

FACTSHEET
REVERSE CONVERTIBLE BOND 9 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A38MD4 / WKN: RC1B0G
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D
+0.300 (+0.29%)

BID
104.07%

ASK
105.57%

LAST UPDATE
**May 14, 2024
17:59:59.114**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
7.22%

INTEREST RATE P.A.
9.00%

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	38.40%
Strike	EUR 100.00
Distance to strike	-2.67%
Interest rate total term	-
Fixed interest rate annually	9.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.77%
Max. yield p.a.	7.22%
Maturity date	Jan 16, 2026
Final valuation date	Jan 13, 2026
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

The **9% Austria Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (January 2026), provided that the closing price of each of the two underlying shares (Andritz, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	38.80	23.28	47.40 (indicative)	50.89%	25.77	-0.15%	22.16%	May 14, 2024 8:14 pm
Andritz AG AT0000730007	EUR	54.50	32.70	54.28 (indicative)	39.75%	18.35	0.56%	-0.41%	May 14, 2024 8:22 pm
voestalpine AG AT0000937503	EUR	26.52	15.91	25.83 (indicative)	38.40%	37.71	1.41%	-2.60%	May 14, 2024 8:22 pm

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9% Austria Plus Reverse Convertible Bond

Reverse Convertible Bond

- Underlyings: Andritz share, OMV share, voestalpine share
- 9% fixed annual interest rate for a term of 2 years
- 60% barrier (only active at maturity),
share delivery if the barrier is violated (market risk)

Please note the issuer risk.

Further information on the payout profile, underlying assets and risks can be found on the following pages.



With this certificate, you receive the fixed interest rate of 9% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

How the certificate works

The annual fixed interest rate is paid out regardless of the underlying performance.

On the initial valuation date, the starting values of the underlyings are determined and the barriers are defined. One of the following scenarios occurs on the final valuation date:

1. All 3 shares are above their barrier

If the final value of each underlying is above the respective barrier, 100% of the nominal amount is paid out at the maturity date. This also corresponds to the maximum redemption.

2. At least 1 share is at or below its barrier

If the final value of at least one underlying is at or below the respective barrier, you will only receive the share with the worst performance (percentage performance from the starting value to the final value) in your securities account.

Details on share delivery can be found on the following page.

In any case, the yield is limited to the amount of the fixed interest payments; investors do not participate in price increases of the underlyings above the respective starting value.

Issuer¹	Raiffeisen Bank International AG
ISIN	AT0000A38MD4
Issue price	100 %
Nominal value	EUR 1.000
Subscr. period²	Dec 15, 2023 - Jan 12, 2024
Initial valuation date	Jan 15, 2024
Issue value date	Jan 16, 2024
Final valuation date	Jan 13, 2026
Maturity date	Jan 16, 2026
Underlyings	Andritz AG share OMV AG share voestalpine AG share
Calculation agent underlying	Vienna Stock Exchange
Starting value	Closing price of the underlying at the initial valuation date
Final value	Closing price of the underlying at the final valuation date
Barrier	60% of starting value
Barrier observation	Only on the last valuation date (closing price)
Fixed interest rate	9% of nominal value
Interest payment dates	Jan 15, 2025; Jan 15, 2026
Stock exchanges	Vienna, Stuttgart

1 ... [Rating: rbinternational.com/ir/ratings](https://rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

My expectations for the underlying

falling ↘

sideway →

rising ↗



During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their fluctuation range, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, particularly if at least one of the underlyings is close to the barrier, may fluctuate significantly.



Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

Andritz share

Austrian technology group

Andritz is an Austrian technology group specializing in machinery and plant engineering, primarily for the hydroelectric, pulp, paper, metal, and food industries.

OMV share

Austrian oil and gas company

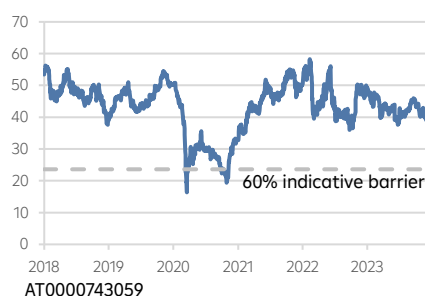
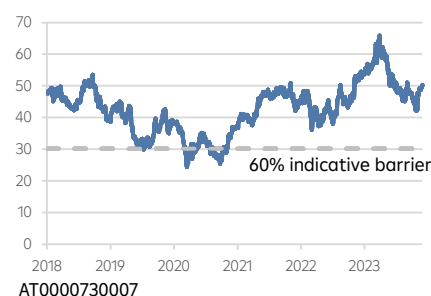
OMV AG is an integrated, international oil and gas company with activities in the up- and downstream sector.

voestalpine share

Austrian steel producer

Voestalpine is one of the world's leading technology group with a focus on product and system solutions made of steel and other metals.

Development over the past 5 years



As of: December 4, 2023; Source: Reuters (ANDR.VI, OMV.VI, VOES.VI)

Please note that the past performance is not a reliable indicator for the future performance.

Share delivery

The share with the worst performance is booked into your securities account. How many shares are delivered, if any, is already determined when the starting values are fixed:

$$\text{Number of shares} = \text{nominal amount} / \text{starting value}$$

As a rule, this does not result in whole numbers. However, as only whole shares can be traded, the market value of the fractional share exceeding this is paid out:

$$\text{Cash settlement} = \text{fractional share} \times \text{final value}$$

Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisencertificates.com/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisencertificates.com/en/customer-information/. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.

You can find further information at raiffeisencertificates.com or contact your advisor.

You can reach your Raiffeisen certificates team at:

- Certificate Hotline: +431 71707 5454
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The price of the Reverse Convertible Bond is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Reverse Convertible Bond. If the Reverse Convertible Bond is sold, there is the risk to incur a substantial loss or even a total loss of the invested capital ("market risk"). The Reverse Convertible is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Reverse Convertible Bond is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital (price performance). Dividends and similar rights associated with the underlying are taken into account when structuring the Reverse Convertible Bond and are not paid out.

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