

FACTSHEET

BONUS CERTIFICATE **AI/ROBOTICS BONUS&WACHSTUM 2**

ISIN: AT0000A2RYG7 / WKN: RC0348

INVESTMENT Product without Capital Protection

Bonus Certificate without Cap


Raiffeisen
Certificates

CHG. 1D

+1.370 (+1.36%)

BID

101.39%

ASK

102.89%

LAST UPDATE

**Apr 26, 2024
18:00:01.706**

UNDERLYING PRICE (DELAYED)

2,729.15 (+1.58%)

BARR. DIST. %

48.71%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

3.02%

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

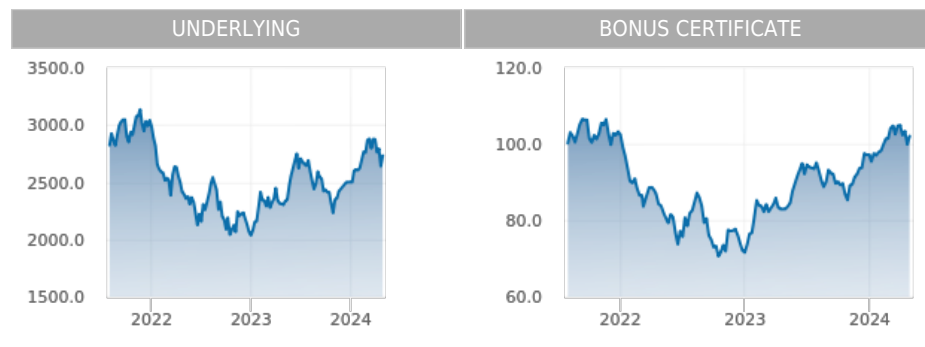
KEY DATA

Underlying	Solactive Robotics & AI EUR Index 3.5% AR
Underlying price (delayed)	EUR 2,729.15
Underlying date/time	Apr 26, 2024 18:14:49.000
Starting value	EUR 2,799.80
Barrier	EUR 1,399.90
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	48.71%
Bonus level	EUR 3,079.78
Bonus amount	110.00%
Cap	unlimited
Maximum amount	0.00%
Fixed interest rate annually	-
Max. yield p.a.	-
Accrued interest	Dirty (included in the price)
Maturity date	Jul 28, 2026
Final valuation date	Jul 23, 2026
Issue date	Jul 28, 2021
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

With the **AI/RoboticsBonus&Growth 2** certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Robotics & AI EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index' starting value was never touched our undercut during the observation period, the certificate will be redeemed at the minimum of 110% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

Details on the **Solactive® Robotics & AI EUR Index 3.5% AR** as well as the current list of index members can be found on the website of the index provider Solactive® AG

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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Effective as of 1 December 2022 Raiffeisen Centrobank AG has transferred its certificates business to Raiffeisen Bank International AG including (i) all associated rights and obligations, and (ii) the legal position as issuer of existing securities, i.e. outstanding securities issued by Raiffeisen Centrobank AG. Therefore, as of 1 December 2022, Raiffeisen Bank International AG constitutes the issuer of and the debtor under the securities referred to in the product brochure.

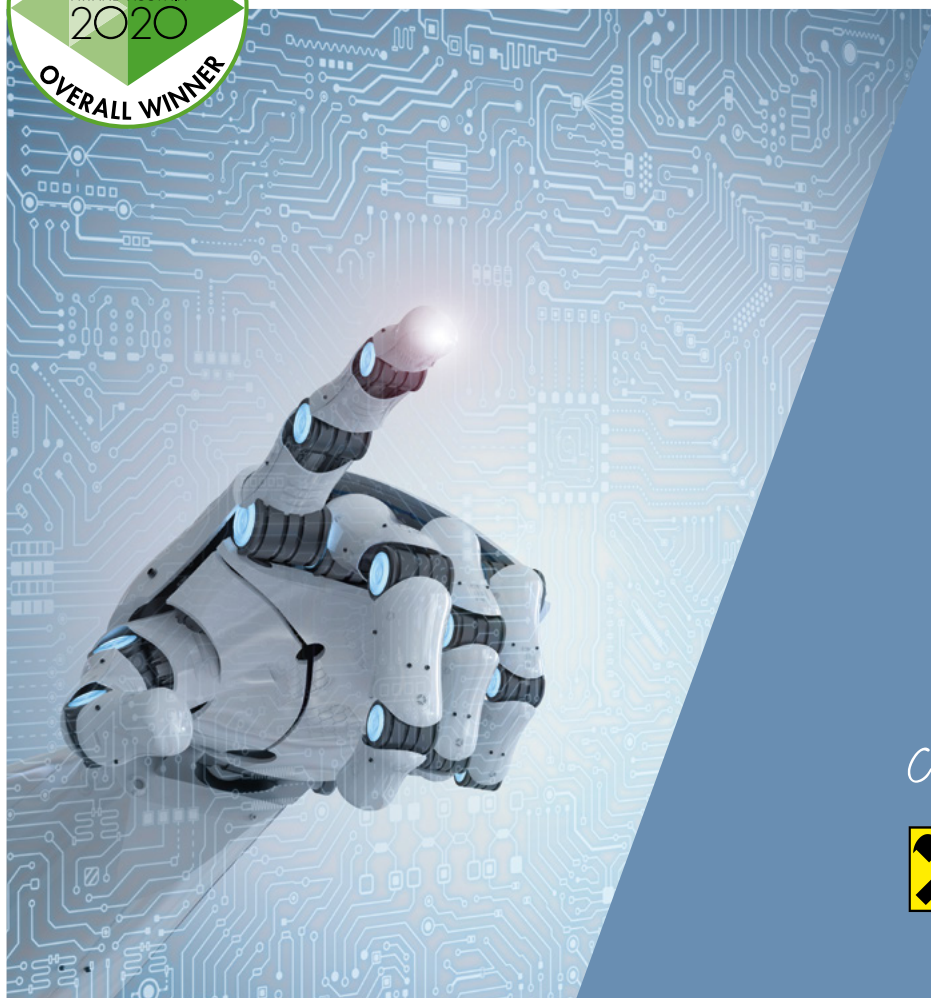
Please be aware that the product brochure reflects the legal situation at the date of its creation and does not contain any updated information about the issuer.

AI/ROBOTICS BONUS&GROWTH 2

INVESTMENT PRODUCT WITHOUT CAPITAL PROTECTION
BONUS CERTIFICATE

- Underlying: Solactive® Robotics & AI EUR Index 3.5% AR
- Unlimited participation in a positive index performance
- Redemption at a minimum of 110% if the barrier is not violated during the term
- Barrier at 50% of the index starting value (observation: daily closing prices)
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term of 5 years

Solactive® is a registered trademark of Solactive AG.



Certificates by



**Raiffeisen
CENTROBANK**

UNLIMITED PARTICIPATION IN AN INDEX GROWTH

In short:

With the AI/Robotics Bonus&Growth 2 certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Robotics & AI EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index starting value was never touched or undercut during the observation period, the certificate will be redeemed at the minimum of 110% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

KEY FACTS

Issuer	Raiffeisen Centrobank AG*
Offer	continuous issuing
ISIN	AT0000A2RYG7
Issue price	100%
Nominal value	EUR 1,000
Subscr. period ¹	Jun 29 – July 26, 2021
Initial valuation date	July 27, 2021
Issue value date	July 28, 2021
Final valuation date	July 23, 2026
Maturity date	July 28, 2026
Starting value	closing price of the index at the initial valuation date
Barrier	50% of the starting value
Observation	daily (closing prices)
Observation period	July 28, 2021 – July 23, 2026
Bonus level	110% of the starting value
Cap	no cap
Redemption	Investors participate at the end of the term at 100% and unlimited in the positive performance of the Solactive® Robotics & AI EUR Index 3.5% AR. In case of index performance of less than +10%, redemption will be effected at 110% of the nominal value, if the barrier was never touched/undercut during the term. Otherwise the certificate will be redeemed according to the negative index performance. Redemption is dependent on the solvency of RCB*.
Listing	Vienna, Frankfurt, Stuttgart
Quotes	www.rcb.at

* Raiffeisen Centrobank AG is a

100% owned subsidiary of Raiffeisen Bank

International AG – rating of RBI:

www.rbiinternational.com/ir/ratings

¹ Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Centrobank AG.

Topics such as artificial intelligence (AI) and robotics may often seem somewhat futuristic, but in fact they are already ubiquitous today. For example, numerous applications that we consume on a daily basis use artificial intelligence to better process our requests: Every Google search, every online purchase, every interaction with a virtual „smart home“ assistant already uses the technology in the background. And yet we are only at the very beginning of a development that will seriously change the world in the coming years and decades.

To enable investors to invest in the future topic of AI & robotics, Raiffeisen Centrobank issues the **AI/Robotics Bonus&Growth 2 Certificate**. The underlying is the **Solactive® Robotics & AI EUR Index 3.5% AR**, which tracks the performance of the shares of 30 companies whose business activities are wholly or partly focused on robotics or AI. This investment product without capital protection enables investors to participate without any yield limitation at 100% in the positive performance of the Solactive® Robotics & AI EUR Index 3.5% AR at the end of the term. A barrier, set at 50% of the index starting value, serves as safety mechanism (equals an initial safety buffer of 50%). Provided that the barrier was never violated during the observation period, redemption will be effected at a minimum of 110% of the nominal value – even if the index performance at the end of the term is negative. The certificate has a term of five years. Details on the chances and risks of the certificate are set out on the subsequent page.

FUNCTIONALITY

At the initial valuation date the **closing price** of the **Solactive® Robotics & AI EUR Index 3.5% AR** is fixed as **starting value** and the **barrier** (50% of the starting value) as well as the **bonus level** (110% of the starting value) are determined. At the final valuation date the closing price of the index is compared to the starting value and one of the following scenarios will apply:

SCENARIO 1: index performance $\geq +10\%$

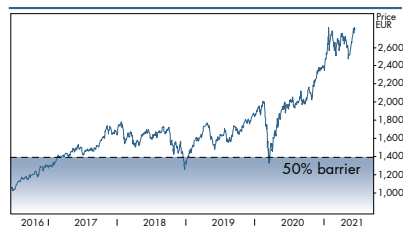
In addition to the nominal value the positive index performance is paid out at the end of the term. This applies in any case – irrespective, if the barrier was violated during the term or not.

SCENARIO 2: index performance $< +10\%$

If the daily closing price of the Solactive® Robotics & AI EUR Index 3.5% AR **always quoted above** the barrier of 50% of the starting value, redemption is effected at 110% of the nominal value. This means: if the index never declined by 50% or more on any day during the term compared to its starting value, investors obtain the nominal value of EUR 1,100 at the maturity date.

Provided, the barrier of 50% of the Solactive® Robotics & AI EUR Index 3.5% AR starting value was **touched or undercut** at least one day during the observation period, redemption at the maturity date is effected according to the index performance (percentage change from the starting value to the closing price at the final valuation date).

Solactive® Robotics & AI EUR Index 3.5% AR



As of: June 15, 2021; Source: Reuters (SOROAI3)
ISIN: DE000SL0DD97

Please note that the performance of the index from February 29, 2016 to May 5, 2021 is based on a simulated past performance and that past performance is no reliable indicator for future performance of this underlying.

REKNOWN TITLES IN THE: SOLACTIVE® ROBOTICS & AI EUR INDEX 3.5% AR

ABB Ltd.
Alphabet Inc.
Amazon.com Inc.
Globant S.A.
International Business Machines Corp.
Intuitive Surgical Inc.
iRobot Corp.
Keyence Corp.
Microsoft Corp.
Mitsubishi Electric Corp.
Seiko Epson Corp.
Yamaha Motor Co. Ltd.

Source: www.solactive.com, Stand: Juni 2021

SUITED MARKET EXPECTATION

declining	sideways	rising
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YOUR INVESTMENT HORIZON

< 3 years	3 to 5 years	> 5 years
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NOTE

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at www.rcb.at/en/securitiesprospectus (we recommend reading the prospectus before making an investment decision) – and the key information document as well as „Customer Information and Regulatory Issues“ at www.rcb.at/en/customerinformation.

REDEMPTION PROFILE: exemplary redemption at the end of the term

INDEX PERFORMANCE	✓ BARRIER UNTOUCHED ²	REDEMPTION CERTIFICATE ¹ ✗ BARRIER VIOLATED ³
+ 60%		EUR 1,600
+ 30%		EUR 1,300
+/- 0% = starting value		EUR 1,100
- 25%		EUR 1,100
- 40%		EUR 600

1... exemplary redemption amount at the end of the term per EUR 1,000 nominal value

2... daily closing price of the index always quoted above the barrier during the observation period

3... daily closing price of the index touched or undercut the barrier during the observation period at least once

UNDERLYING: SOLACTIVE® ROBOTICS & AI EUR INDEX 3.5% AR

- **Index calculation:** by the independent index provider Solactive AG
- **Auswahlverfahren:** ARTIS®-Screening¹ of publicly available information (e.g. annual reports, company publications, media reports) according to thematic reference to AI/Robotics and subsequent ranking of the identified companies in descending order of relevance to the topic
- **Inclusion:** top 30 identified shares
- **Exclusion criteria:** Violation of UN Global Compact principles, involvement in controversial weapons, production of fully and semi-automatic weapons for civilian use
- **Review/adjustment:** quarterly
- **Index weighting:** according to market capitalization (free float) of the share, whereas the maximum weighting of a single share may not exceed 10%
- **Dividend:** Distributed dividends (after deduction of any withholding taxes) are reinvested in the index, in exchange a fixed dividend of 3.5% p.a. is deducted from the index price (daily aliquot).

1... ARTIS® (Algorithmic Theme Identification System) is an intelligent language processing algorithm specially developed by Solactive®

OPPORTUNITIES

- **Unlimited yield opportunity:**
At the end of the term investors participate at 100% and unlimited (no cap) in the positive performance of the underlying index.
- **Safety buffer:**
Partial protection against falling prices down to the barrier of 50% of the starting value – initial safety buffer of 50%
- **Flexibility:**
Tradability on the secondary market, no management fees

RISKS

- **Barrier violation:**
If the barrier is violated by the underlying, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can also occur during the term.
- **No yield in case of negative index performance:**
If the index performance at the end of the term is negative and the barrier is breached, investors may suffer a substantial loss of capital.
- **Issuer risk / Bail-in:**
Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

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The Bonus Certificate's price is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), bond interest rates, solvency of the issuer or remaining term. If the Bonus Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Bonus Certificate and are not paid out.

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Further information may be obtained from the consultant at your local bank, on the Internet at www.rcb.at or on the product hotline of Raiffeisen Centrobank AG: +43 1/51520 - 484.

Your contacts at Raiffeisen Centrobank AG, Am Stadtpark 9, 1030 Vienna/Austria:

Product hotline	Ph.: +43 1/51520 - 484	produkte@rcb.at
Heike Arbter (Member of the Board)	Ph.: +43 1/51520 - 407	heike.arbter@rcb.at
Philipp Arnold (Head of Structured Products Sales)	Ph.: +43 1/51520 - 469	philipp.arnold@rcb.at
Roman Bauer (Head of Trading)	Ph.: +43 1/51520 - 384	roman.bauer@rcb.at
Thomas Stagl (Head of Sales CEE)	Ph.: +43 1/51520 - 351	thomas.stagl@rcb.at
Mariusz Adamiak	Ph.: +43 1/51520 - 395	mariusz.adamiak@rcb.at
Raphael Bischinger	Ph.: +43 1/51520 - 432	raphael.bischinger@rcb.at
Lukas Florreither	Ph.: +43 1/51520 - 397	lukas.florreither@rcb.at
Walter Friehsinger	Ph.: +43 1/51520 - 392	walter.friehsinger@rcb.at
Lukas Hackl	Ph.: +43 1/51520 - 468	lukas.hackl@rcb.at
Kathrin Korinek	Ph.: +43 1/51520 - 401	kathrin.korinek@rcb.at
Jaroslav Kysela	Ph.: +43 1/51520 - 481	jaroslav.kysela@rcb.at
Udo Leser	Ph.: +43 1/51520 - 350	udo.leser@rcb.at
Aleksandar Makuljevic	Ph.: +43 1/51520 - 385	aleksandar.makuljevic@rcb.at
Monika Mrnustikova	Ph.: +43 1/51520 - 386	monika.mrnustikova@rcb.at
Anja Niederreiter	Ph.: +43 1/51520 - 483	anja.niederreiter@rcb.at
Premysl Placek	Ph.: +43 1/51520 - 394	premysl.placek@rcb.at
Michal Polin	Ph.: +421 257203 - 041	michal.polin@rcb.sk
Thomas Pusterhofer	Ph.: +43 1/51520 - 379	thomas.pusterhofer@rcb.at
Martin Rainer	Ph.: +43 1/51520 - 391	martin.rainer@rcb.at
Ludwig Schweighofer	Ph.: +43 1/51520 - 460	ludwig.schweighofer@rcb.at
Alexander Unger	Ph.: +43 1/51520 - 478	alexander.unger@rcb.at
Fabiola Vicenova	Ph.: +421 257203 - 040	fabiola.vicenova@rcb.sk
Martin Vonwald	Ph.: +43 1/51520 - 338	martin.vonwald@rcb.at
Wilhelmine Wagner-Freudenthal	Ph.: +43 1/51520 - 381	wilhelmine.wagner-freudenthal@rcb.at



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