

Dividendenaktien Bond 11



Capital Protection  
Certificate

ISIN: AT0000A34DF7 / WKN: RC09LA

Buy (Ask)	110.35%
Sell (Bid)	108.85%
End of the term	5Y 2M 0D
Underlying	STOXX® Global Select Dividend 100 EUR Price Index
Underlying ISIN	US26063V1180
Starting price underlying	EUR 2,641.94
Underlying price (delayed)	EUR 2,910.91 110.2% of the starting value

Last update: May 03, 2024, 7:59 pm

Simply explained

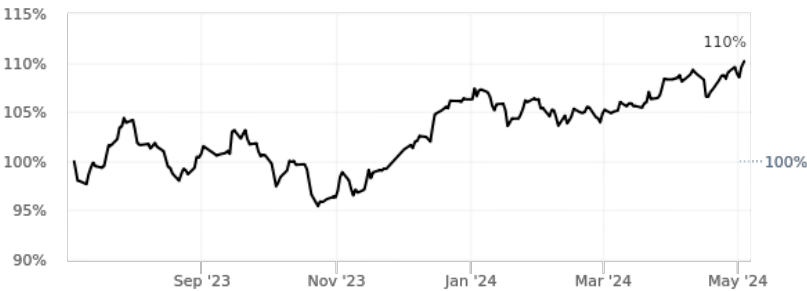
Repayment at the end of the term depending on the performance of the underlying asset.

Min. 100% (capital protection) - Max. 153%

Price certificate (% of the starting value)

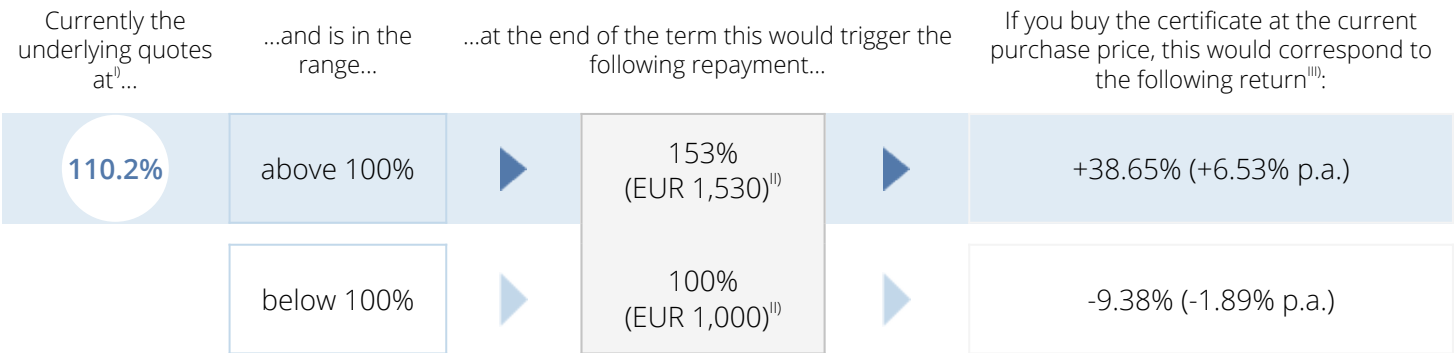


Price underlying (% of the starting value)



Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

Repayment at the end of the term



<sup>0)</sup>compared to the starting price

<sup>II)</sup>assumption: investment amount  
EUR 1.000

<sup>III)</sup>based on the current underlying price

## Dividendenaktien Bond 11

### Capital Protection Certificate

ISIN: AT0000A34DF7 / WKN: RC09LA

<b>Tradeable unit/ nominal value</b>	EUR 1,000
<b>Listing</b>	Vienna, Stuttgart
<b>Product currency</b>	EUR
<b>Underlying currency</b>	EUR
<b>Taxation</b>	Capital Gains Tax

Last update: May 03, 2024, 7:59 pm

### The Underlying

The STOXX® Global Select Dividend 100 contains only equities that are included in the STOXX® Global 1800 Index (investment universe).

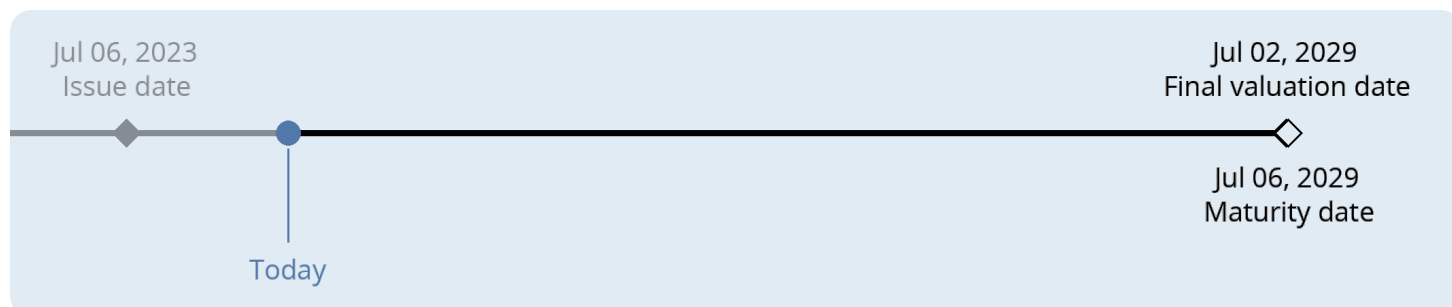
Further criteria for inclusion in the underlying are:

**Global:** 40 shares from North America, 30 from Europe, 30 from Asia/Australia

**Select Dividend:** Growth, regularity and amount of dividend payments as criteria for inclusion

**Price index:** Dividends paid out are not reinvested in the index, but are used by the issuer to define the payout profile.

## Information on the term



Please note:

- 100% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 153% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

**Issuer risk / creditor participation:** Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at [raiffeisenzertifikate.at/en/securitiesprospectus](https://www.raiffeisenzertifikate.at/en/securitiesprospectus) (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at <https://www.raiffeisenzertifikate.at/en/customer-information>. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

# Dividend Stocks Bond 11

- Underlying: STOXX® Global Select Dividend 100 Price EUR Index
- Opportunity to obtain an attractive yield at the end of the term:  
53% if the index quotes at or above the starting value
- 100% capital protection at the end of the term
- Issuer risk
- Further information on opportunities/risks on the following pages
- Term of 6 years

STOXX® is a registered trademark of STOXX Ltd.

**Investment product** with 100% capital protection  
Capital Protection Certificate



The certificate has two possible redemption scenarios: 1) Redemption at 153% if the underlying STOXX® Global Select Dividend 100 Price EUR Index is at/above 100% of the starting value at the end of the term; 2) 100% capital protection if the index is below 100% of the starting value at the end of the term.

<b>ISIN / WKN</b>	AT0000A34DF7
<b>Issuer<sup>1</sup></b>	Raiffeisen Bank International AG
<b>Issue price</b>	100%
<b>Nominal value</b>	EUR 1,000
<b>Subscr. period<sup>2</sup></b>	May 31 - Jul 4, 2023
<b>Initial valuation date</b>	Jul 5, 2023
<b>Issue value date</b>	Jul 6, 2023
<b>Final valuation date</b>	Jul 2, 2029
<b>Maturity date</b>	Jul 6, 2029
<b>Underlying</b>	STOXX® Global Select Dividend 100 Price EUR Index
<b>Calculation Agent</b>	STOXX Ltd.
<b>Starting value</b>	Closing price of the underlying on the initial valuation date
<b>Final value</b>	Closing price of the underlying on the final valuation date
<b>Capital protect.</b>	100% at the end of term
<b>Relevant payout levels</b>	1) 100% of the starting value
<b>Redemption per level</b>	1) 153% of the nominal value
<b>Maximum amount</b>	153% of the nominal value
<b>Listing</b>	Vienna, Frankfurt, Stuttgart

1 ... Rating: [rbinternational.com/ir/ratings](https://rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

### Functionality

At the initial valuation date the starting value and at the final valuation date the final value of the underlying are determined. At the final valuation date the final value is compared to the starting value and one of the following scenarios will apply:

1. Final value  $\geq$  100% of the starting value → Redemption at 153%  
If the final value is greater or equal to 100% of the starting value, the certificate will be redeemed at the maturity date at 153% of the nominal value. This amount also represents the maximum redemption (maximum amount).
2. Final value < 100% of the starting value → Redemption at 100%  
If the final value is below 100% of the starting value, the certificate will be redeemed at the maturity date at 100% of the nominal value.

### Example payout profile

Final value*	Redemption**
+50%	153%
+25%	153%
+10%	153%
+5%	153%
+/-0% (= Starting value)	153%
-5%	100%
-10%	100%
-30%	100%

\* in comparison to the starting value    \*\* in percent of the nominal value

The nominal value is capital protected by Raiffeisen Bank International AG at the end of the term, i.e. during the term the price of the certificate can fall below the issue price, but at the end of the term investors obtain at least the capital protection amount.

For details on risks and opportunities please see the following pages.

## STOXX® Global Select Dividend 100 Price EUR Index



As of: May 10, 2023; Source: Bloomberg (.SDGP)  
ISIN: US26063V1180

Please note that the past performance is not a reliable indicator for the future performance of this underlying.

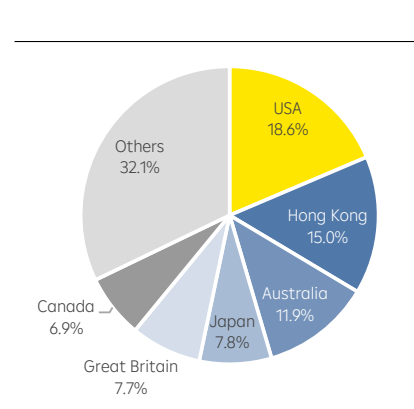
## Underlying: STOXX® Global Select Dividend 100 Price EUR Index

- Baseline: STOXX® Global 1800 Index
- Selection criteria: Indicative net annual dividend yield; non-negative dividend growth rate over the past five years; Dividend payment in four out of five calendar years; non-negative dividend payout ratio of no more than 60%; minimum level of liquidity.
- Inclusion: Shares with the highest net dividend yield from North America (40 shares), Europe (30 shares) and Asia/Australia (30 shares). Review/adjustment: Quarterly
- Review/adjustment: Annually
- Index weighting: According to indicative net annual dividend yield, whereby in the process of the annual adjustment the weighting of an individual share may not exceed 10%.

## Top 10 Constituents

	Sector	Country
SITC International	Industrials	HK
Yancoal Australia	Materials	AU
Pacific Basin Shipping	Industrials	HK
Mitsui O.S.K. Lines	Industrials	JP
Nippon Yusen	Industrials	JP
JB Hi-Fi	Consumer Discr.	AU
Fortescue Metals	Materials	AU
New World Develop.	Real Estate	HK
Taylor Wimpey	Consumer Discr.	GB
Yara International	Consumer Discr.	AU

## Country weighting



Source: STOXX; As of: May 2023

## My expected market trend

declining ↘ **sideways →** rising ↗

## My investment horizon

< 3 years 3 to 5 years **> 5 years**

## Note

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at [raiffeisenzertifikate.at/en/securities-prospectus/](https://raiffeisenzertifikate.at/en/securities-prospectus/) (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" [raiffeisenzertifikate.at/customer-information](https://raiffeisenzertifikate.at/customer-information)

## Opportunities

- Return opportunity: Investors can already achieve a return if the price of the index remains constant.
- Capital protection: At the end of the term, the investor obtains at least the capital protection amount.
- Flexibility: Tradability on the secondary market, no management fees

## Risks

- Limited yield opportunity: The maximum redemption is limited by the maximum amount.
- Capital protection only at the end of the term: During the term the price of the certificate may drop below the issue price level; the capital protection applies exclusively at the end of the term. Loss of value due to inflation is not covered by the capital protection.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.



For further information, please contact your bank advisor, visit [raiffeisenzertifikate.at](https://raiffeisenzertifikate.at) or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or [info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at). Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

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