

FACTSHEET

BONUS CERTIFICATE **METaverse BONUS&WACHSTUM**

ISIN: AT0000A2VL78 / WKN: RC05VJ

INVESTMENT Product without Capital Protection

Bonus Certificate without Cap


Raiffeisen
Certificates

CHG. 1D

+0.160 (+0.13%)

BID

119.58%

ASK

121.08%

LAST UPDATE

**May 06, 2024
07:05:18.335**

UNDERLYING PRICE (DELAYED)

4,734.66 (+0.24%)

BARR. DIST. %

59.97%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

-

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

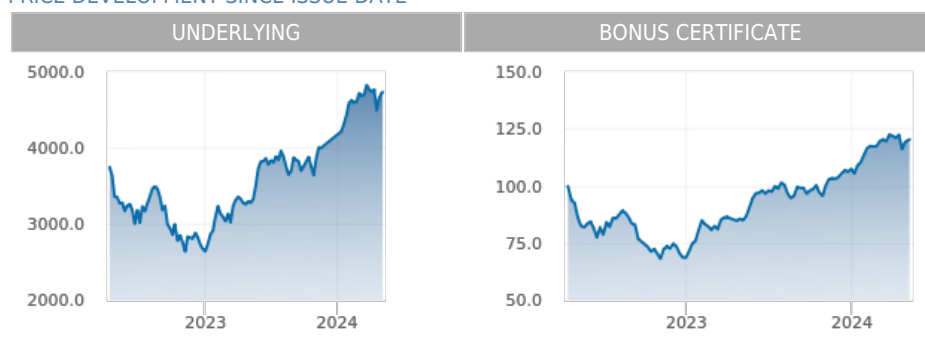
KEY DATA

Underlying	Solactive Metaverse Technology and Services EUR Index 3.5% AR
Underlying price (delayed)	EUR 4,734.66
Underlying date/time	May 06, 2024 06:57:51.000
Starting value	EUR 3,790.77
Barrier	EUR 1,895.38
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	59.97%
Bonus level	EUR 4,245.66
Bonus amount	112.00%
Cap	unlimited
Maximum amount	0.00%
Fixed interest rate annually	-
Max. yield p.a.	-
Accrued interest	Dirty (included in the price)
Maturity date	Apr 08, 2027
Final valuation date	Apr 05, 2027
Issue date	Apr 08, 2022
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

With the **Metaverse Bonus&Growth** certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Metaverse Technology and Services EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index` starting value was never touched our undercut during the observation period, the certificate will be redeemed at the minimum of 112% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

Details on the **Solactive® Metaverse Technology and Services EUR Index 3.5% AR** as well as the current list of index members can be found on the website of the index provider Solactive® AG

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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Effective as of 1 December 2022 Raiffeisen Centrobank AG has transferred its certificates business to Raiffeisen Bank International AG including (i) all associated rights and obligations, and (ii) the legal position as issuer of existing securities, i.e. outstanding securities issued by Raiffeisen Centrobank AG. Therefore, as of 1 December 2022, Raiffeisen Bank International AG constitutes the issuer of and the debtor under the securities referred to in the product brochure.

Please be aware that the product brochure reflects the legal situation at the date of its creation and does not contain any updated information about the issuer.

METaverse BONUS&GROWTH

INVESTMENT PRODUCT WITHOUT CAPITAL PROTECTION
BONUS CERTIFICATE

- Underlying: Solactive® Metaverse Technology and Services EUR Index 3.5% AR
- Unlimited participation in a positive index performance
- Redemption at a minimum of 112% if the barrier is not violated during the term
- Barrier at 50% of the index starting value (observation: daily closing prices)
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term of 5 years

Solactive® is a registered trademark of Solactive AG.



Certificates by



**Raiffeisen
CENTROBANK**

UNLIMITED PARTICIPATION IN AN INDEX GROWTH

In short:

With the Metaverse Bonus&Growth certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Metaverse Technology and Services EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index starting value was never touched or undercut during the observation period, the certificate will be redeemed at the minimum of 112% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

KEY FACTS

Issuer	Raiffeisen Centrobank AG*
ISIN	AT0000A2VL78
Issue price	100%
Nominal value	EUR 1,000
Subscr. period ¹	Mar 10 – Apr 6, 2022
Initial valuation date	Apr 7, 2022
Issue value date	Apr 8, 2022
Final valuation date	Apr 5, 2027
Maturity date	Apr 8, 2027
Underlying	Solactive® Metaverse Technology and Services EUR Index 3.5% AR
Starting value	closing price of the index at the initial valuation date
Final value	closing price of the index at the final valuation date
Barrier	50% of the starting value
Observation	daily (closing prices)
Observation period	Apr 8, 2022 – Apr 5, 2027
Bonus level	112% of the starting value
Participation factor	100%
Cap	no cap
Redemption	Participation in index development or bonus amount (Redemption is dependent on the solvency of RCB*)
Listing	Vienna, Frankfurt, Stuttgart
Quotes	www.rcb.at

* Raiffeisen Centrobank AG is a 100% owned subsidiary of Raiffeisen Bank International AG – rating of RBI: www.rbiinternational.com/ir/ratings

¹ Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Centrobank AG.

FUNCTIONALITY

At the initial valuation date the **closing price** of the **Solactive® Metaverse Technology and Services EUR Index 3.5% AR** is fixed as **starting value** and the **barrier (50% of the starting value)** as well as the **bonus level (112% of the starting value)** are determined. At the final valuation date the closing price of the index is compared to the starting value and one of the following scenarios will apply:

SCENARIO 1: index performance $\geq +12\%$

In addition to the nominal value the positive index performance is paid out at the end of the term. This applies in any case – irrespective, if the barrier was violated during the term or not.

SCENARIO 2: index performance $< +12\%$

If the daily closing price of the Solactive® Metaverse Technology and Services EUR Index 3.5% AR **always quoted above** the barrier of 50% of the starting value, redemption is effected at 112% of the nominal value (equals EUR 1,120 per nominal value).

Provided, the barrier of 50% of the Solactive® Metaverse Technology and Services EUR Index 3.5% AR starting value was **touched or undercut** at least one day during the observation period, redemption at the maturity date is effected according to the index performance (percentage change from the starting value to the closing price at the final valuation date).

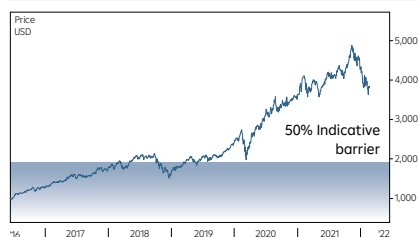
REDEMPTION PROFILE: Exemplary redemption at the end of the term

INDEX CLOSING PRICE AT FINAL VALUATION DATE*	REDEMPTION** WHEN BARRIER IS	
	UNTOUCHED	VIOLATED
+ 60%	EUR 1,600	EUR 1,600
+ 30%	EUR 1,300	EUR 1,300
+/- 0% = Starting value	EUR 1,120	EUR 1,000
- 25%	EUR 1,120	EUR 750
- 40%	EUR 1,120	EUR 600

* in comparison to the starting value; ** per nominal value

Details on the opportunities and risks are given on the following page.

Solactive® Metaverse Technology and Services EUR Index 3.5% AR



As of March 2, 2022; Source: Bloomberg (SOMETSE3)
ISIN: DE000SLOEMS3

Please note that the performance of the index from June 14, 2016 to March 2, 2022 is based on a simulated past performance and that past performance is no reliable indicator for future performance of this underlying.

SUITED MARKET EXPECTATION

declining	sideways	rising
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YOUR INVESTMENT HORIZON

< 3 years	3 to 5 years	> 5 years
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NOTE

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at www.rcb.at/en/securitiesprospectus (we recommend reading the prospectus before making an investment decision) – and the key information document as well as „Customer Information and Regulatory Issues“ at www.rcb.at/en/customerinformation.

UNDERLYING:

SOLACTIVE® METAVERSE TECHNOLOGY AND SERVICES EUR INDEX 3.5% AR

- **Index calculation:** By the independent index provider Solactive AG
- **Auswahlverfahren:** ARTIS®-Screening¹ of publicly available information (e.g. annual reports, company publications, media reports) according to thematic reference to metaverse and subsequent ranking of the identified companies in descending order of relevance to the topic
- **Inclusion:** Top 50 identified shares
- **Exclusion criteria:** No primary stock exchange listing in USA, Hong Kong, Taiwan or Japan; Significant business activities in the gambling sector (e.g. casinos, lotteries, betting)
- **Review/adjustment:** Half-yearly
- **Index weighting:** According to market capitalization (free float) of the share, whereby the maximum weighting of an individual share in the case of reweightings may not exceed 7.5% and may not fall below 0.25%
- **Dividend:** Paid out net dividends are reinvested in the index; in exchange, 3.5% p.a. are deducted from the index price (daily aliquot).

1... ARTIS® (Algorithmic Theme Identification System) is an intelligent language processing algorithm specially developed by Solactive®

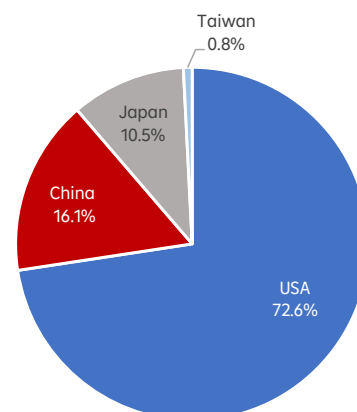
TOP 10 INDEX MEMBERS

	Branche	Country	Weighting
APPLE INC	IT	US	9.9%
TENCENT HOLDINGS LTD	IT	CH	8.9%
ALPHABET INC-CL A	IT	US	8.5%
MICROSOFT CORP	IT	US	8.1%
AMAZON.COM INC	IT	US	8.1%
NVIDIA CORP	IT	US	7.0%
ADVANCED MICRO DEVICES	IT	US	5.8%
META PLATFORMS INC	IT	US	5.7%
SONY GROUP CORP	IT	JP	5.6%
NETFLIX INC	IT	US	5.5%

Source: Solactive; As of February 2022

73.2%

COUNTRY WEIGHTING



OPPORTUNITIES

- **Unlimited yield opportunity:** Full participation in the performance of the underlying index without cap
- **Safety buffer:** Partial protection against falling prices down to the barrier of 50% of the starting value
- **Flexibility:** Tradability on the secondary market, no management fees

RISKS

- **Barrier violation:**
If the barrier is violated by the underlying, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can also occur during the term.
- **No yield in case of negative index performance:**
If the index performance at the end of the term is negative and the barrier is breached, investors may suffer a substantial loss of capital.
- **Issuer risk / Bail-in:**
Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

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The Bonus Certificate's price is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), bond interest rates, solvency of the issuer or remaining term. If the Bonus Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Bonus Certificate and are not paid out.

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Further information may be obtained from the consultant at your local bank, on the Internet at www.rcb.at or on the product hotline of Raiffeisen Centrobank AG: **+43 1/51520 - 484**.

Your contacts at Raiffeisen Centrobank AG, Am Stadtpark 9, 1030 Vienna/Austria:

Product Hotline	Ph.: +43 1/51520 - 484	produkte@rcb.at
Heike Arbter (Member of the Board)	Ph.: +43 1/51520 - 407	heike.arbter@rcb.at
Philipp Arnold (Head of Structured Products Sales)	Ph.: +43 1/51520 - 469	philipp.arnold@rcb.at
Roman Bauer (Head of Trading)	Ph.: +43 1/51520 - 384	roman.bauer@rcb.at
Mariusz Adamiak	Ph.: +43 1/51520 - 395	mariusz.adamiak@rcb.at
Raphael Bischinger	Ph.: +43 1/51520 - 432	raphael.bischinger@rcb.at
Maida Blentic	Ph.: +43 1/51520 - 394	maida.blentic@rcb.at
Peidong CAO	Ph.: +43 1/51520 - 493	peidong.cao@rcb.at
Lukas Florreither	Ph.: +43 1/51520 - 397	lukas.florreither@rcb.at
Walter Friehsinger	Ph.: +43 1/51520 - 392	walter.friehsinger@rcb.at
Levin Gollner	Ph.: +43 1/51520 - 473	levin.gollner@rcb.at
Lukas Hackl	Ph.: +43 1/51520 - 468	lukas.hackl@rcb.at
Jan Kausek	Ph.: +43 1/51520 - 486	jan.kausek@rcb.at
Kathrin Korinek	Ph.: +43 1/51520 - 401	kathrin.korinek@rcb.at
Jaroslav Kysela	Ph.: +43 1/51520 - 481	jaroslav.kysela@rcb.at
Aleksandar Makuljevic	Ph.: +43 1/51520 - 385	aleksandar.makuljevic@rcb.at
Monika Mrnustikova	Ph.: +43 1/51520 - 386	monika.mrnustikova@rcb.at
Anja Niederreiter	Ph.: +43 1/51520 - 483	anja.niederreiter@rcb.at
Michal Polin	Ph.: +421/257203 - 041	michal.polin@rcb.sk
Martin Rainer	Ph.: +43 1/51520 - 391	martin.rainer@rcb.at
Gabriele Rihtar	Ph.: +43 1/51520 - 379	gabriele.rihtar@rcb.at
Johanna Stich	Ph.: +43 1/51520 - 351	johanna.stich@rcb.at
Ludwig Schweighofer	Ph.: +43 1/51520 - 460	ludwig.schweighofer@rcb.at
Andreas Tosch	Ph.: +43 1/51520 - 470	andreas.tosch@rcb.at
Alexander Unger	Ph.: +43 1/51520 - 478	alexander.unger@rcb.at
Fabiola Vicensova	Ph.: +421/257203 - 040	fabiola.vicensova@rcb.sk
Martin Vonwald	Ph.: +43 1/51520 - 338	martin.vonwald@rcb.at
Wilhelmine Wagner-Freudenthal	Ph.: +43 1/51520 - 381	wilhelmine.wagner-freudenthal@rcb.at



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