

Raiffeisen Centrobank AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A204L7

The Securityholders are hereby informed that with ex-day 6 June 2018 the Basket Component Bayer AG distributes transferable rights, whereby holders of the share are entitled to purchase 2 new shares for 23 shares held at a subscription price of EUR 81.00. This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10(1) and effective as of 6 June 2018, the Basket will be adjusted according to the following table:

Basket Component	ISIN	Component Quantity
Bayer AG Namensaktien	DE000BAY0017	1.08483196
Sanofi Aventis S.A.	FR0000120578	1.51125888

Vienna, 6 June 2018

Raiffeisen Centrobank AG