

Raiffeisen Centrobank AG

Notice

to the holders of the Structured Securities identified by

ISIN: AT0000A05CP8

The holders of the Structured Securities are hereby informed that as of 17 October 2018 the squeeze out of the basket component Ukrsofsbank PAT has been concluded, which constitutes a corporate action from the point of view of the Issuer. Therefore according to §14(1)a of the Securities Terms and effective as of 2 October 2018, the cash compensation for minority shareholders in an amount of UAH 0.03 will be distributed among the shares remaining in the underlying basket according to the applicable weightings. As of 17 October 2018 the basket contains the following components with the following Number of shares:

Share	ISIN	Number of Shares
Raiffeisen Bank Aval' PAT	UA4000069603	75.1887
DTEK Dniproenerho PAT	UA4000080444	0.01452
Kaz Minerals PLC	GB00B0HZPV38	0.85795
Kcell AO	US48668G2057	0.29808
Interpipe NTZ PAT	UA4000067839	2.39412
Nostrum Oil & Gas PLC	GB00BGP6Q951	1.99601
Poltava GOK JSC	UA4000175251	0.27803
Ukrnafta PAT	UA4000117501	0.17725
Ukrtelekom PAT	UA4000137244	68.35269
DTEK Zakhidenerho PAT	UA4000079479	0.11332

Vienna, 17 October 2018

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