.2026 12:57

Disclaimer

Riziko emitenta:

Certifikát jako dluhopis na doručitele není předmětem rakouské ochrany vkladů. Pokud v případě případě platební neschopnosti není emitent schopen splnit své závazky, závazky z certifikátu, nebo je schopen pouze splnit jen částečně, mohou majitelé certifikátů přijít o podstatnou část investovaného kapitálu, nebo dokonce úplnou ztrátu. Toto riziko se často označuje také jako „riziko emitenta“ nebo "riziko úvěruschopnosti".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverzně konvertibilní dluhopisy Co byste měli zvážit před nákupem:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/en/customer-information/ and raiffeisencertificates.com/en/bail-in

Další informace naleznete na webu raiffeisenzertifikate.at/en/ nebo u svého bankéře.

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