

8 % OMV AG Plus Aktienanleihe

ISIN: AT0000A3FFB0 / WKN: RC1FUG
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

CHG. 1D
+0.120 (+0.12%)

BID
102.32%

ASK
103.32%

LAST UPDATE
Feb 06, 2025
16:11:17.322

BARRIER
EUR 28.28

STRIKE
EUR 37.70

MAX. YIELD P.A.
7.15%

INTEREST RATE P.A.
8.00%

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 37.89
Underlying date/time	Feb 06, 2025 16:11:42.000
Starting value	EUR 37.70
Barrier	EUR 28.28
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	25.38%
Strike	EUR 37.70
Distance to strike	0.50%
Interest rate total term	-
Fixed interest rate annually	8.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.27%
Max. yield p.a.	7.15%
Maturity date	Nov 06, 2026
Final valuation date	Nov 04, 2026
Issue date	Nov 06, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	26.52520
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

With the **8% OMV Plus Reverse Convertible Bond** you receive the fixed interest rate of 8% annually. Redemption at the end of term is affected at 100% if the underlying share (OMV AG) quotes above the barrier at the end of term. If the share quotes below the barrier, it results in delivery of shares. In the event of a barrier violation at the end of term, investors are exposed to market risk on one-to-one basis; the value of the shares delivered will be significantly below the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE

Past performance is no reliable indicator of future results.

CONTACT/INFORMATION

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Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverse Convertible Bonds

What you should consider before the purchase:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/en/customer-information/ and raiffeisencertificates.com/en/bail-in

8% OMV Plus Reverse Convertible Bond

Reverse Convertible Bond

- Underlying: OMV share
- 8% fixed annual interest rate for a term of 2 years
- 75% barrier (only active at the end of term),
share delivery if the barrier is violated (market risk)

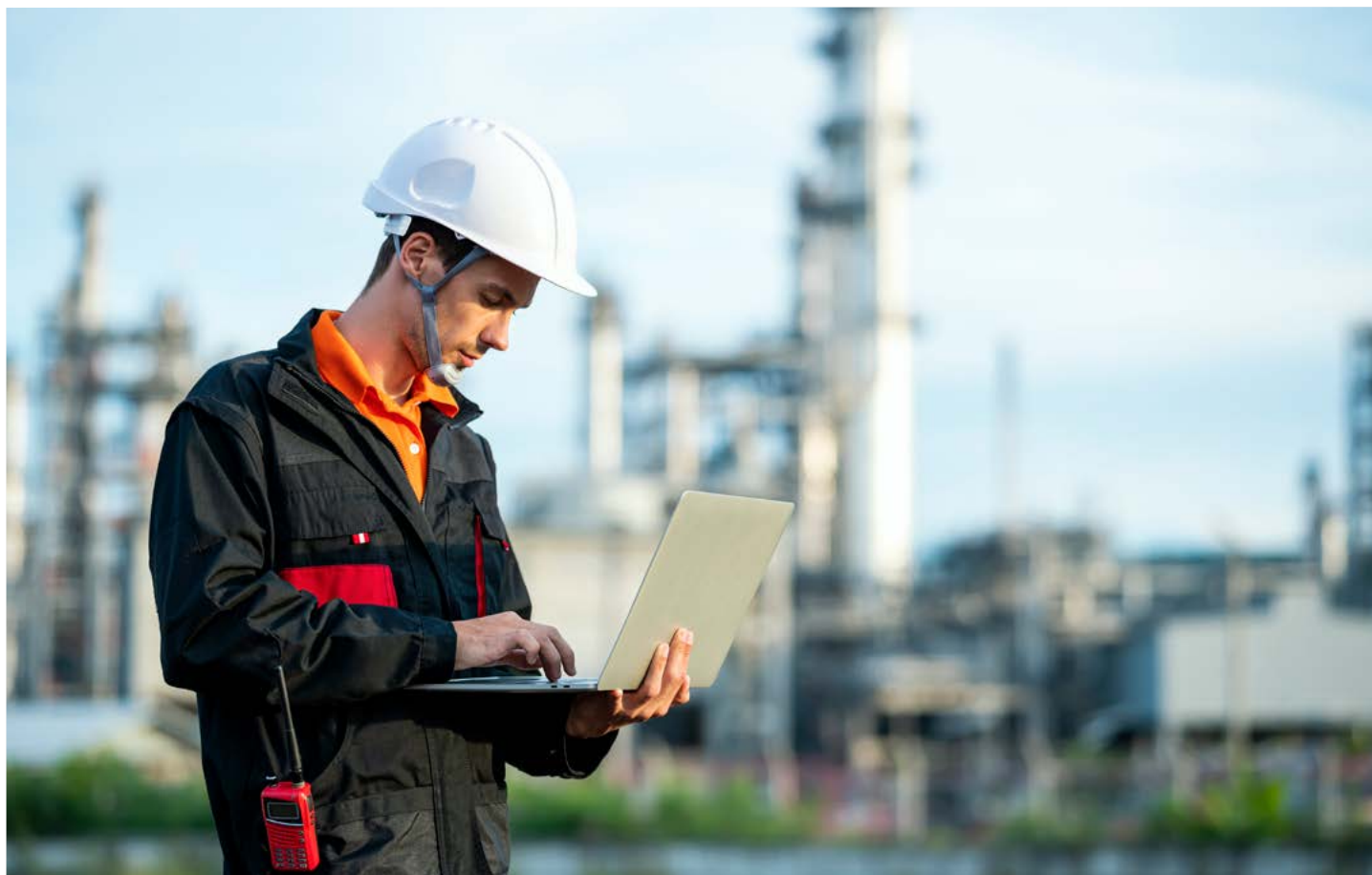
Please note the issuer risk.

Further information on the payout profile, underlying assets
and risks can be found on the following pages.



ZERTIFIKATE
AWARD AUSTRIA

Best Issuer
2024



With this certificate, you receive the fixed interest rate of 8% annually. Redemption at the end of term is affected at 100% if the underlying share quotes above the barrier at the end of term. If the share quotes at/below the barrier, it results in delivery of shares. In the event of barrier violation at the end of term, investors are exposed to market risk on a one-to-one basis; the value of the shares delivered will be significantly lower than the nominal amount of the reverse convertible bond.

How the certificate works

The annual fixed interest rate is paid out regardless of the underlying performance.

On the initial valuation date, the starting value of the underlying is determined and the barrier is defined. One of the following scenarios occurs on the final valuation date:

1. Share quotes above its barrier

If the final value of the underlying quotes above the barrier, 100% of the nominal value is paid out at the maturity date. This also corresponds to the maximum redemption.

2. Share quotes at or below its barrier

If the final value of the underlying quotes at or below the barrier, delivery of shares is affected.

Details on share delivery can be found on the following page.

In any case, the yield is limited to the amount of the fixed interest payments; investors do not participate in price increases of the underlying above its starting value.

Issuer¹	Raiffeisen Bank International AG
ISIN	AT0000A3FFB0
Issue price	100 %
Nominal value	EUR 1.000
Subscr. period²	Oct 8, - Nov 4, 2024
Initial valuation date	Nov 5, 2024
Issue value date	Nov 6, 2024
Final valuation date	Nov 4, 2026
Maturity date	Nov 6, 2026
Underlying	OMV AG share
Starting value	Closing price of the underlying at the initial valuation date
Final value	Closing price of the underlying at the final valuation date
Barrier	75% of starting value
Barrier observation	Only on the final valuation date (closing price)
Fixed interest rate	8% of nominal value per year of term

Interest payment dates

Nov 6, 2025; Nov 6, 2026

Stock exchanges Vienna, Stuttgart

1 ... [Rating: rbinternational.com/ir/ratings](https://www.rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

My expectations for the underlying

falling ↘

sideway →

rising ↗

During the term



- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlying, its fluctuation range, correlation and dividend expectation as well as the interest rate level. This price may fall below the issue price and, particularly if the underlying is close to the barrier, may fluctuate significantly.



Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

Underlying: OMV share

OMV AG is an integrated, international oil and gas company with activities in the upstream and downstream sectors.

Development over the past 5 years



ISIN: AT0000743059; As of: September 26, 2024; Source: Bloomberg (OMV.AV)

Please note that the past performance is not a reliable indicator for the future performance.

Share delivery

The share with the worst performance is booked into your securities account. The number is calculated as follows:

$$\text{Number of shares} = \text{nominal amount (EUR 1,000)} / \text{starting value}$$

As a rule, this does not result in whole numbers. However, as only whole shares can be traded, the market value of the fractional share exceeding this is paid out:

$$\text{Cash settlement} = \text{fractional share} \times \text{final value}$$

Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisencertificates.com/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisencertificates.com/en/customer-information. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.

You can find further information at raiffeisencertificates.com or contact your advisor.

You can reach your Raiffeisen certificates team at:

- Certificate Hotline: +431 71707 5454
- info@raiffeisencertificates.com



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has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at raiffeisenzertifikate.at/en/bail-in. A total loss of the invested capital is possible. Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information.

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The price of the Reverse Convertible Bond is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Reverse Convertible Bond. If the Reverse Convertible Bond is sold, there is the risk to incur a substantial loss or even a total loss of the invested capital ("market risk"). The Reverse Convertible is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Reverse Convertible Bond is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital (price performance). Dividends and similar rights associated with the underlying are taken into account when structuring the Reverse Convertible Bond and are not paid out.

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