

FACTSHEET

BONUS CERTIFICATE **AI/ROBOTICS BONUS&WACHSTUM 3**

ISIN: AT0000A2STY8 / WKN: RC04NA

INVESTMENT Product without Capital Protection

Bonus Certificate without Cap


Raiffeisen
Certificates

CHG. 1D

+1.340 (+1.40%)

BID

96.39%

ASK

97.89%

LAST UPDATE

**Apr 26, 2024
18:00:01.148**

UNDERLYING PRICE (DELAYED)

2,729.15 (+1.58%)

BARR. DIST. %

43.62%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

4.85%

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

KEY DATA

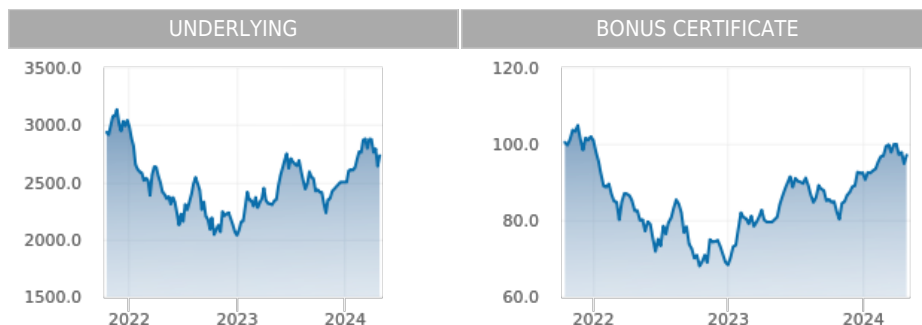
Underlying	Solactive Robotics & AI EUR Index 3.5% AR
Underlying price (delayed)	EUR 2,729.15
Underlying date/time	Apr 26, 2024 18:14:49.000
Starting value	EUR 2,903.17
Barrier	EUR 1,538.68
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	43.62%
Bonus level	EUR 3,193.49
Bonus amount	110.00%
Cap	unlimited
Maximum amount	0.00%
Fixed interest rate annually	-
Max. yield p.a.	-
Accrued interest	Dirty (included in the price)
Maturity date	Oct 15, 2026
Final valuation date	Oct 12, 2026
Issue date	Oct 15, 2021
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

With the **AI/RoboticsBonus&Growth 3** certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Robotics & AI EUR Index 3.5% AR at the end of the term. Provided the barrier of 53% of the index` starting value was never touched our undercut during the observation period, the certificate will be redeemed at the minimum of 110% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

Details on the **Solactive® Robotics & AI EUR Index 3.5% AR** as well as the current list of index members can be found on the website of the index provider Solactive® AG

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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Effective as of 1 December 2022 Raiffeisen Centrobank AG has transferred its certificates business to Raiffeisen Bank International AG including (i) all associated rights and obligations, and (ii) the legal position as issuer of existing securities, i.e. outstanding securities issued by Raiffeisen Centrobank AG. Therefore, as of 1 December 2022, Raiffeisen Bank International AG constitutes the issuer of and the debtor under the securities referred to in the product brochure.

Please be aware that the product brochure reflects the legal situation at the date of its creation and does not contain any updated information about the issuer.

AI/ROBOTICS BONUS&GROWTH 3

INVESTMENT PRODUCT WITHOUT CAPITAL
BONUS CERTIFICATE

- Underlying: Solactive® Robotics & AI EUR Index 3.5% AR
- Unlimited participation in a positive index performance
- Redemption at a minimum of 110% if the barrier is not violated during the term
- Barrier at 53% of the index starting value (observation: daily closing prices)
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term of 5 years

Solactive® is a registered trademark of Solactive AG.



Certificates by



**Raiffeisen
CENTROBANK**

UNLIMITED PARTICIPATION IN AN INDEX GROWTH

In short:

With the AI/Robotics Bonus&Growth 3 certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Robotics & AI EUR Index 3.5% AR at the end of the term. Provided the barrier of 53% of the index starting value was never touched or undercut during the observation period, the certificate will be redeemed at the minimum of 110% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

KEY FACTS

Issuer	Raiffeisen Centrobank AG*
Offer	continuous issuing
ISIN	AT0000A2STY8
Issue price	100%
Nominal value	EUR 1,000
Subscr. period ¹	Sep 16 – Oct 13, 2021
Initial valuation date	Oct 14, 2021
Issue value date	Oct 15, 2021
Final valuation date	Oct 12, 2026
Maturity date	Oct 15, 2026
Underlying	Solactive® Robotics & AI EUR Index 3.5% AR
Starting value	closing price of the index at the initial valuation date
Final value	closing price of the index at the final valuation date
Barrier	53% of the starting value
Observation	daily (closing prices)
Observation period	Oct 15, 2021 – Oct 12, 2026
Bonus level	110% of the starting value
Participation factor	100%
Cap	no cap
Redemption	Participation in index development or bonus amount (Redemption is dependent on the solvency of RCB*)
Listing	Vienna, Frankfurt, Stuttgart
Quotes	www.rcb.at

* Raiffeisen Centrobank AG is a 100% owned subsidiary of Raiffeisen Bank International AG – rating of RBI: www.rbiinternational.com/ir/ratings

¹ Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Centrobank AG.

Topics such as artificial intelligence and robotics may often seem somewhat futuristic, but in fact they are already ubiquitous today. And yet we are only at the very beginning of a development that will seriously change the world in the coming years and decades. To enable investors to invest in the future topics of Artificial Intelligence & Robotics, Raiffeisen Centrobank issues the **AI/Robotics Bonus&Growth 3** Certificate.

FUNCTIONALITY

At the initial valuation date the **closing price** of the **Solactive® Robotics & AI EUR Index 3.5% AR** is fixed as **starting value** and the **barrier** (53% of the starting value) as well as the **bonus level** (110% of the starting value) are determined. At the final valuation date the closing price of the index is compared to the starting value and one of the following scenarios will apply:

SCENARIO 1: index performance ≥ +10%

In addition to the nominal value the positive index performance is paid out at the end of the term. This applies in any case – irrespective, if the barrier was violated during the term or not.

SCENARIO 2: index performance < +10%

If the daily closing price of the Solactive® Robotics & AI EUR Index 3.5% AR **always quoted above** the barrier of 53% of the starting value, redemption is effected at 110% of the nominal value (equals EUR 1,100 per nominal value).

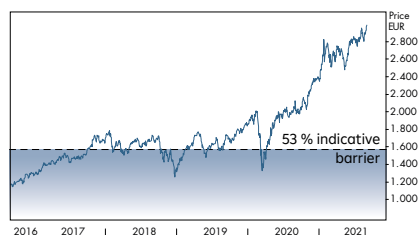
Provided, the barrier of 53% of the Solactive® Robotics & AI EUR Index 3.5% AR starting value was **touched or undercut** at least one day during the observation period, redemption at the maturity date is effected according to the index performance (percentage change from the starting value to the closing price at the final valuation date).

REDEMPTION PROFILE: Exemplary redemption at the end of the term

INDEX CLOSING PRICE AT FINAL VALUATION DATE*	REDEMPTION** WHEN BARRIER IS	
	UNTOUCHED	VIOLATED
+ 60%	EUR 1,600	EUR 1,600
+ 30%	EUR 1,300	EUR 1,300
+/- 0% = Starting value	EUR 1,100	EUR 1,000
- 25%	EUR 1,100	EUR 750
- 40%	EUR 1,100	EUR 600

* in comparison to the starting value; ** per nominal value

Solactive® Robotics & AI EUR Index 3.5% AR



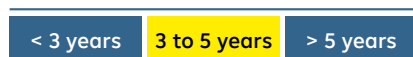
As of: September 02, 2021; Source: Reuters (SOROBAI3)
ISIN: DE000SL0DD97

Please note that the performance of the index from September 4, 2016 to May 5, 2021 is based on a simulated past performance and that past performance is no reliable indicator for future performance of this underlying.

SUITED MARKET EXPECTATION



YOUR INVESTMENT HORIZON



NOTE

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at www.rcb.at/en/securitiesprospectus (we recommend reading the prospectus before making an investment decision) – and the key information document as well as „Customer Information and Regulatory Issues“ at www.rcb.at/en/customerinformation.

UNDERLYING: SOLACTIVE® ROBOTICS & AI EUR INDEX 3.5% AR

- **Index calculation:** By the independent index provider Solactive AG
- **Auswahlverfahren:** ARTIS®-Screening¹ of publicly available information (e.g. annual reports, company publications, media reports) according to thematic reference to AI/Robotics and subsequent ranking of the identified companies in descending order of relevance to the topic
- **Inclusion:** Top 30 identified shares
- **Exclusion criteria:** Violation of UN Global Compact principles, involvement in controversial weapons, production of fully and semi-automatic weapons for civilian use
- **Review/adjustment:** Quarterly
- **Index weighting:** In the course of each quarterly adjustment, all shares are equally weighted
- **Decrement:** Distributed dividends (after deduction of any withholding taxes) are reinvested in the index, in exchange a fixed dividend of 3.5% p.a. is deducted from the index price (daily aliquot).

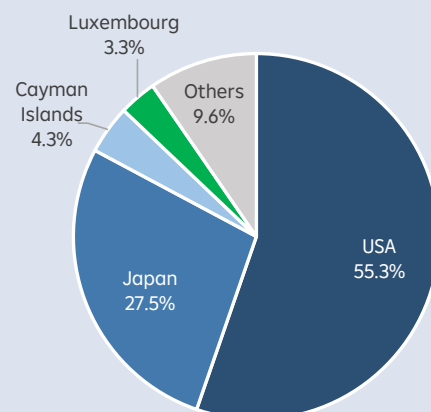
1... ARTIS® (Algorithmic Theme Identification System) is an intelligent language processing algorithm specially developed by Solactive®

TOP 10 CONSTITUENTS

	Branche	Country	Weighting
AMBARELLA	Semiconductor	KY	4.3%
MODERNA	Pharma	US	3.6%
YASKAWA ELECTRIC	Industry	JP	3.5%
NABTESCO	Industry	JP	3.5%
SMC	Industry	JP	3.5%
SEIKO EPSON	Electronics	JP	3.5%
FANUC	Industry	JP	3.5%
KEYENCE	Industry	JP	3.4%
YAMAHA MOTOR	Automobile	JP	3.4%
VELOCITYNE LIDAR	Technology	US	3.3%
			35.4%

Source: Solactive; As of: September 2021

COUNTRY WEIGHTING



OPPORTUNITIES

- **Unlimited yield opportunity:** Full participation in the performance of the underlying index without cap
- **Safety buffer:** Partial protection against falling prices down to the barrier of 53% of the starting value
- **Flexibility:** Tradability on the secondary market, no management fees

RISKS

- **Barrier violation:**
If the barrier is violated by the underlying, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can also occur during the term.
- **No yield in case of negative index performance:**
If the index performance at the end of the term is negative and the barrier is breached, investors may suffer a substantial loss of capital.
- **Issuer risk / Bail-in:**
Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

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Issuer Risk/Creditor Participation ("bail-in"): Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at www.rcb.at/en/basag. A total loss of the invested capital is possible.

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The Bonus Certificate's price is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), bond interest rates, solvency of the issuer or remaining term. If the Bonus Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Bonus Certificate and are not paid out.

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Further information may be obtained from the consultant at your local bank, on the Internet at www.rcb.at or on the product hotline of Raiffeisen Centrobank AG: **+43 1/51520 - 484**.

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