

Europe Bonus&Safety 36

Bonus Certificate

- Underlying: EURO STOXX 50® Index
- Opportunity for redemption in the amount of 116% with a term of 3 years
- 49% barrier, market risk if the barrier is violated

Please note the issuer risk.

Further information on the investment product and the risks can be found on the following pages.

EURO STOXX 50® is a registered trademark of STOXX Ltd.



ZERTIFIKATE
AWARD AUSTRIA

Best Issuer
2025



This certificate will be redeemed in June 2029 at 116% if the EURO STOXX 50® index always quoted above the barrier of 49% of the starting value throughout the term. If the barrier is violated, the certificate is redeemed according to the performance of the index. In this case, a significant capital loss is possible.

How the certificate works

At the beginning of the term the starting value of the underlying is fixed and the barrier is calculated on this basis. During the observation period, the underlying price is compared with the barrier.

At the end of the term there are two options:

1. Barrier was never touched or undercut
The certificate is redeemed at 116%.
2. Barrier was touched or undercut at least once
The certificate is redeemed according to the performance of the index (final value compared to the initial value). The maximum redemption remains limited to 116% of the nominal amount.

Examples of redemption

Index performance	Redemption* at the end of the term, if ...	
	... barrier never violated	... barrier violated
+30%	116% EUR 1,160	116% EUR 1,160
+10%	116% EUR 1,160	110% EUR 1,100
+/-0%	116% EUR 1,160	100% EUR 1,000
-10%	116% EUR 1,160	90% EUR 900
-20%	116% EUR 1,160	80% EUR 800
-40%	116% EUR 1,160	60% EUR 600

* per EUR 1,000 nominal value

Issuer¹	Raiffeisen Bank International AG
ISIN	AT0000A3JUL1
Issue price	100%
Nominal value	EUR 1,000
Subscription²	May 20 - June 18, 2026
Initial valuation date	June 19, 2026
Issue value date	June 22, 2026
Final valuation date	June 18, 2029
Maturity date	June 21, 2029
Underlying	EURO STOXX 50® Index
Starting value	Closing price of the underlying on the initial valuation date
Final value	Closing price of the underlying on the final valuation date
Barrier	49% of the starting value
Barrier observation	Continuously (every price)
Observation period	
	June 22, 2026 - June 18, 2029
Maximum redemption	116% of the nominal value
Cap	116% of the starting value
Listing	Vienna, Stuttgart

1 ... Rating: [rbinternational.com/ir/ratings](https://www.raiffeisen.com/ir/ratings)

2 ... The subscription may be terminated prematurely or extended at the discretion of Raiffeisen Bank International AG.

My expectation for the underlying

falling ↘	sideways →	rising ↗
-----------	-------------------	----------



During the term

- You can buy and sell the certificate during trading hours at the current price.
- If the barrier was violated, investors bear the market risk.
- The price of the certificate is subject to various influencing factors, such as the performance of the underlying, the volatility of the underlying, the dividend expectation and the interest rate level. This price may decline below the issue price. If the underlying moves close to the barrier, the price may fluctuate significantly.



Issuer risk / Bail-in

Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

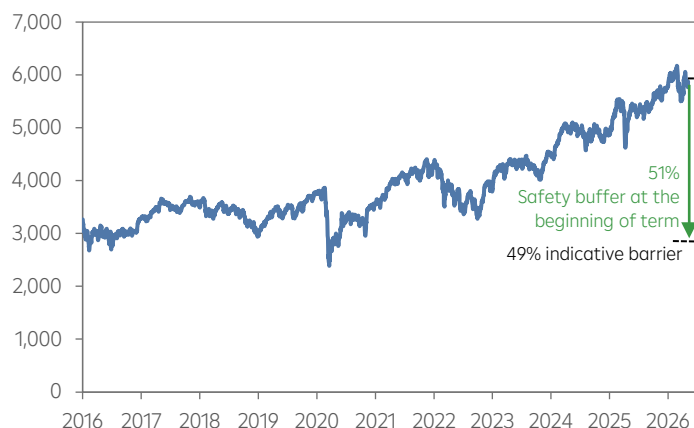
EURO STOXX 50®

The index contains the 50 largest listed companies in the eurozone.

Well-known index members

Company	Sector	Country
ASML Holding	IT	Netherlands
Siemens	Industrials	Germany
TotalEnergies	Energie	France
SAP	IT	Germany
Allianz	Financials	Germany
Iberdrola	Utilities	Spain
LVMH	Luxury Goods	France
Airbus SE	Industrials	France
L'Oreal	Consumption	France
Sanofi	Pharmaceuticals	France

Development in the past



Please note that the past performance is not a reliable indicator for the future performance.

As of May 5, 2026; Source: Bloomberg (SX5E Index, ISIN EU0009658145)

Notes

You are about to purchase a product that is not easy and difficult to understand.

Further information can be found in the base prospectus (including any supplements) published at raiffeisencertificates.com/certificatesprospectus and approved by the competent authority, in the key information document for the product and under "Customer information and regulatory information" at raiffeisencertificates.com/en/customer-information. The approval of the Base Prospectus by the competent authority is not to be understood as an endorsement of the product by this authority. We recommend that you read the prospectus before making an investment decision.



Legal and Risk Disclaimer for Investors

The information provided is for general information purposes only and does not constitute advice, a recommendation or an invitation to enter into a transaction. The information is of a general nature and does not take into account the personal circumstances of potential investors. It is therefore not a substitute for individual investor and investment advice and risk disclosure. The advertisement was not prepared in accordance with the legal requirements designed to promote the independence of investment research and is not subject to the prohibition on trading after the dissemination of investment research.

The complete legal basis for a possible transaction in a financial instrument described here is formed by the registration document approved by the Luxembourg Financial Supervisory Authority (CSSF) and the securities note approved by the Austrian Financial Market Authority (FMA) – both documents together form the base prospectus – along with any supplements and the respective final terms filed with the FMA. The approval of the base prospectus by the competent authority should not be understood as an endorsement of the financial instruments described by this authority. Additional information on the financial instrument is available free of charge in the respective key information documents (KIDs) on the website of Raiffeisen Bank International AG (RBI) after entering the security identification number (ISIN) at raiffeisencertificates.com. Unless explicitly stated in these documents, no measures have been or will be taken in any jurisdiction to allow a public offer of this financial instrument.

Issuer risk/creditor participation ('Bail-in'): All payments during the term or at the end of the term of the certificates are dependent on the solvency of RBI (issuer risk). Investors are exposed to the risk that RBI as the issuer may be unable to fulfil its obligations arising from the financial instruments, e.g. in the event of insolvency (insolvency/over-indebtedness) or an official order for resolution measures by the resolution authorities. Such an order by these authorities may also be issued in advance of insolvency proceedings in the event of a crisis at RBI. In such cases, the resolution authority has extensive powers of intervention, known as 'bail-in instruments'. Among other things, it can reduce investors' claims under the financial instruments described to zero, terminate the financial instruments described or convert them into RBI shares, and suspend investors' rights. Further information is available at raiffeisenzertifikate.at/en/bail-in. A total loss of the capital invested is possible.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change. As regards tax treatment and impact on the investor's

individual tax situation, the investor is advised to consult with a tax advisor. This report is based on the knowledge the persons preparing the document have obtained up to the date of creation. Please note that the legal situation may change due to legislative amendments, tax directives etc.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change. As regards tax treatment and impact on the investor's individual tax situation, the investor is advised to consult with a tax advisor. This report is based on the knowledge the persons preparing the document have obtained up to the date of creation. Please note that the legal situation may change due to legislative amendments, tax directives, opinions of financial authorities, jurisdiction etc.

The Bonus Certificate's price is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), bond interest rates, solvency of the issuer or remaining term. If the Bonus Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Bonus Certificate and are not paid out.

The EURO STOXX 50® index, which is used under license, is the intellectual property (including registered trademarks) of STOXX Limited, Zurich, Switzerland ("STOXX"), Deutsche Börse Group or its licensors. The Europe Bonus&Safety 36 certificate is neither sponsored nor promoted, distributed or in any other manner supported by STOXX, Deutsche Börse Group or their licensors, research partners or data providers and STOXX, Deutsche Börse Group and their licensors, research partners or data providers do not give any warranty, and exclude any liability (whether in negligence or otherwise) with respect thereto generally or specifically in relation to any errors, omissions or interruptions in the EURO STOXX 50® index or its data. Further detailed information on this matter may also be found in the Base Prospectus at "Underlying Specific Disclaimer".

The financial instrument and the associated product documents may not be offered, sold, resold or delivered or published, either directly or indirectly, to natural or legal persons who are resident/registered office in a country in which this is prohibited by law. In no event may this document be distributed in the United States of America ("U.S.A.")/to U.S. persons and the United Kingdom ("U.K.").

Supervisory Authorities: Austrian Financial Market Authority (FMA), European Central Bank (ECB).

For further information, please contact the Raiffeisen Certificates team or your advisor.

Imprint according to the Austrian Media Act:

Media Owner and Publisher is Raiffeisen Bank International AG
Am Stadtpark 9, 1030 Vienna/Austria

- Website: raiffeisencertificates.com
- E-mail: info@raiffeisencertificates.com
- Certificate hotline: +431 71707 5454

