

ISIN: AT0000A339C0 / WKN: RC08UX
INVESTMENT Product without Capital Protection
Bonus Certificate without Cap

CHG. 1D -0.240 (-0.21%)	BID 112.25%	ASK 113.75%	LAST UPDATE May 02, 2024 07:32:30.975
UNDERLYING PRICE (DELAYED) 2,045.62 (-0.18%)	BARR. DIST. % 55.39%	INTEREST RATE ANNUALLY -	BONUS YIELD P.A. 3.80%

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

KEY DATA

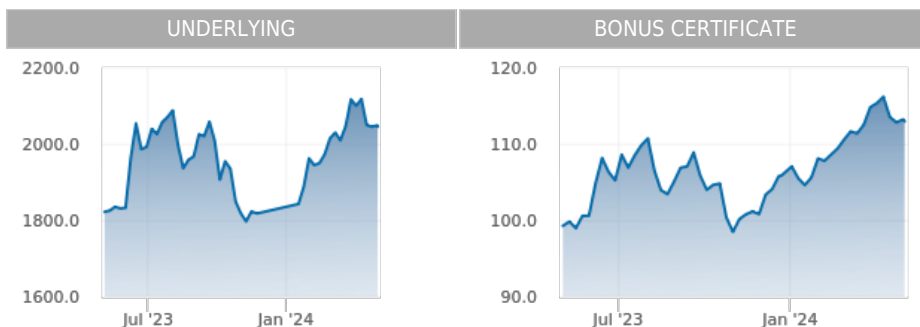
Underlying	Solactive Hydrogen EUR Index 3.5% AR
Underlying price (delayed)	EUR 2,045.62
Underlying date/time	May 02, 2024 07:18:03.000
Starting value	EUR 1,825.16
Barrier	EUR 912.58
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	55.39%
Bonus level	EUR 2,409.21
Bonus amount	132.00%
Cap	unlimited
Maximum amount	0.00%
Fixed interest rate annually	-
Max. yield p.a.	-
Accrued interest	Dirty (included in the price)
Maturity date	Apr 28, 2028
Final valuation date	Apr 25, 2028
Issue date	Apr 28, 2023
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

With the **Hydrogen Bonus&Growth 5** certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® HydrogenEUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index' starting value was never touched our undercut during the observation period, the certificate will be redeemed at the minimum of 132% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

Details on the **Solactive® Hydrogen EUR Index 3.5% AR** as well as the current list of index members can be found on the website of the index provider Solactive® AG

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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Hydrogen Bonus&Growth 5

- Underlying: Solactive® Hydrogen EUR Index 3.5% AR
- Unlimited participation in positive index development
- Repayment at a minimum of 132% if the barrier is not violated during the term
- Barrier at 50% of the index starting value
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term 5 years

Solactive® is a registered trademark of Solactive AG.

Investment product without capital protection
Bonus Certificate



With this certificate investors participate without any yield limitation at 100% in the performance of the underlying Solactive Hydrogen EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index starting value was never touched or undercut during the observation period, the certificate will be redeemed at the minimum of 132% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

Issuer	Raiffeisen Bank International AG ¹
ISIN / WKN	AT0000A339C0
Issue price	100 %
Nominal value	EUR 1.000
Subscr. period²	Mar 30 - Apr 26, 2023
Initial valuation date	Apr 27, 2023
Issue value date	Apr 28, 2023
Final valuation date	Apr 25, 2028
Maturity date	Apr 28, 2028
Underlyings	Solactive Hydrogen EUR Index 3.5% AR
Calculation agent underlying	Solactive AG
Starting value	closing price of the index at the initial valuation date
Final value	closing price of the index at the final valuation date
Barrier	50% of the starting value
Barrier observation	daily closing prices
Observation period	Apr 28, 2023 - Apr 25, 2028
Bonus level	132 % of the starting value
Bonus amount	132% of the nominal value
Participation factor	100%
Cap	unlimited
Maximum amount	unlimited
Listings	Vienna, Frankfurt, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

In the future, hydrogen is expected to make a significant contribution in the course of the energy transition. The areas of its application are very diverse: transportation, power generation, manufacturing, heating of buildings and chemistry are just some of the areas in which hydrogenbased technologies could be increasingly used. The ease in regard of its producibility, storage and transportation, as well as the avoidance of carbon emissions, are compelling arguments for an emerging trend spurring hydrogen as an energy source.

How the certificate works

On the initial valuation date, the starting value of the underlying is recorded and the barrier is defined on this basis. During the observation period, the price of the underlying is compared with the barrier. One of the following scenarios occurs on the last valuation date:

- Barrier not touched or undercut
 - If the underlying price always quoted above the barrier and the final value is at or above the bonus level, redemption is affected on the maturity date according to the underlying performance (percentage performance from the starting value to the final value).
 - If the underlying price always quoted above the barrier and the final value is below the bonus level, the bonus amount is paid out on the maturity date.
- Barrier touched or undercut at least once

If the underlying price quoted at or below the barrier at least once, redemption is affected on the maturity date according to the underlying performance (percentage performance from the starting value to the final value).

Redemption profile: exemplary presentation

Final Value*	Redemption** if Barrier	
	not violated	violated
+50%	150%	150%
+20%	140%	140%
+/-0%	133%	110%
-10%	133%	100%
-20%	133%	90%
-40%	133%	60%

* in comparison to the starting value; ** in % of the nominal value

Details on the opportunities and risks are given on the following page.

EURO STOXX 50® - Top 10 Constituents

	Sector	Country	Weighting
Tesla	Automobile	US	12.5%
Linde	Chemistry	IE	11.4%
Toyota Motor	Automobile	JP	10.2%
Cummins	Industry	US	10.1%
General Motors	Automobile	US	9.6%
Air Products and Chemicals	Chemistry	US	9.3%
Umicore	Raw materials	BE	5.3%
Plug Power	Energy	US	4.7%
Worley	Energy	AU	3.1%
Chemours	Chemistry	US	2.9%
			79.0%



As of March 17, 2023; Source: Bloomberg (.SOHYDR3); ISIN: DE000SL0C0U9
Please note that past performance is no reliable indicator of performance.

My market expectation

declining ↘ sideways → rising ↗

My investment horizon

< 3 years 3 to 5 years > 5 years

Note

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisenzertifikate.at/en/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisenzertifikate.at/customer-information

Opportunities

- Return opportunity: Full participation in the performance of the underlying without cap
- Safety buffer: Partial protection against price losses through the initial safety buffer of 50% - barrier at 50% of the initial value
- Flexibility: Tradability on the secondary market, no management fees

Risks

- Limited yield opportunity: The yield is in any case limited to the bonus amount, investors do not participate in price increases of the underlyings beyond their starting values.
- Barrier violation: In case of barrier violation, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can occur.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

For further information, please contact your bank advisor, visit raiffeisenzertifikate.at or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or info@raiffeisenzertifikate.at. Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

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