

## Reverse Convertible Bond

 ISIN: [AT0000A3J0K1](#) / WKN: RC1G1W

<b>chg. 1D</b>	+0.110 (+0.10%)
<b>Sell (Bid)</b>	EUR 105.610
<b>Buy (Ask)</b>	EUR 107.110
<b>Underlying</b>	<u>Worst of Basket</u>
<b>Barrier</b>	EUR 60.00
<b>Barrier reached</b>	no
<b>Observation barrier</b>	on the final valuation date
<b>Distance to barrier</b>	43.46%
<b>Strike</b>	EUR 100.00
<b>Distance to strike</b>	5.77%
<b>Interest rate total term</b>	-
<b>Fixed interest rate annually</b>	11.75%
<b>Accrued interest</b>	Dirty (included in the price)
<b>Max. yield remaining term (%)</b>	4.33%
<b>Max. yield p.a.</b>	5.60%
<b>Maturity date</b>	Mar 15, 2027
<b>Final valuation date</b>	Mar 10, 2027
<b>Issue date</b>	Mar 14, 2025
<b>Nominal value</b>	EUR 1,000
<b>Expected market trend</b>	sideways, bullish
<b>Listing</b>	Vienna, Stuttgart
<b>Product currency</b>	EUR
<b>Underlying currency</b>	EUR
<b>Settlement method</b>	Cash settlement / Physical delivery
<b>No. of shares</b>	-
<b>Taxation</b>	Capital Gains Tax
<b>Paid interest rate</b>	11.75% (EUR 117.50) on Mar 14, 2026 Last update: Jun 04, 2026, 7:59 pm

### Description

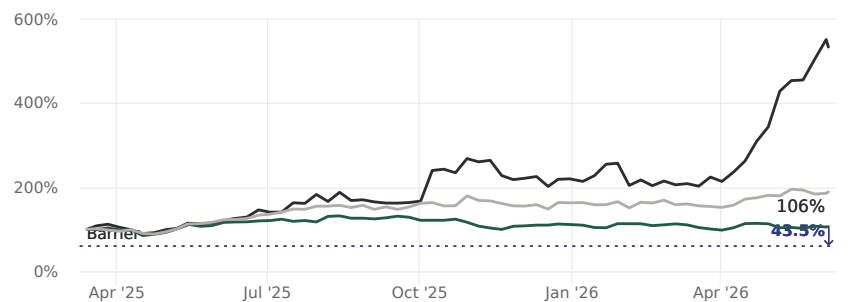
The **11.75% US Technologie Reverse Convertible Bond** refers to the shares AMD, Meta and NVIDIA and offers an annual fixed interest rate of 11.75 %. The repayment depends on the performance of the underlying shares. If these are above the barrier of 60 % at maturity, repayment is 100 %. If at least one of the 3 shares is quoted at/below the barrier at maturity, the share with the worst performance is delivered. The value of the shares delivered will be significantly lower than the nominal amount of the reverse convertible bond.

The payout profile at the end of term is already fixed when the certificate is issued. It is suitable for investors who expect shares to slightly fall/move sideways.

### Price certificate (% of the starting value)



### Prices underlyings (% of the starting value)



[Learn more about these charts](#)

**Advanced Micro  
Devices Inc**

**Meta Platforms Inc  
Class A**

**Nvidia Corporation**

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

## 11,75 % US Technologie Plus Aktienanleihe

### Underlying Worst of Basket - basket members

	<b>CUR</b>	<b>Starting value</b>	<b>Barr.</b>	<b>Price</b>	<b>Dist. % to barr.</b>	<b>Num. shares</b>	<b>chg. % prev. day</b>	<b>chg. % start</b>	<b>Last update</b>
Advanced Micro Devices Inc	USD	98.11	58.87	523.61 (indicative)	88.76%	10.19	-3.29%	433.69%	Jun 04, 2026 10:00 pm
Nvidia Corporation	USD	115.58	69.35	218.36 (indicative)	68.24%	8.65	1.71%	88.93%	Jun 04, 2026 10:01 pm
Meta Platforms Inc Class A	USD	590.64	354.38	626.79 (indicative)	43.46%	1.69	0.63%	6.12%	Jun 04, 2026 10:01 pm

# 11.75% US-Technology Plus Reverse Convertible Bond

## Reverse Convertible Bond

- Underlyings: Advanced Micro Devices share, Meta Platforms share, NVIDIA Corporation share
- 11.75% fixed annual interest rate for a term of 2 years
- 60% barrier (only active at maturity), share delivery if the barrier is violated (market risk)

Please note the issuer risk.

Further information on the payout profile, underlying assets and risks can be found on the following pages.



ZERTIFIKATE  
AWARD AUSTRIA

Best Issuer  
2024



With this certificate, you receive the fixed interest rate of 11,75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

### How the certificate works

The annual fixed interest rate is paid out regardless of the underlying performance.

On the initial valuation date, the starting values of the underlyings are determined and the barriers are defined. One of the following scenarios occurs on the final valuation date:

1. All 3 shares are above their barrier

If the final value of each underlying is above the respective barrier, 100% of the nominal amount is paid out at the maturity date. This also corresponds to the maximum redemption.

2. At least 1 share is at or below its barrier

If the final value of at least one underlying is at or below the respective barrier, you will only receive the share with the worst performance (percentage performance from the starting value to the final value) in your securities account.

Details on share delivery can be found on the following page.

In any case, the yield is limited to the amount of the fixed interest payments; investors do not participate in price increases of the underlyings above the respective starting value.

<b>Issuer<sup>1</sup></b>	Raiffeisen Bank International AG
<b>ISIN</b>	AT0000A3J0K1
<b>Issue price</b>	100 %
<b>Nominal value</b>	EUR 1.000
<b>Subscr. period<sup>2</sup></b>	Feb 13 - Mar 12, 2025
<b>Initial valuation date</b>	Mar 13, 2025
<b>Issue value date</b>	Mar 14, 2025
<b>Final valuation date</b>	Mar 10, 2027
<b>Maturity date</b>	Mar 15, 2027
<b>Underlyings</b>	Advanced Micro Devices share Meta Platforms share NVIDIA share
<b>Starting value</b>	Closing price of the underlying at the initial valuation date
<b>Final value</b>	Closing price of the underlying at the final valuation date
<b>Barrier</b>	60% of starting value
<b>Barrier observation</b>	Only on the last valuation date (closing price)
<b>Fixed interest rate</b>	11.75% of nominal value
<b>Interest payment dates</b>	Mar 14, 2026; Mar 14, 2027
<b>Stock exchanges</b>	Vienna, Stuttgart
<b>1 ... Rating:</b>	<a href="http://rbinternational.com/ir/ratings">rbinternational.com/ir/ratings</a>
<b>2 ... Early termination/extension of the subscription period is at the discretion of</b>	Raiffeisen Bank International AG.

### My expectations for the underlying

falling ↘ **sideway →** rising ↗

### During the term



- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their fluctuation range, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, particularly if at least one of the underlyings is close to the barrier, may fluctuate significantly.



### Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

## Advanced Micro Devices

US technology giant

Advanced Micro Devices, Inc. (AMD) manufactures semiconductor products, such as microprocessors, chipsets, and graphics solutions. The company supplies third-party manufacturers and provides assembly, test, and packaging services. AMD serves customers worldwide.

## Meta Platforms

US technology giant

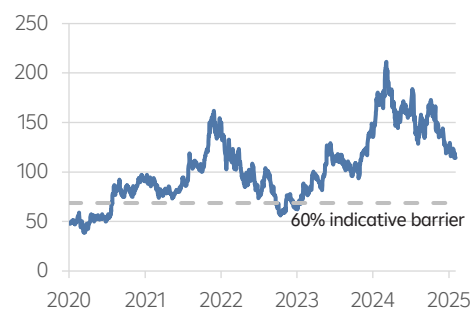
Meta Platforms, Inc. is an American internet company that operates social networks (Facebook, Instagram) and instant messaging apps (WhatsApp and Messenger). In addition, the company is active in the areas of advertising and augmented and virtual reality.

## NVIDIA Corporations

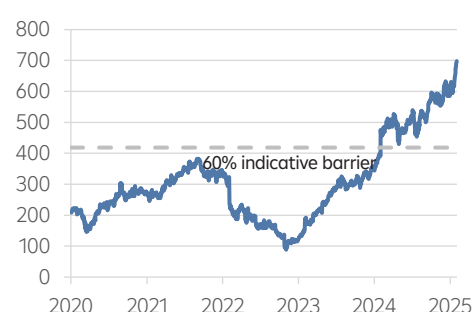
US technology giant

NVIDIA Corporation accelerates data processing to help solve computer problems.

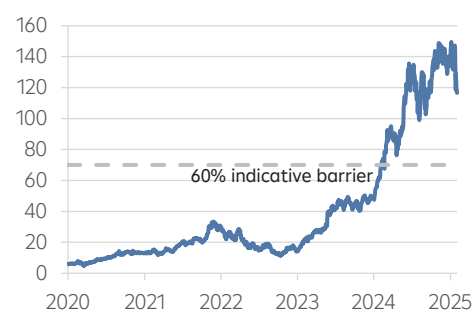
### Development over the past 5 years



US0079031078



US30303M1027



US67066G1040

As of: February 3, 2025; Source: Bloomberg (AMD, FB US, NVDA)

Please note that the past performance is not a reliable indicator for the future performance.

### Share delivery

The share with the worst performance is booked into your securities account. The number is calculated as follows:

$$\text{Number of shares} = \text{nominal amount} \times \text{exchange rate (EUR/USD)} / \text{starting value}$$

As a rule, this does not result in whole numbers. However, as only whole shares can be traded, the market value of the fractional share exceeding this is paid out:

$$\text{Cash settlement} = \text{fractional share} \times \text{final value} / \text{exchange rate (EUR/USD)}$$

### Notes

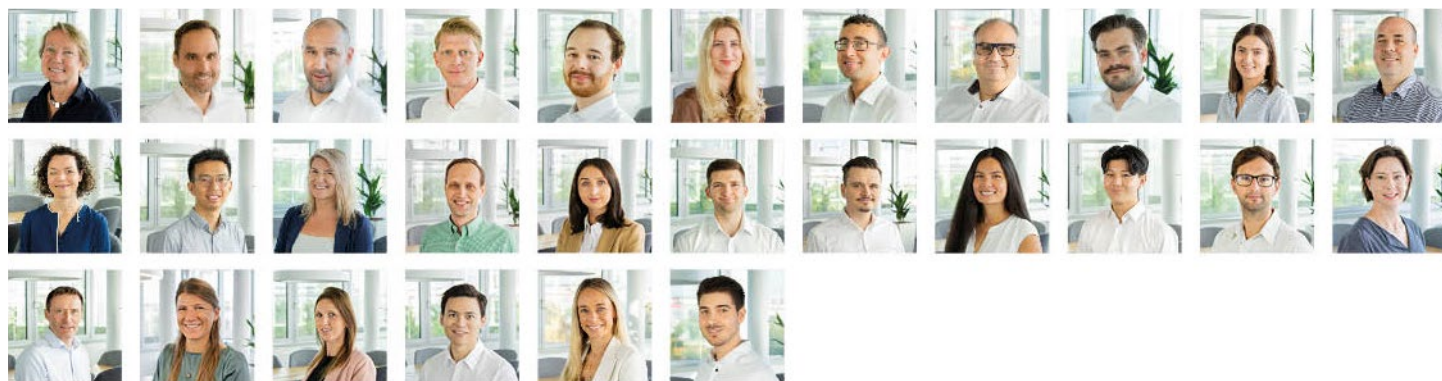
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