

## Reverzně konvertibilní dluhopis

 ISIN: [AT0000A3N8D3](#) / WKN: RC1JMT

<b>Změna</b>	+0,06 (+0,05 %)
<b>Prodej (Bid)</b>	EUR 110,990
<b>Nákup (Ask)</b>	EUR 112,490
<b>Podkladové aktivum</b>	<u>Worst of Basket</u>
<b>Bariéra</b>	EUR 60,00
<b>Bariéra prolomena</b>	ne
<b>Observation barrier</b>	poslední den sledování
<b>Vzdálenost od bariéry</b>	51,50 %
<b>Strike</b>	EUR 100,00
<b>Vzdálenost od strike v %</b>	19,16 %
<b>Úroková míra při splatnosti</b>	-
<b>Fixní roční úrokový výnos</b>	8,25 %
<b>Naběhlý úrok</b>	Dirty (započten v ceně)
<b>Max. zisk v %</b>	3,56 %
<b>Maximální zisk p.a.</b>	3,03 %
<b>Datum splatnosti</b>	02.09.2027
<b>Poslední pozorování</b>	30.08.2027
<b>Den emise</b>	02.09.2025
<b>Nominální hodnota</b>	EUR 1 000
<b>Očekávaní trhu</b>	mírně rostoucí trh
<b>Kótováno na burze</b>	Vídeň, Stuttgart
<b>Měna produktu</b>	EUR
<b>Měna podkl. aktiva</b>	EUR
<b>Způsob vypořádání</b>	Finanční vypořádání / Fyzické dodání
<b>Počet akcií</b>	-
<b>Daňový režim</b>	Daň z kapitálových příjmů

Poslední aktualizace: 04.06.2026 18:00

### Popis

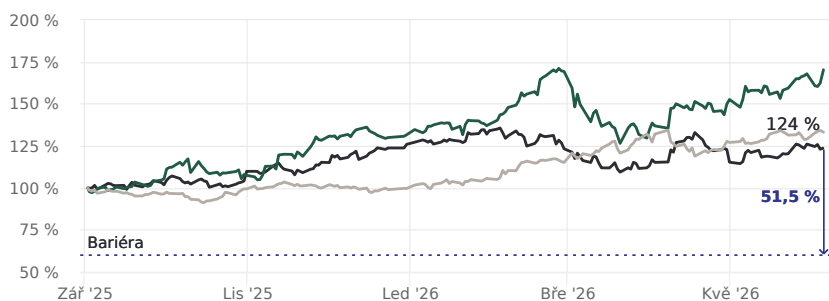
The **8.25% Austria Reverse Convertible Bond 2** refers to the shares Erste Group Bank, OMV and voestalpine and offers an annual fixed interest rate of 8.25%. The redemption depends on the performance of the underlying shares. If these are above the barrier of 60 % at the end of term, redemption is 100 %. If at least one of the 3 shares is quoted at/below the barrier at the end of term, the share with the worst performance is delivered. The value of the shares delivered will be significantly lower than the nominal amount of the reverse convertible bond.

The payout profile at the end of term is already fixed when the certificate is issued. It is suitable for investors who expect shares to slightly fall/move sideways.

### Cena certifikátu (% počáteční hodnoty)



### Ceny podkladů (% počáteční hodnoty)


[Další informace o těchto grafech](#)
**Erste Group Bank AG**
**voestalpine AG**
**OMV AG**

Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů. Od spuštění tohoto finančního nástroje neuplynulo ani pět let.

### Podkladové aktivum Worst of Basket - složení koše

	Měna	Počáteční hodnota	Bariéra	Cena	Vzdál. bariéry	Num. shares	Změna	Změna od poč. v %	Poslední aktualizace
voestalpine AG	EUR	28,68	17,21	48,86 (indikativní)	64,78 %	34,87	4,92 %	70,36 %	04.06.2026 19:27
OMV AG	EUR	47,54	28,52	63,32 (indikativní)	54,96 %	21,03	-0,82 %	33,20 %	04.06.2026 19:26
Erste Group Bank AG	EUR	81,65	48,99	101,00 (zpožděné)	51,50 %	12,25	0,50 %	23,70 %	04.06.2026 17:35

## Disclaimer

### Riziko emitenta:

Certifikát jako dluhopis na doručitele není předmětem rakouské ochrany vkladů. Pokud v případě případě platební neschopnosti není emitent schopen splnit své závazky, závazky z certifikátu, nebo je schopen pouze splnit jen částečně, mohou majitelé certifikátů přijít o podstatnou část investovaného kapitálu, nebo dokonce úplnou ztrátu. Toto riziko se často označuje také jako „riziko emitenta“ nebo "riziko úvěruschopnosti".

### Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

## Reverzně konvertibilní dluhopisy Co byste měli zvážit před nákupem:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website [raiffeisencertificates.com/en/customer-information/](https://raiffeisencertificates.com/en/customer-information/) and [raiffeisencertificates.com/en/bail-in](https://raiffeisencertificates.com/en/bail-in)

Další informace naleznete na webu [raiffeisenzertifikate.at/en/](http://raiffeisenzertifikate.at/en/) nebo u svého bankéře.

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