

FACTSHEET

BONUS CERTIFICATE **AI/ROBOTICS BONUS&WACHSTUM 4**

ISIN: AT0000A382F3 / WKN: RC1BJZ

INVESTMENT Product without Capital Protection

Bonus Certificate without Cap


Raiffeisen
Certificates

CHG. 1D

+0.800 (+0.70%)

BID

114.41%

ASK

115.91%

LAST UPDATE

**May 20, 2024
17:59:59.289**

UNDERLYING PRICE (DELAYED)

2,962.32 (+0.10%)

BARR. DIST. %

58.49%

INTEREST RATE ANNUALLY

-

BONUS YIELD P.A.

2.56%

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

KEY DATA

Underlying	Solactive Robotics & AI EUR Index 3.5% AR
Underlying price (delayed)	EUR 2,962.32
Underlying date/time	May 21, 2024 05:35:23.000
Starting value	EUR 2,459.52
Barrier	EUR 1,229.76
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	58.49%
Bonus level	EUR 3,197.38
Bonus amount	130.00%
Cap	unlimited
Maximum amount	0.00%
Fixed interest rate annually	-
Max. yield p.a.	-
Accrued interest	Dirty (included in the price)
Maturity date	Dec 01, 2028
Final valuation date	Nov 28, 2028
Issue date	Dec 01, 2023
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

With the **AI/RoboticsBonus&Growth 4** certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Robotics & AI EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index' starting value was never touched our undercut during the observation period, the certificate will be redeemed at the minimum of 130% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

Details on the **Solactive® Robotics & AI EUR Index 3.5% AR** as well as the current list of index members can be found on the website of the index provider Solactive® AG

PRICE DEVELOPMENT SINCE ISSUE DATE



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AI/Robotics Bonus&Growth 4

- Underlying: Solactive® Robotics & AI EUR Index 3.5% AR
- Unlimited participation in positive index development
- Repayment at a minimum of 130% if the barrier is not violated during the term
- Barrier at 50% of the index starting value
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term 5 years

Solactive® is a registered trademark of Solactive AG.

Investment product without capital protection
Bonus Certificate



With this certificate investors participate without any yield limitation at 100% in the performance of the underlying Solactive® Robotics & AI EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index starting value was never touched or undercut during the observation period, the certificate will be redeemed at the minimum of 130% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

Issuer	Raiffeisen Bank International AG ¹
ISIN / WKN	AT0000A382F3
Issue price	100 %
Nominal value	EUR 1.000
Subscr. period²	Nov 2 - Nov 29, 2023
Initial valuation date	Nov 30, 2023
Issue value date	Dec 1, 2023
Final valuation date	Nov 28, 2028
Maturity date	Dec 1, 2028
Underlyings	Solactive Robotics & AI EUR Index 3.5% AR
Calculation agent underlying	Solactive AG
Starting value	closing price of the index at the initial valuation date
Final value	closing price of the index at the final valuation date
Barrier	50% of the starting value
Barrier observation	daily closing prices
Observation period	Dec 1, 2023 - Nov 28, 2028
Bonus level	130% of the starting value
Bonus amount	130% of the nominal value
Participation factor	100%
Cap	unlimited
Maximum amount	unlimited
Listings	Vienna, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

As key technologies of the 21st century, artificial intelligence (AI) and robotics will revolutionize many industries from the ground up over the next few years. Already today, we come into contact with these technologies almost every day - often without realizing it. For example, this entire paragraph was written by an AI-based chatbot.

How the certificate works

On the initial valuation date, the starting value of the underlying is recorded and the barrier is defined on this basis. During the observation period, the price of the underlying is compared with the barrier. One of the following scenarios occurs on the last valuation date:

- Barrier not touched or undercut
 - If the underlying price always quoted above the barrier and the final value is at or above the bonus level, redemption is affected on the maturity date according to the underlying performance (percentage performance from the starting value to the final value).
 - If the underlying price always quoted above the barrier and the final value is below the bonus level, the bonus amount is paid out on the maturity date.
- Barrier touched or undercut at least once

If the underlying price quoted at or below the barrier at least once, redemption is affected on the maturity date according to the underlying performance (percentage performance from the starting value to the final value).

Redemption profile: exemplary presentation

Final Value*	Redemption** if Barrier	
	not violated	violated
+50%	150%	150%
+20%	140%	140%
+/-0%	130%	110%
-10%	130%	100%
-20%	130%	90%
-40%	130%	60%

* in comparison to the starting value; ** in % of the nominal value

Details on the opportunities and risks are given on the following page.

Solactive® Robotics & AI EUR Index 3.5% - Known index constituents

	Sector	Country
AeroVironment	Industry	US
Alphabet	IT	US
Intel	IT	US
Microsoft	IT	US
Meta	IT	US
Seiko Epson	IT	JP
Tesla	Consumer Descretionary	US
NVIDIA	IT	US
Nabtesco	Industry	JP
Apple	IT	US



As of October 20, 2023; Source: Bloomberg (.SOROBAI3); ISIN: DE000SL0DD97
Please note that past performance is no reliable indicator of performance.

My market expectation

declining ↘ sideways → **rising ↗**

My investment horizon

< 3 years **3 to 5 years** > 5 years

Note

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisenzertifikate.at/en/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisenzertifikate.at/customer-information

Opportunities

- Return opportunity: Full participation in the performance of the underlying without cap
- Safety buffer: Partial protection against price losses through the initial safety buffer of 50% - barrier at 50% of the initial value
- Flexibility: Tradability on the secondary market, no management fees

Risks

- Limited yield opportunity: The yield is in any case limited to the bonus amount, investors do not participate in price increases of the underlyings beyond their starting values.
- Barrier violation: In case of barrier violation, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can occur.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

For further information, please contact your bank advisor, visit raiffeisenzertifikate.at or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or info@raiffeisenzertifikate.at. Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

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