

This Factsheet contains current key figures on the certificate and a brief general description. Further information on the certificate and its opportunities and risks can be found in the following Product Folder, which was produced at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates Team at info@raiffeisenzertifikate.at or your personal advisor.

Bonus Certificate

ISIN: [AT0000A2VL78](#) / WKN: RC05VJ

Simply explained

- If there is no barrier breach during the term, then repayment according to the development of the underlying asset, min. 112% (Bonuslevel)
- Investors are exposed to market risk on a one-to-one basis. This means that the loss of a significant portion of the invested capital, or even total loss, is possible.

Price certificate (% of the starting value)



Price underlying (% of the starting value)



[Learn more about these charts](#)

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

Buy (Ask)	178.52%
Sell (Bid)	177.02%
Underlying	Solactive Metaverse Technology and Services EUR Index 3.5% AR
Starting price underlying	EUR 3,790.77
Barrier	EUR 1,895.38
50% of starting value	
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	72.25%
Underlying price (delayed)	EUR 6,831.44
Last update: Jun 04, 2026, 8:00 pm	



Repayment at the end of the term

Currently the underlying quotes atⁱ⁾...

...and is in the range...

...at the end of the term this would trigger the following repayment...

If you buy the certificate at the current purchase price, this would correspond to the following returnⁱⁱⁱ⁾:

Barrier not reached	180.2%	above bonus level of 112%	>	Underlying performance currently: 180.2% (EUR 1,802) ⁱⁱ⁾	>	currently: +0.94%
		below bonus level of 112%	>	112% (EUR 1,120) ⁱⁱ⁾	>	-37.26%

ⁱ⁾compared to the starting price ⁱⁱ⁾assumption: investment amount EUR 1,000

ⁱⁱⁱ⁾based on the current underlying price

Currently the underlying quotes at^{I)}...

...and is in the range...

...at the end of the term this would trigger the following repayment...

If you buy the certificate at the current purchase price, this would correspond to the following return^{III)}:

Barrier reached

1:1 performance of the underlying

^{I)}compared to the starting price ^{II)}assumption: investment amount EUR 1,000

^{III)}based on the current underlying price

Bonus Certificate

ISIN: [AT0000A2VL78](#) / WKN: RC05VJ

Product currency	EUR
Taxation	Capital Gains Tax
Listing	Vienna, Stuttgart
End of the term	10M 4D

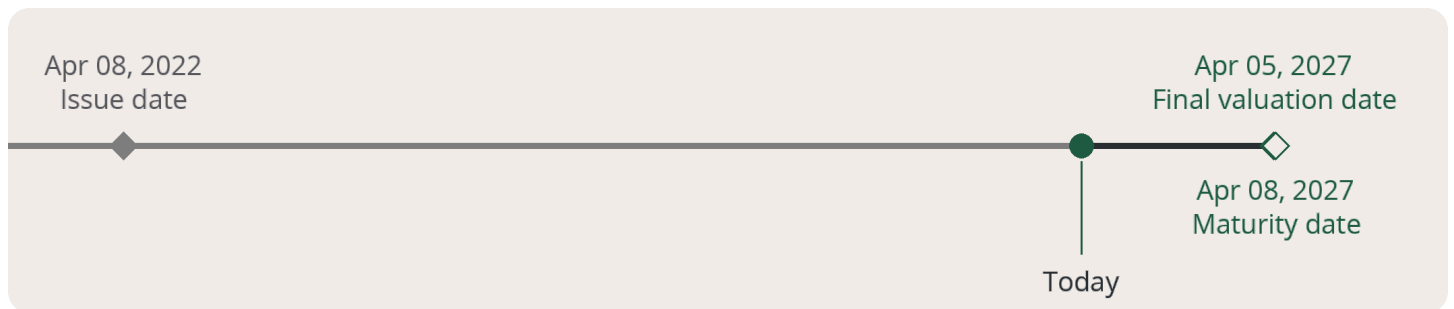
Last update: Jun 04, 2026, 8:00 pm

The Certificate

With the Metaverse Bonus&Growth certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Metaverse Technology and Services EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index` starting value was never touched our undercut during the observation period, the certificate will be redeemed at the minimum of 112% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

Details on the Solactive® Metaverse Technology and Services EUR Index 3.5% AR as well as the current list of index members can be found on [the website of the index provider Solactive® AG](#)

Information on the term



Please note: The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their volatility, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, especially if at least one of the underlyings is close to the barrier, may fluctuate strongly.

Issuer risk / creditor participation: Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at www.raiffeisenzertifikate.at/en/securitiesprospectus (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at www.raiffeisenzertifikate.at/en/customer-information. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.



Effective as of 1 December 2022 Raiffeisen Centrobank AG has transferred its certificates business to Raiffeisen Bank International AG including (i) all associated rights and obligations, and (ii) the legal position as issuer of existing securities, i.e. outstanding securities issued by Raiffeisen Centrobank AG. Therefore, as of 1 December 2022, Raiffeisen Bank International AG constitutes the issuer of and the debtor under the securities referred to in the product brochure.

Please be aware that the product brochure reflects the legal situation at the date of its creation and does not contain any updated information about the issuer.

METaverse BONUS&GROWTH

INVESTMENT PRODUCT WITHOUT CAPITAL PROTECTION
BONUS CERTIFICATE

- Underlying: Solactive® Metaverse Technology and Services EUR Index 3.5% AR
- Unlimited participation in a positive index performance
- Redemption at a minimum of 112% if the barrier is not violated during the term
- Barrier at 50% of the index starting value (observation: daily closing prices)
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term of 5 years

Solactive® is a registered trademark of Solactive AG.



Certificates by

 **Raiffeisen
CENTROBANK**

UNLIMITED PARTICIPATION IN AN INDEX GROWTH

In short:

With the Metaverse Bonus&Growth certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Metaverse Technology and Services EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index starting value was never touched or undercut during the observation period, the certificate will be redeemed at the minimum of 112% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

KEY FACTS

Issuer	Raiffeisen Centrobank AG*
ISIN	AT0000A2VL78
Issue price	100%
Nominal value	EUR 1,000
Subscr. period ¹	Mar 10 – Apr 6, 2022
Initial valuation date	Apr 7, 2022
Issue value date	Apr 8, 2022
Final valuation date	Apr 5, 2027
Maturity date	Apr 8, 2027
Underlying	Solactive® Metaverse Technology and Services EUR Index 3.5% AR
Starting value	closing price of the index at the initial valuation date
Final value	closing price of the index at the final valuation date
Barrier	50% of the starting value
Observation	daily (closing prices)
Observation period	Apr 8, 2022 – Apr 5, 2027
Bonus level	112% of the starting value
Participation factor	100%
Cap	no cap
Redemption	Participation in index development or bonus amount (Redemption is dependent on the solvency of RCB*)
Listing	Vienna, Frankfurt, Stuttgart
Quotes	www.rcb.at

* Raiffeisen Centrobank AG is a 100% owned subsidiary of Raiffeisen Bank International AG – rating of RBI: www.rbinternational.com/ir/ratings

¹ Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Centrobank AG.

FUNCTIONALITY

At the initial valuation date the **closing price** of the **Solactive® Metaverse Technology and Services EUR Index 3.5% AR** is fixed as **starting value** and the **barrier (50% of the starting value)** as well as the **bonus level (112% of the starting value)** are determined. At the final valuation date the closing price of the index is compared to the starting value and one of the following scenarios will apply:

SCENARIO 1: index performance \geq +12%

In addition to the nominal value the positive index performance is paid out at the end of the term. This applies in any case – irrespective, if the barrier was violated during the term or not.

SCENARIO 2: index performance $<$ +12%

If the daily closing price of the Solactive® Metaverse Technology and Services EUR Index 3.5% AR **always quoted above** the barrier of 50% of the starting value, redemption is effected at 112% of the nominal value (equals EUR 1,120 per nominal value).

Provided, the barrier of 50% of the Solactive® Metaverse Technology and Services EUR Index 3.5% AR starting value was **touched or undercut** at least one day during the observation period, redemption at the maturity date is effected according to the index performance (percentage change from the starting value to the closing price at the final valuation date).

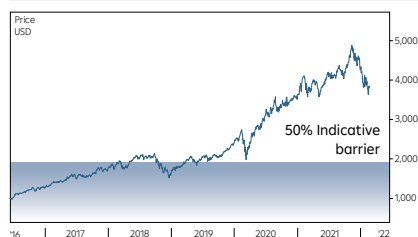
REDEMPTION PROFILE: Exemplary redemption at the end of the term

INDEX CLOSING PRICE AT FINAL VALUATION DATE*	REDEMPTION** WHEN BARRIER IS	
	UNTOUCHED	VIOLATED
+ 60%	EUR 1,600	EUR 1,600
+ 30%	EUR 1,300	EUR 1,300
+/- 0% = Starting value	EUR 1,120	EUR 1,000
- 25%	EUR 1,120	EUR 750
- 40%	EUR 1,120	EUR 600

* in comparison to the starting value; ** per nominal value

Details on the opportunities and risks are given on the following page.

Solactive® Metaverse Technology and Services EUR Index 3.5% AR



As of March 2, 2022; Source: Bloomberg (SOMETSE3)
ISIN: DE000SLOEMS3

Please note that the performance of the index from June 14, 2016 to March 2, 2022 is based on a simulated past performance and that past performance is no reliable indicator for future performance of this underlying.

SUITED MARKET EXPECTATION

declining

sideways

rising

YOUR INVESTMENT HORIZON

< 3 years

3 to 5 years

> 5 years

NOTE

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at www.rcb.at/en/securitiesprospectus (we recommend reading the prospectus before making an investment decision) – and the key information document as well as „Customer Information and Regulatory Issues“ at www.rcb.at/en/customerinformation.

UNDERLYING:

SOLACTIVE® METAVERSE TECHNOLOGY AND SERVICES EUR INDEX 3.5% AR

- **Index calculation:** By the independent index provider Solactive AG
- **Auswahlverfahren:** ARTIS®-Screening¹ of publicly available information (e.g. annual reports, company publications, media reports) according to thematic reference to metaverse and subsequent ranking of the identified companies in descending order of relevance to the topic
- **Inclusion:** Top 50 identified shares
- **Exclusion criteria:** No primary stock exchange listing in USA, Hong Kong, Taiwan or Japan; Significant business activities in the gambling sector (e.g. casinos, lotteries, betting)
- **Review/adjustment:** Half-yearly
- **Index weighting:** According to market capitalization (free float) of the share, whereby the maximum weighting of an individual share in the case of reweightings may not exceed 7.5% and may not fall below 0.25%
- **Dividend:** Paid out net dividends are reinvested in the index; in exchange, 3.5% p.a. are deducted from the index price (daily aliquot).

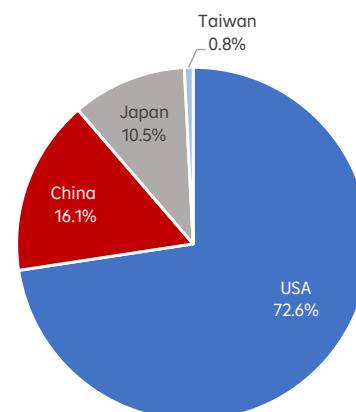
1... ARTIS® (Algorithmic Theme Identification System) is an intelligent language processing algorithm specially developed by Solactive®

TOP 10 INDEX MEMBERS

	Branche	Country	Weighting
APPLE INC	IT	US	9.9%
TENCENT HOLDINGS LTD	IT	CH	8.9%
ALPHABET INC-CL A	IT	US	8.5%
MICROSOFT CORP	IT	US	8.1%
AMAZON.COM INC	IT	US	8.1%
NVIDIA CORP	IT	US	7.0%
ADVANCED MICRO DEVICES	IT	US	5.8%
META PLATFORMS INC	IT	US	5.7%
SONY GROUP CORP	IT	JP	5.6%
NETFLIX INC	IT	US	5.5%
			73.2%

Source: Solactive; As of February 2022

COUNTRY WEIGHTING



OPPORTUNITIES

- **Unlimited yield opportunity:** Full participation in the performance of the underlying index without cap
- **Safety buffer:** Partial protection against falling prices down to the barrier of 50% of the starting value
- **Flexibility:** Tradability on the secondary market, no management fees

RISKS

- **Barrier violation:**
If the barrier is violated by the underlying, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can also occur during the term.
- **No yield in case of negative index performance:**
If the index performance at the end of the term is negative and the barrier is breached, investors may suffer a substantial loss of capital.
- **Issuer risk / Bail-in:**
Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

DISCLAIMER

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The complete information for all financial instruments described in this advertisement as well as the sole legal basis for potential transactions in one of the described financial instruments is the Base Prospectus (including any possible supplements) which has been approved by the Austrian Financial Market Authority (FMA) in connection with the corresponding Final Terms of the described financial instruments. The approved Base Prospectus (including any possible supplements) and the respective Final Terms have been deposited at the Oesterreichische Kontrollbank AG as the notification office. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the FMA. Additional information on the financial instruments described herein may also be obtained from the respective key information documents (KIDs) that are available for download free of charge on the website of Raiffeisen Centrobank AG (www.rcb.at) by entering the International Securities Identification Number (ISIN) of the respective financial instrument. Unless otherwise explicitly expressed in any of the cited documents above, no measures have been taken in any national legal system which should permit a public offering of the products described therein. Raiffeisen Centrobank AG explicitly excludes any liability in relation to the correctness, appropriateness and completeness of the information presented herein.

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Issuer Risk/Creditor Participation ("bail-in"): Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at www.rcb.at/en/basag. A total loss of the invested capital is possible.

Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information. The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change. As regards tax treatment and impact on the investor's individual tax situation, the investor is advised to consult with a tax advisor. This report is based on the knowledge of the persons preparing the document have obtained up to the date of creation. Please note that the legal situation may change due to legislative amendments, tax directives, opinions of financial authorities, jurisdiction etc.

The Bonus Certificate's price is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), bond interest rates, solvency of the issuer or remaining term. If the Bonus Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Bonus Certificate and are not paid out.

The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Issuer, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG nor the licensing of the Index or Index trade mark for the purpose of use in connection with the financial instrument constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

Certificates issued by RCB are no financial products as defined in the Regulation (EU) 2019/2088

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Further information may be obtained from the consultant at your local bank, on the Internet at www.rcb.at or on the product hotline of Raiffeisen Centrobank AG: **+43 1/51520 - 484**.

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Certificates by

