FACTSHEET
BONUS CERTIFICATE EUROPA INFLATIONS BONUS&SICHERHEIT 32

ISIN: AT0000A39UF0 / WKN: RC1CNB
INVESTMENT Product without Capital Protection
Bonus Certificate with Coupon

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
-0.100 (-0.10%)	**100.92%**	**102.42%**	**May 17, 2024 09:51:46.341**
UNDERLYING PRICE (INDICATIVE)	BARR. DIST. %	INTEREST RATE ANNUALLY	BONUS YIELD P.A.
5,054.04 (+0.01%)	**52.93%**	**-**	**-**

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

KEY DATA

Underlying	EURO STOXX 50®
Underlying price (indicative)	EUR 5,054.04
Underlying date/time	May 17, 2024 09:51:42.000
Starting value	EUR 4,855.36
Barrier	EUR 2,379.13
Barrier reached	no
Observation barrier	continuously
Distance to barrier	52.93%
Bonus level	EUR 4,855.36
Bonus amount	100.00%
Cap	EUR 4,855.36
Maximum amount	100.00%
Fixed interest rate annually	-
Max. yield p.a.	-
Accrued interest	Dirty (included in the price)
Maturity date	Feb 23, 2027
Final valuation date	Feb 18, 2027
Issue date	Feb 23, 2024
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

The certificate **Europe Inflation Bonus&Safety 32** pays an interest rate equal to the inflation rate for the first year. In the second and third year you receive an annual fixed interest rate of 5.25%. Redemption at the end of the term is affected at 100%, provided the underlying always quotes above the barrier during the term. If the barrier is violated, you are exposed to the market risk on a one-to-one basis and a significant capital loss is possible.

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING

BONUS CERTIFICATE

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Raiffeisen Certificates

Europe Inflation Bonus&Safety 32

Bonus Certificate

- Underlying: EURO STOXX 50® Index
- Interest rate = inflation rate* in the 1st year, thereafter 5.25% p.a. fixed interest rate, 3-year term
- 49% barrier, market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying asset and the risks can be found on the following pages.

*Annual change in the harmonized consumer price index excl. tobacco of the euro area
EURO STOXX 50® is a registered trademark of STOXX Ltd.

Raiffeisen Certificates ZERTIFIKATE AWARD AUSTRIA 2023 OVERALL WINNER

This certificate pays an interest rate equal to the inflation rate for the first year. In the second and third year you receive an annual fixed interest rate of 5.25%. Redemption at the end of the term is affected at 100%, provided the underlying always quotes above the barrier during the term. If the barrier is violated, you are exposed to the market risk on a one-to-one basis and a significant capital loss is possible.

How the certificate works

For the first year, you receive an interest rate equal to the inflation rate. In the second and third year, the fixed interest rate is 5.25% p.a.

Year	2025	2026	2027
Interest rate	Inflation rate	5.25%	5.25%

The respective interest rate is paid out regardless of the performance of the underlying. The maximum yield is limited to the amount of the interest payments.

On the first valuation date, the starting value of the underlying is determined and the barrier of 49% of the starting value is defined on this basis. During the observation period, the price of the underlying is compared with the barrier.

The following options are available at the end of the term:

1. Barrier not touched or undercut
   In this case, the redemption is 100%. This also corresponds to the maximum redemption.

2. Barrier touched or undercut at least once
   In this case, payment is made on the maturity date in line with the performance of the underlying. The maximum redemption remains limited to 100% of the nominal amount.

Inflation rate: Annual percentage change in the coupon underlying, with the prices of the valuation month being used in each case.

The performance is defined as the percentage development from the starting value to the final value.

Issuer[1]	Raiffeisen Bank International AG
ISIN / WKN	AT0000A39UF0
Issue price	100%
Nominal value	EUR 1,000
Subscription period[2]	Jan 25 - Feb 21, 2024
Initial valuation date	Feb 22, 2024
Issue value date	Feb 23, 2024
Final valuation date	Feb 18, 2027
Maturity date	Feb 23, 2027
Underlying	EURO STOXX 50® Index
Calculation agent underlying	STOXX Ltd.
Starting value	closing price of the index at the initial valuation date
Final value	closing price of the index at the final valuation date
Barrier	49% of the starting value
Barrier observation	continuously (every price)
Observation period	Feb 23, 2024 - Feb 18, 2027
Coupon underlying	HICP-total index excluding tobacco for the euro zone
Variable interest rate (year 1)	Inflation rate
Fixed interest rate (years 2-3)	5.25% of the nominal value
Valuation month	November
Interest rate payout dates	Feb 24, 2025; Feb 23, 2026; Feb 23, 2027
Quotes	Vienna, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

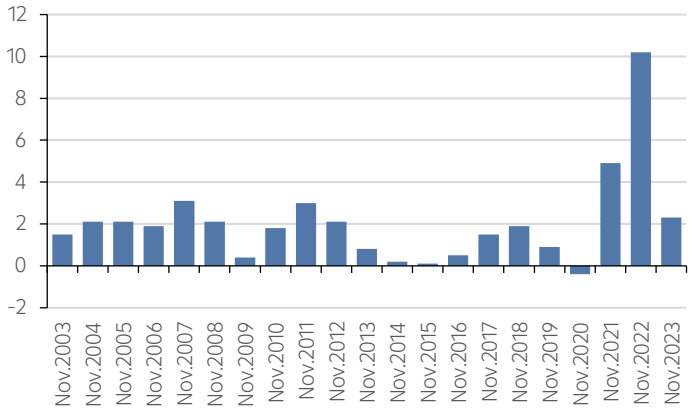
During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlying, its fluctuation range, dividend expectations as well as the interest rate level. This price may fall below the issue price, especially if the underlying moves close to the barrier.

Issuer risk / creditor participation: Certificates are not covered by the deposit guarantee scheme.
There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Inflationsrate

Indicative annual change in the underlying in %



Kuponbasiswert

The harmonized consumer price index tracks the change in the general price level in the euro area.

By calculating the HICP, one obtains an overview of inflation for the entire euro area. It is thus used by the European Central Bank, among others, to monitor price stability as part of its mandate.

For this certificate, the HICP excluding euro area tobacco is used.

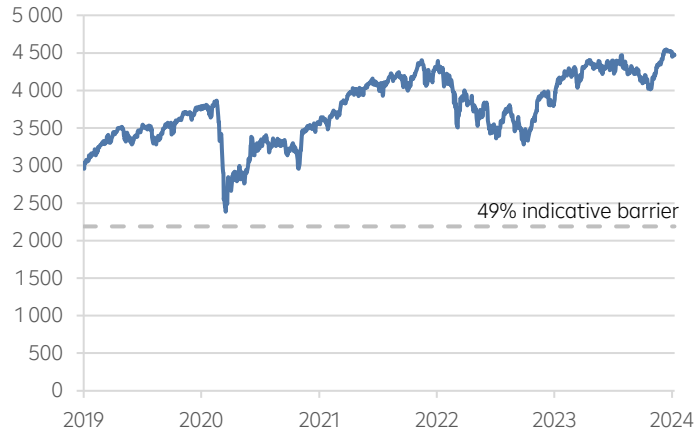
*Percentage change in the coupon base value from the valuation month of the previous year to the valuation month of the following year.
Source: Bloomberg (CPTFEMU Index).

Please note that past performance does not allow any conclusions to be drawn about future performance.

Underlying: EURO STOXX 50®

It includes the 50 largest listed companies in the eurozone.

Development over the past 5 years



Well-known index members

	Sector	Country
ASML Holding	Technology	NL
LVMH	Luxury goods	FR
TotalEnergies	Energy	FR
SAP	IT	DE
Siemens	Industry	DE
L'Oreal	Basic consumption	FR
Sanofi	Pharmaceuticals	FR
Allianz	Finance	DE
Iberdrola	Utilities	ES
Mercedes-Benz Group	Automobile	DE

ISIN: EU0009658145; As of: January 10, 2024; Source: Bloomberg (SX5E)

Please note that past performance does not allow any conclusions to be drawn about future performance.

Notes

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Raiffeisen Certificates

For further information please visit raiffeisencertificates.com or contact your advisor.

You can reach your Raiffeisen Certificates Team at:

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