Raiffeisen Certificates

Premium ESG zaisteny certifikat 17 ESG

This Factsheet contains current key figures on the certificate and a brief general description. Further information on the certificate and its opportunities and risks can be found in the following Product Folder, which was produced at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates Team at info@raiffeisenzertifikate.at or your personal advisor.

Capital Protection Certificate

ISIN: ATSK042PREM6 / WKN: RC1JJS

Buy (Ask)	106.30%
Sell (Bid)	104.30%
Underlying	MSCI World Top ESG Select 4.5% Decrement Index
Underlying ISIN	GB00BNR44V41
Starting price underlying	EUR 2,432.71
Underlying price (delayed)	EUR 3,004.65 **123.5%** of starting value

Last update: Jul 21, 2026, 8:00 pm

Sep 04, 2025
Issue date

Sep 04, 2030
Maturity date

Today

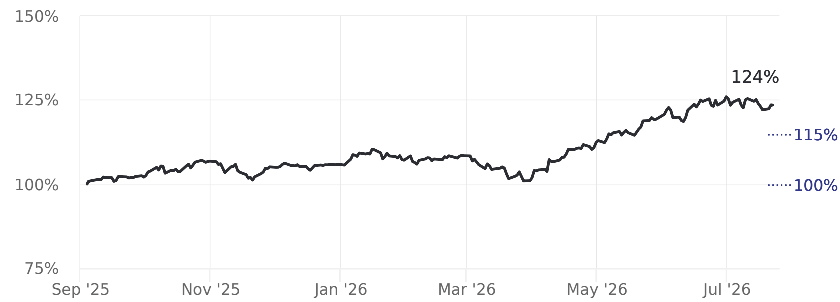
Simply explained

Repayment at the end of the term depending on the performance of the underlying asset.

Min. 100% (capital protection) - Max. 100% + 28%

Price certificate (% of the starting value)

Price underlying (% of the starting value)



Learn more about these charts

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

Repayment at the end of the term

Currently the underlying quotes at[I)]...	...and is in the range...	...at the end of the term this would trigger the following repayment...	If you buy the certificate at the current purchase price, this would correspond to the following return[III)]:
123.5%	above 115%	100% + 28% (EUR 1,280)[II)]	+20.41% (+4.61% p.a.)
	between 100% and 115%	100% + 15% (EUR 1,150)[II)]	+8.18% (+1.93% p.a.)
	below 100%	100% (EUR 1,000)[II)]	-5.93% (-1.47% p.a.)

[I)] compared to the starting price

[II)] assumption: investment amount EUR 1.000

[III)] based on the current underlying price

Premium ESG zaisteny certifikat 17

Capital Protection Certificate

ISIN: ATSK042PREM6 / WKN: RC1JJS

Nominal value	EUR 1,000
Product currency	EUR
Underlying currency	EUR
Taxation	Withholding tax for SK Tax-residents at the maturity date
Listing	Vienna, Stuttgart
End of the term	4Y 1M 13D

Last update: Jul 21, 2026, 8:00 pm

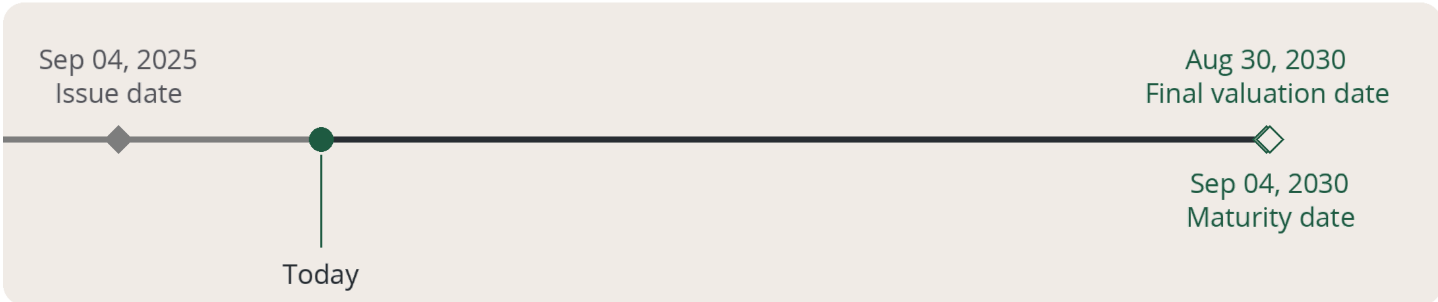
The Certificate

Capital Protection Certificates enable investors to invest into an underlying such as shares, indices, commodities etc. and to be capital protected at the end of the term. Investors obtain either interest payments or participate in the performance of the underlying. This certificate complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

Sustainability

This certificate complies with the sustainability standard for Raiffeisen Certificates.

Information on the term



Please note:

- 100% of the nominal amount is secured by capital protection at the end of the term. During the term, the price may fall below the issue price or the capital protection level. Selling the capital protection certificate before the end of the term may lead to a loss of part of the invested capital.
- The maximum repayment is limited to 100% + 28% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

Issuer risk / creditor participation: Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Notes:

You are about to purchase a product that is not easy and difficult to understand. For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at www.raiffeisenzertifikate.at/en/securitiesprospectus (we recommend reading the prospectus before making an investment decision), in the key information document and among „Customer Information and Regulatory Issues“ at www.raiffeisenzertifikate.at/en/customer-information. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

Raiffeisen Bank International AG

Am Stadtpark 9

A-1030 Vienna

Austria

Registration number: **FN 122119 m**

(hereinafter referred to only as the "RBI" or "We")

We hereby certify that the securities (i) issued by RBI according to the **base prospectus consisting of (a) the Securities Note for the Structured Securities Programme of RBI dated 21 April 2023 and the (b) Registration Document of RBI dated 21 April 2023**, and (ii) with the Paying Agent being defined as Raiffeisen Bank International AG Slovak Branch, pobočka zahraničnej banky, with its registered seat at Karadžičova 14, Bratislava – mestská časť Ružinov 821 08 Bratislava, Slovak Republic, identification number (*IČO*) 50 875 621, registered in the Commercial Register of the District Court Bratislava I, Section: Po, Insert No.: 3979/B (furthermore only "**Securities**"):

- are issued through a local branch of RBI in Slovakia, Raiffeisen Bank International AG Slovak Branch, pobočka zahraničnej banky, with its registered seat at Karadžičova 14, Bratislava – mestská časť Ružinov 821 08, Slovak Republic, identification number (*IČO*) 50 875 621, registered in the Commercial Register of the District Court Bratislava I, Section: Po, Insert No.: 3979/B ("**RBI Slovakia**"), which for tax purposes is considered as a permanent establishment located within the territory of Slovakia, and

- all revenues derived from the holding of the Securities by the respective holders of the Securities, who are tax residents of the Slovak Republic, are considered taxable income from sources within the territory of Slovakia. In the case the holder of the Securities is an individual (the Slovak tax resident), according to the Slovak tax legislation the payer of the income is obliged to apply the withholding tax. If the holder of the Securities is a corporation (the Slovak tax resident), according to the Slovak tax legislation the income recipient will be obliged to include this income in its corporate income tax base and file the respective tax return in Slovakia.

We are aware that the tax treatment of income from the Securities is directly dependent on the tax status of RBI Slovakia. We accept full responsibility for the statement regarding the applicability of the withholding tax according to Slovak legislation.

We hereby undertake to notify relevant parties promptly upon receipt of any information that would render any statement in this declaration untrue or incomplete.

Vienna, 24 April 2023

Raiffeisen Bank International AG

Raiffeisen Bank International AG

Am Stadtpark 9

A-1030 Viedeň

Rakúsko

Registračné číslo: **FN 122119 m**

(ďalej len „RBI“ alebo „My“)

My týmto potvrdzujeme, že cenné papiere (i) vydané RBI na základe **Základného prospektu pozostávajúceho z (a) Oznámenia o cenných papieroch pre Program štruktúrovaných cenných papierov RBI zo dňa 21. apríla 2023 (b) Registračného dokumentu RBI zo dňa 21. apríla 2023**, a (ii) Platobný agent je definovaný ako Raiffeisen Bank International AG Slovak Branch, pobočka zahraničnej banky, so sídlom: Karadžičova 14, Bratislava – mestská časť Ružinov 821 08, Slovenská republika, IČO: 50 875 621, zapísaná v obchodnom registri Okresného súdu Bratislava I, oddiel: Po, vložka č. 3979/B (ďalej len „**Cenné papiere**“):

- sú vydané prostredníctvom pobočky zahraničnej banky RBI na Slovensku, Raiffeisen Bank International AG Slovak Branch, pobočka zahraničnej banky, so sídlom: Karadžičova 14, Bratislava – mestská časť Ružinov 821 08, Slovenská republika, IČO: 50 875 621, zapísaná v obchodnom registri Okresného súdu Bratislava I, oddiel: Po, vložka č. 3979/B („**RBI Slovensko**“), ktorá je pre daňové účely považovaná za stálu prevádzkareň nachádzajúcu sa na území Slovenskej republiky, a

- všetky príjmy plynúce z držby Cenných papierov príslušným držiteľom Cenných papierov, ktorí sú daňovými rezidentmi Slovenskej republiky, sú považované za zdaniteľný príjem plynúci zo zdrojov na území Slovenskej republiky. V prípade, ak je držiteľom Cenných papierov fyzická osoba (slovenský daňový rezident), je podľa slovenskej daňovej legislatívy platiteľ príjmu povinný zraziť daň. Ak je držiteľom Cenných papierov právnická osoba (slovenský daňový rezident), príjemca príjmu je podľa slovenskej daňovej legislatívy povinný tento príjem zahrnúť do základu dane z príjmov a podať príslušné daňové priznanie na Slovensku.

Sme si vedomí, že zdaňovanie príjmov z Cenných papierov je priamo závislé na daňovom režime RBI Slovensko. Preberáme plnú zodpovednosť za tvrdenie o uplatnení zrážkovej dane podľa slovenskej legislatívy.

My sa týmto zaväzujeme bezodkladne informovať príslušné strany po prijatí akýchkoľvek informácií, ktoré by upravovali stanoviská v tomto prehlásení, ak by boli neúplné alebo nepravdivé.

Viedeň, 24. Apríl 2023

Raiffeisen Bank International AG