

FACTSHEET

BONUS CERTIFICATE 3,75 % EUROPA/USA BONUS&SICHERHEIT

ISIN: AT0000A2YBS6 / WKN: RC06YE

INVESTMENT Product without Capital Protection

Bonus Certificate with Coupon


Raiffeisen
Certificates

CHG. 1D

+0.150 (+0.15%)

BID

101.13%

ASK

102.63%

LAST UPDATE

**Apr 26, 2024
18:00:02.172**

UNDERLYING PRICE (DELAYED)

-

BARR. DIST. %

69.88%

INTEREST RATE ANNUALLY

3.75%

MAX. YIELD P.A.

3.96%

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

KEY DATA

| | |
|------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 39.00 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 69.88% |
| Bonus level | EUR 100.00 |
| Bonus amount | 100.00% |
| Cap | EUR 100.00 |
| Maximum amount | 100.00% |
| Fixed interest rate annually | 3.75% |
| Max. yield p.a. | 3.96% |
| Accrued interest | Dirty (included in the price) |
| Maturity date | Jul 21, 2025 |
| Final valuation date | Jul 16, 2025 |
| Issue date | Jul 20, 2022 |
| Tradeable unit/nominal value | EUR 1,000 |
| Multiplier | - |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 3.75% (EUR 37.50) on Jul 20, 2023 |

CONTACT/INFORMATION

| | |
|----|--|
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| T: | +431 71707 5454 |
| W: | www.raiffeisencertificates.com |

DESCRIPTION

The certificate **3.75% Europe/USA Bonus&Safety** enables investors to obtain a fixed interest rate of 3.75% annually. Redemption is effected at 100% at the end of the term (July 2025) provided that the EURO STOXX 50® index and the S&P 500® index always quote above the barrier of 39% of their respective starting value during the observation period. If the barrier is violated, the investor is entirely subject to market risk.

Details on the **EURO STOXX 50® Index** as well as the current list of index members can be found on the website of the index provider STOXX Ltd. For details on the **S&P 500® index** visit www.spglobal.com

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|--------------------------------|-----|----------------|----------|--------------------------|------------------------|---------------------------|-----------------|--------------------------|
| EURO STOXX 50® EU0009658145 | EUR | 3,587.44 | 1,399.10 | 5,011.24 (indicative) | 72.08% | 1.17% | 39.69% | Apr 26, 2024 10:00 pm |
| S&P 500 US78378X1072 | USD | 3,936.69 | 1,535.31 | 5,098.07 (indicative) | 69.88% | 0.99% | 29.50% | Apr 26, 2024 10:01 pm |

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Effective as of 1 December 2022 Raiffeisen Centrobank AG has transferred its certificates business to Raiffeisen Bank International AG including (i) all associated rights and obligations, and (ii) the legal position as issuer of existing securities, i.e. outstanding securities issued by Raiffeisen Centrobank AG. Therefore, as of 1 December 2022, Raiffeisen Bank International AG constitutes the issuer of and the debtor under the securities referred to in the product brochure.

Please be aware that the product brochure reflects the legal situation at the date of its creation and does not contain any updated information about the issuer.

3.75% EUROPE/USA BONUS&SAFETY

INVESTMENT PRODUCT WITHOUT CAPITAL PROTECTION
BONUS CERTIFICATE

- Underlyings: EURO STOXX 50® index and S&P 500® index
- 3.75% fixed annual interest rate
- Barrier at 39% of the respective index starting value
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term of 3 years

EURO STOXX 50® is a registered trademark of STOXX Ltd.
S&P 500® is a registered trademark of S&P Dow Jones Indices LLC.



Certificates by



**Raiffeisen
CENTROBANK**

INVESTMENT WITH FIXED INTEREST RATE

In short:

With this certificate investors obtain a fixed interest rate of 3.75% annually. At the end of the term, redemption is effected at 100% provided that the EURO STOXX 50® index and the S&P 500® index always quoted above the barrier of 39% of their respective starting value during the term. In the event of a barrier violation during the term by at least one of the underlyings, investors are exposed to full market risk; this means a substantial capital loss is possible.

| | |
|-----------------------------|--|
| Issuer | Raiffeisen Centrobank AG* |
| ISIN | AT0000A2YBS6 |
| Issue price | 100% |
| Nominal value | EUR 1,000 |
| Subscr. period ¹ | Jun 21 – Jul 18, 2022 |
| Initial valuation date | Jul 19, 2022 |
| Issue value date | Jul 20, 2022 |
| Final valuation date | Jul 16, 2025 |
| Maturity date | Jul 21, 2025 |
| Underlyings | EURO STOXX 50® Index S&P 500® Index |

Calculation agent underlying

EURO STOXX 50®: STOXX Ltd.

S&P 500®: S&P Dow Jones Indices LLC

Starting value closing price of the index at the initial valuation date

Final value closing price of the index at the final valuation date

Barrier 39% of the according starting value

Barrier observation continuously (every price)

Observation period

Jul 20, 2022 – Jul 16, 2025

Fixed interest rate 3.75% of the nominal value per year of term

Interest rate payout dates Jul 20, 2023; Jul 19, 2024; Jul 19, 2025;

Listings Vienna, Frankfurt, Stuttgart

¹ Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Centrobank AG.

* Raiffeisen Centrobank AG is a 100% owned subsidiary of Raiffeisen Bank International AG – rating of RfI: www.rbiinternational.com/ir/ratings

FUNCTIONALITY

At the **initial valuation date** the **starting values** of the underlyings are fixed and from that the **barriers** are determined. During the **observation period** the underlying prices are compared with the according barrier. On the **final valuation date** one of the following **scenarios** will apply:

1) Barrier not touched or undercut

If the underlying prices **always** quoted **above** their respective barrier, **100% of the nominal amount** is redeemed on the maturity date. This also represents the maximum redemption.

2) Barrier touched or undercut at least once

If **at least one** of the underlyings quoted **at or below** its respective barrier, redemption on the maturity date will be affected according to the performance of the underlying with the **worst performance** (percentage performance from the starting value to the final value). The maximum redemption remains capped at 100% of the nominal amount.

The **fixed interest rate** is paid out **in any case**, regardless of the underlying performance.

REDEMPTION PROFILE: EXEMPLARY PRESENTATION

| FINAL VALUE* | | REDEMPTION** | IF BARRIER |
|--------------|--------------|--------------|------------|
| UNDERLYING 1 | UNDERLYING 2 | NOT VIOLATED | VIOLATED |
| +20% | +30% | 100% | 100% |
| +15% | +5% | 100% | 100% |
| +/-0% | +/-0% | 100% | 100% |
| -10% | +25% | 100% | 90% |
| +10% | -20% | 100% | 80% |
| -20% | -40% | 100% | 60% |

* in comparison to the starting value; ** in % of the nominal value

NOTE:
The redemption is always based on the underlying with the worst performance!

Details on the opportunities and risks are given on the following page.

DISCLAIMER

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Further information may be obtained from the consultant at your local bank, on the Internet at www.rcb.at or on the product hotline of Raiffeisen Centrobank AG: **+43 1/51520 - 484**.

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