



Express Certificate

# Europe Express



ZERTIFIKATE  
AWARD AUSTRIA

Best ISSUER  
2026

- **Underlying: EURO STOXX 50® Index**
- **7.25% annual yield opportunity, 1-5 year term**
- **60% barrier (only active at the end of term),  
Market risk if the barrier is violated**

**Please note the issuer risk.**

**Further information on the investment product and  
the risks can be found on the following pages.**



**With this certificate, you have an annual yield opportunity of 7.25% as well as the option of early redemption. If the EURO STOXX 50® Index is at or above the starting value on one of the annual valuation dates, (early) redemption is made at 100% including interest of 7.25% per year of term. If the index quotes at or below the barrier at the end of term, investors are exposed to the market risk on a one-to-one basis. This means that, in such a case, a substantial loss of capital occurs.**

## How the certificate works

On the initial valuation date the starting value of the underlying is fixed and the barrier is determined. On the annual valuation date, the price of the underlying is compared to the starting value. If the underlying is at or above the starting value, the certificate is redeemed (early) at the defined termination price. The maximum possible redemption is limited by the maximum amount.

Annual valuation dates	Is the underlying ...		Termination price
2027	greater than or equal to the starting value?	yes ➤	107.25%   EUR 1,072.5
	no ▼		
2028	greater than or equal to the starting value?	yes ➤	114.50%   EUR 1,145.0
	no ▼		
2029	greater than or equal to the starting value?	yes ➤	121.75%   EUR 1,217.5
	no ▼		
2030	greater than or equal to the starting value?	yes ➤	129.00%   EUR 1,290.0
	no ▼		
2031	greater than or equal to the starting value?	yes ➤	136.25%   EUR 1,362.5
	no ▼		
	... above the barrier	yes ➤	100%   EUR 1,000
	no ▼		

### Redemption 1:1 according to the index performance

If there has been no early redemption by the final year of term and the underlying price is also below the starting value on the final valuation date, the barrier is observed: If the underlying price is above the barrier, redemption is at 100% of the nominal value. If the price of the underlying is at or below the barrier, – If the underlying price is at or below the barrier, the payment is made according to the performance of the underlying (final value compared to the starting value).

## During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlying, its volatility, dividend expectation as well as the interest rate level. This price may fall below the issue price. If the underlying moves close to the barrier, the price may fluctuate strongly.

## Issuer risk / Bail-in

Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

Please note the legal and risk disclaimer at the end of this product brochure. Creation date: June 19, 2026

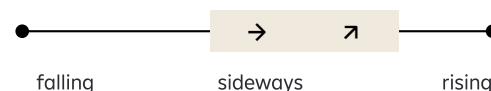
## Europe Express

Issuer <sup>1</sup>	Raiffeisen Bank International AG
ISIN	AT0000A3VNLO
Issue price	100%
Nominal value	EUR 1,000
Subscription <sup>2</sup>	Jun 29 - Jul 24, 2026
Initial valuation date	Jul 27, 2026
Issue value date	Jul 28, 2026
Final valuation date	Jul 24, 2031
Annual valuation dates	Jul 26, 2027; Jul 26, 2028; Jul 26, 2029; Jul 25, 2030; Jul 24, 2031
Redemption date	Jul 28, 2027; Jul 28, 2028; Jul 30, 2029; Jul 29, 2030; Jul 29, 2031
Underlying	EURO STOXX 50® Index
Starting value	Closing price of the underlying at the initial valuation date
Final value	Closing price of the underlying at the final valuation date
Barrier	60% of the starting value
Barrier observation	Only on the final valuation date (closing price)
Termination levels	1) 100%, 2) 100%, 3) 100%, 4) 100%, 5) 100% of the starting value
Observation of termination levels	on the annual valuation dates (closing prices)
Termination prices	1) 107.25%, 2) 114.50%, 3) 121.75%, 4) 129.00%, 5) 136.25% of nominal value
Maximum redemption	136.25% of the nominal value
Listing	Vienna, Stuttgart

<sup>1</sup>Rating: [rbinternational.com/ir/ratings](http://rbinternational.com/ir/ratings)

<sup>2</sup>The subscription may be terminated prematurely or extended at the discretion of Raiffeisen Bank International AG.

## My expectation for the underlying



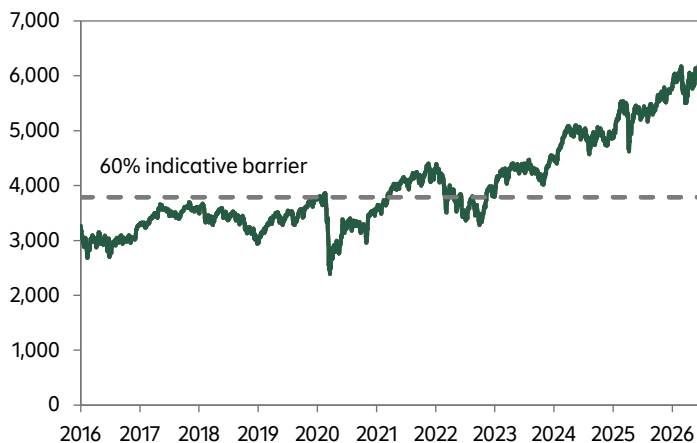
## EURO STOXX 50® Index

The index contains the 50 largest listed companies in the eurozone.

### Well-known index members

Company	Sector	Country
ASML Holding	IT	Netherlands
Siemens	Industrials	Germany
TotalEnergies	Energy	France
Allianz	Financials	Germany
SAP	IT	Germany
Iberdrola	Utilities	Spain
LVMH	Luxury Goods	France
Airbus SE	Industrials	Netherlands
L'Oreal	Consumer Goods	France
Sanofi	Pharmaceuticals	France

### Development in the past



Please note that the past performance is not a reliable indicator for the future performance.

As of June 22, 2026; Source: Bloomberg (SX5E Index, ISIN EU0009658145)

### Notes

You are about to purchase a product that is not easy and difficult to understand.

Further information can be found in the base prospectus (including any supplements) published at [raiffeisencertificates.com/certificatesprospectus](https://raiffeisencertificates.com/certificatesprospectus) and approved by the competent authority, in the key information document for the product and under 'Customer information and regulatory information' at [raiffeisencertificates.com/en/customer-information](https://raiffeisencertificates.com/en/customer-information). The approval of the Base Prospectus by the competent authority is not to be understood as an endorsement of the product by this authority. We recommend that you read the prospectus before making an investment decision.



Please note the legal and risk disclaimer at the end of this product brochure. Creation date: June 19, 2026

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