

Reverzně konvertibilní dluhopis

 ISIN: [AT0000A3U8K9](#) / WKN: RC1L1Q

Změna -0,77 (-0,68 %)

Prodej (Bid) EUR 112,800

Nákup (Ask) EUR 113,050

Podkladové aktivum [Raiffeisen Bank International AG](#)
Preference udržitelnosti Zohlednění hlavních nepříznivých dopadů (PAI)

Počáteční hodnota EUR 44,40

Bariéra EUR 39,00

Bariéra prolomena ne

Observation barrier nepřetržitě

Vzdálenost od bariéry 30,60 %

Strike EUR 52,00

Vzdálenost od strike v % 7,47 %

Úroková míra při splatnosti 24,30 %

Fixní roční úrokový výnos 17,12 %

Naběhlý úrok Dirty (započten v ceně)

Max. zisk v % 9,95 %

Maximální zisk p.a. 8,51 %

Datum splatnosti 22.09.2027

Poslední pozorování 17.09.2027

Den emise 22.04.2026

Nominální hodnota EUR 1 000

Očekávní trhu mírně rostoucí trh

Kótováno na burze Vídeň, Stuttgart

Měna produktu EUR

Měna podkl. aktiva EUR

Způsob vypořádání Finanční vypořádání / Fyzické dodání

Počet akcií 19,23077

Daňový režim Daň z kapitálových příjmů

Poslední aktualizace: 24.07.2026 17:29

Popis

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

Cena certifikátu (% počáteční hodnoty)



Hodnota podkladového aktiva (% počáteční hodnoty) Vzdálenost od bariéry


[Další informace o těchto grafech](#)

Minulá výkonnost není spolehlivým ukazatelem budoucích výnosů. Od spuštění tohoto finančního nástroje neuplynulo ani pět let.

Disclaimer

Riziko emitenta:

Certifikát jako dluhopis na doručitele není předmětem rakouské ochrany vkladů. Pokud v případě případné platební neschopnosti není emitent schopen splnit své závazky, závazky z certifikátu, nebo je schopen pouze splnit jen částečně, mohou majitelé certifikátů přijít o podstatnou část investovaného kapitálu, nebo dokonce úplnou ztrátu. Toto riziko se často označuje také jako „riziko emitenta“ nebo „riziko úvěruschopnosti“.

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks (“BaSAG”) applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called “bail-in”), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverzně konvertibilní dluhopisy Co byste měli zvážit před nákupem:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

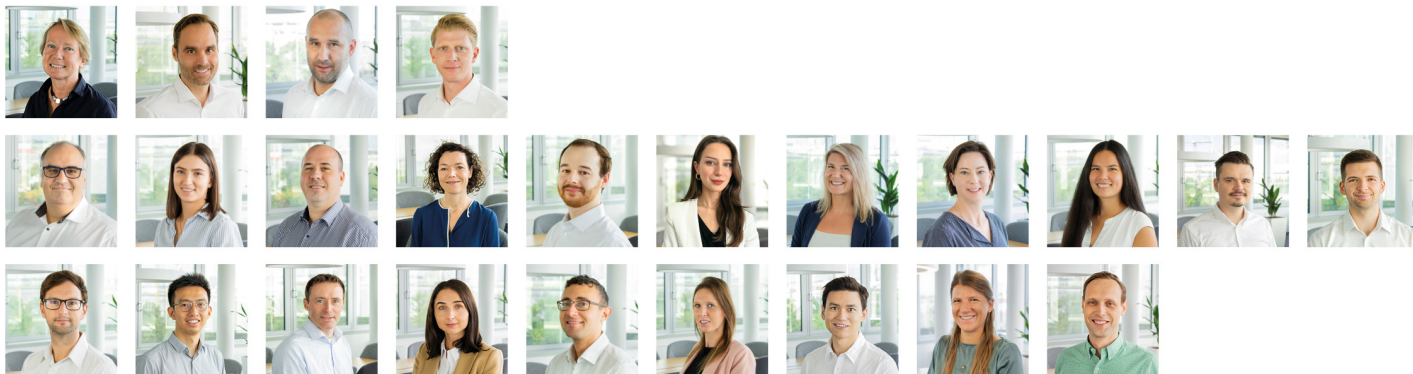
Please also note our comprehensive information on our website raiffeisencertificates.com/en/customer-information/ and raiffeisencertificates.com/en/bail-in

Další informace naleznete na webu raiffeisenzertifikate.at/en/ nebo u svého bankéře.

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