

Raiffeisen Centrobank AG

Notice

to the holders of the Securities identified by

**ISIN: AT0000A2MF85, AT0000A2MDE7, AT0000A2MCM2,
AT0000A1N8M6 and AT0000A2MZX0**

The Securityholders are hereby informed that effective as of 16 September 2021 the Underlying Continental AG allocates new shares of its spin-off Vitesco Technologies Group AG to all shareholders, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore in accordance with § 10(1) and effective as of 16 September 2021 the Underlying of the Securities will be replaced by the following Basket with Underlying Currency equal to EUR, Basket Type equal to Conventional Basket, Common Pricing applicable, Cash Distribution not applicable and no Basket Adjustment:

Shares (Basket Component)	Information on the Shares ¹	ISIN	Basket Component Currency	Exchange	Related Exchange	Component Quantity
Continental AG	https://www.xetra.com and https://www.continental.com	DE0005439004	EUR	Xetra Frankfurt	All Exchanges	1.0
Vitesco Technologies Group AG	https://www.xetra.com and https://www.vitesco- technologies.com	DE000VTSC017	EUR	Xetra Frankfurt	All Exchanges	0.2

¹ The source of information on the Basket Component, its past and further performance and its volatility.

Vienna, 16 September 2021
Raiffeisen Centrobank AG