

## Reverse Convertible Bond

 ISIN: [AT0000A3E800](#) / WKN: RC1E45

<b>chg. 1D</b>	-0.210 (-0.20%)
<b>Sell (Bid)</b>	EUR 104.460
<b>Buy (Ask)</b>	EUR 105.960
<b>Underlying</b>	<u>Worst of Basket</u>
<b>Barrier</b>	EUR 60.00
<b>Barrier reached</b>	no
<b>Observation barrier</b>	on the final valuation date
<b>Distance to barrier</b>	22.38%
<b>Strike</b>	EUR 100.00
<b>Distance to strike</b>	-29.37%
<b>Interest rate total term</b>	-
<b>Fixed interest rate annually</b>	8.00%
<b>Accrued interest</b>	Dirty (included in the price)
<b>Max. yield remaining term (%)</b>	1.93%
<b>Max. yield p.a.</b>	8.04%
<b>Maturity date</b>	Sep 11, 2026
<b>Final valuation date</b>	Sep 08, 2026
<b>Issue date</b>	Sep 11, 2024
<b>Nominal value</b>	EUR 1,000
<b>Expected market trend</b>	sideways, bullish
<b>Listing</b>	Vienna, Stuttgart
<b>Product currency</b>	EUR
<b>Underlying currency</b>	EUR
<b>Settlement method</b>	Cash settlement / Physical delivery
<b>No. of shares</b>	-
<b>Taxation</b>	Capital Gains Tax
<b>Paid interest rate</b>	8.00% (EUR 80.00) on Sep 11, 2025
	Last update: Jun 12, 2026, 5:30 pm

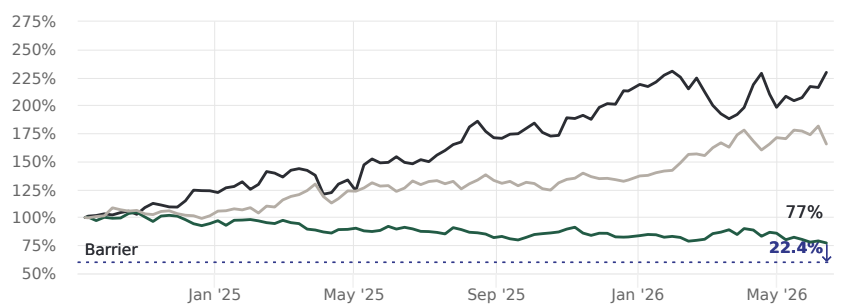
### Description

With the **8% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group, OMV & Verbund) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

### Price certificate (% of the starting value)



### Prices underlyings (% of the starting value)


[Learn more about these charts](#)
**Erste Group Bank AG**
**Verbund AG**
**OMV AG**

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

### Underlying Worst of Basket - basket members

	CUR	Starting value	Barr.	Price	Dist. % to barr.	Num. shares	chg. % prev. day	chg. % start	Last update
Erste Group Bank AG	EUR	47.48	28.49	109.00 (delayed)	73.86%	21.06	4.81%	129.57%	Jun 12, 2026 5:35 pm
OMV AG	EUR	35.27	21.16	58.42 (indicative)	63.78%	28.35	0.99%	65.63%	Jun 12, 2026 9:59 pm
Verbund AG	EUR	74.62	44.77	57.68 (indicative)	22.38%	13.40	-2.70%	-22.70%	Jun 12, 2026 9:59 pm

# 8% Austria Plus Reverse Convertible Bond

## Reverse Convertible Bond

- Underlyings:  
Erste Group Bank share, OMV share, VERBUND share
- 8% fixed annual interest rate for a term of 2 years
- 60% barrier (only active at maturity),  
share delivery if the barrier is violated (market risk)

Please note the issuer risk.

Further information on the payout profile, underlying assets and risks can be found on the following pages.



ZERTIFIKATE  
AWARD AUSTRIA

Best Issuer  
2024



With this certificate, you receive the fixed interest rate of 8% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

### How the certificate works

The annual fixed interest rate is paid out regardless of the underlying performance.

On the initial valuation date, the starting values of the underlyings are determined and the barriers are defined. One of the following scenarios occurs on the final valuation date:

1. All 3 shares are above their barrier

If the final value of each underlying is above the respective barrier, 100% of the nominal amount is paid out at the maturity date. This also corresponds to the maximum redemption.

2. At least 1 share is at or below its barrier

If the final value of at least one underlying is at or below the respective barrier, you will only receive the share with the worst performance (percentage performance from the starting value to the final value) in your securities account.

Details on share delivery can be found on the following page.

In any case, the yield is limited to the amount of the fixed interest payments; investors do not participate in price increases of the underlyings above the respective starting value.

<b>Issuer<sup>1</sup></b>	Raiffeisen Bank International AG
<b>ISIN</b>	AT0000A3E800
<b>Issue price</b>	100 %
<b>Nominal value</b>	EUR 1.000
<b>Subscr. period<sup>2</sup></b>	Aug 13, - Sep 9, 2024
<b>Initial valuation date</b>	Sep 10, 2024
<b>Issue value date</b>	Sep 11, 2024
<b>Final valuation date</b>	Sep 8, 2026
<b>Maturity date</b>	Sep 11, 2026
<b>Underlyings</b>	Erste Group Bank AG share OMV AG share VERBUND AG share
<b>Calculation agent underlying</b>	Vienna Stock Exchange
<b>Starting value</b>	Closing price of the underlying at the initial valuation date
<b>Final value</b>	Closing price of the underlying at the final valuation date
<b>Barrier</b>	60% of starting value
<b>Barrier observation</b>	Only on the last valuation date (closing price)
<b>Fixed interest rate</b>	8% of nominal value
<b>Interest payment dates</b>	Sep 11, 2025; Sep 11, 2026
<b>Stock exchanges</b>	Vienna, Stuttgart

1 ... [Rating: rbinternational.com/ir/ratings](https://rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

#### My expectations for the underlying

falling ↘ **sideway →** rising ↗



#### During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their fluctuation range, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, particularly if at least one of the underlyings is close to the barrier, may fluctuate significantly.



#### Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

### Erste Group Bank share

Austrian financial sector

The universal bank with a focus on the retail sector concentrates primarily on the markets of Central and Eastern Europe.

### OMV share

Austrian oil and gas company

OMV is an integrated, international oil and gas company with activities in the up- and downstream sector.

### VERBUND share

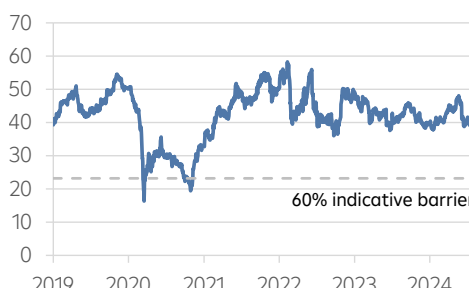
Austrian electricity company

VERBUND is Austria's leading electricity company and of the largest producers of hydropower electricity in Europe.

#### Development over the past 5 years



AT0000652011



AT0000743059



AT0000746409

As of: July 31, 2024; Source: Bloomberg (EBS AV, OMV AV , VER AV)

Please note that the past performance is not a reliable indicator for the future performance.

### Share delivery

The share with the worst performance is booked into your securities account. The number is calculated as follows:

$$\text{Number of shares} = \text{nominal amount} / \text{starting value}$$

As a rule, this does not result in whole numbers. However, as only whole shares can be traded, the market value of the fractional share exceeding this is paid out:

$$\text{Cash settlement} = \text{fractional share} \times \text{final value}$$

### Note

You are about to purchase a product that is not easy and difficult to understand.

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