Raiffeisen Certificates

Garant svetových indexu III

Capital Protection Certificate

ISIN: AT0000A3USJ5 / WKN: RC1L4F

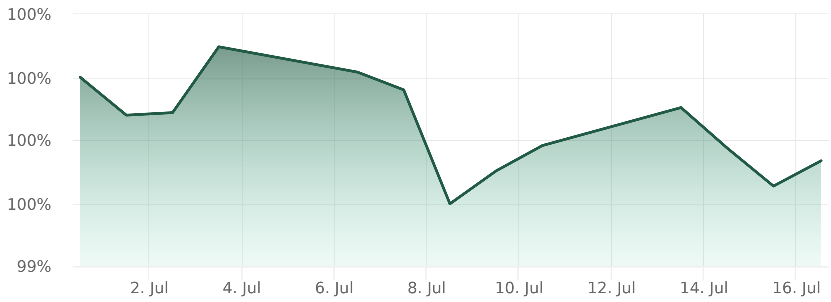
chg. 1D	+0.100 (+0.10%)
Sell (Bid)	CZK 97.660
Buy (Ask)	CZK 100.660
Underlying	-
Starting price underlying	100.00
Capital protection amount	100%
Maturity date	Dec 31, 2029
Final valuation date	Dec 27, 2029
Issue date	Jun 30, 2026
Nominal value	CZK 1,000
Expected market trend	bullish
Listing	Stuttgart
Product currency	CZK
Underlying currency	-
Currency hedged (quanto)	yes
Settlement method	Cash settlement
Taxation	Capital Gains Tax
Redemption level/ Redemption amount	100.00 / 125.00%

Last update: Jul 16, 2026, 2:45 pm

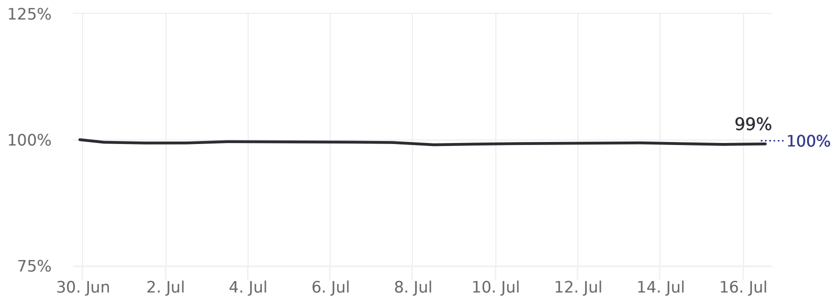
Description

Capital Protection Certificates enable investors to invest into an underlying such as shares, indices, commodities etc. and to be capital protected at the end of the term. Investors obtain either interest payments or participate in the performance of the underlying.

Price certificate (% of the starting value)



Price underlying (% of the starting value)



Learn more about these charts

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

ADVERTISEMENT of Raiffeisen Bank International AG
Product brochure, May 2026

Garant světových indexů III CZK

Capital Protection Certificate

- Underlyings: EURO STOXX® Select Dividend 30 Price Index, NASDAQ-100® Notional Net Return EUR Excess Return Index and STOXX® Global Select Dividend 100 EUR Price Index
- 25% yield, if the underlying is at or above its starting value at the end of the term
- 100% capital protection after 3.5 year term

Please note the issuer risk.

Further information on the investment product and the risks can be found on the following pages.

EURO STOXX® is a registered trademark of STOXX Ltd.
NASDAQ-100® Notional Net Return EUR Excess Return Index is a trademark of Nasdaq Inc.
STOXX® is a registered trademark of STOXX Ltd.

ZERTIFIKATE AWARD AUSTRIA
Best Issuer 2025

This certificate has two redemption options in December 2029:

→ Index price at or above the starting value: redemption at 125%

→ Index price below the starting value: redemption at 100% (capital protection)

How the certificate works

The starting value of the underlying is fixed at the beginning of the term. At the end of the term, the closing price of the underlying is compared with the starting value. Then there are two options:

1. Underlying is unchanged or has risen
   The certificate is redeemed at 125% (maximum redemption).
2. Underlying has fallen
   The certificate is redeemed at 100 % (capital protection).

Examples of redemption

Performance* of the index	Redemption** at the end of the term
+50%	125% | CZK 1,250
+15%	125% | CZK 1,250
+5%	125% | CZK 1,250
+/-0% = starting value	125% | CZK 1,250
-5%	100% | CZK 1,000
-30	100% | CZK 1,000

* Final value compared to the starting value

** per CZK 1,000 nominal value

Issuer[1]	Raiffeisen Bank International AG
ISIN	AT0000A3USJ5
Issue price	100%
Nominal value	CZK 1,000
Subscription[2]	May 19 - Jun 26, 2026
Initial valuation date	Jun 29, 2026
Issue value date	Jun 30, 2026
Final valuation date	Dec 27, 2029
Maturity date	Dec 31, 2029
Underlyings	EURO STOXX® Select Dividend 30 Price Index, NASDAQ-100® Notional Net Return EUR Excess Return Index; STOXX® Global Select Dividend 100 EUR Price Index
Starting value	Closing price of the underlying on the initial valuation date
Final value	Closing price of the underlying on the final valuation date
Capital protect.	100% at the end of term
Maximum redemption	125% of the nominal value
Listing	Vienna, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

My expectation for the underlying

falling ↘ | **sideways →** | rising ↗

The payout profile applies at the end of the term

- 100% of the nominal amount is secured by the capital protection at the end of term.
- The maximum redemption is limited by 125%.
- Loss of value due to inflation is not covered by the capital protection.

During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price may drop below the issue price or the level of capital protection. Selling the certificate prior to maturity may result in a partial loss of the invested capital.

Issuer risk / Bail-in

Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

EURO STOXX® Select Dividend 30 Price Index

This index is composed of the 30 largest companies from various sectors in the eurozone countries, such as OMV, Orange, Volkswagen, AXA, Allianz and Sanofi.

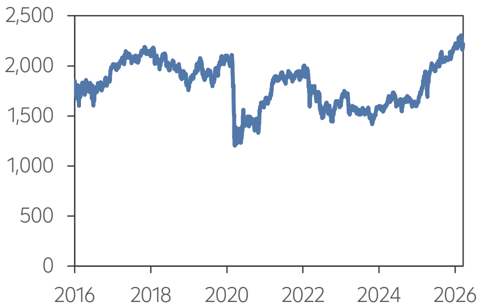
NASDAQ-100® Notional Net Return EUR Excess Return Index

This index is composed of the 100 largest companies listed on NASDAQ such as Apple, Nvidia, Microsoft, Amazon and Broadcom.

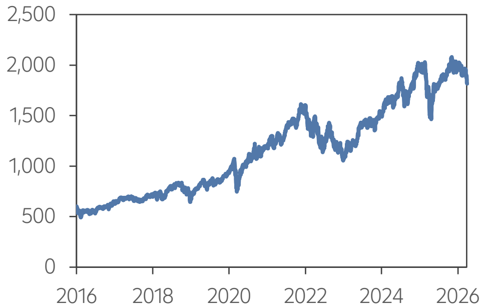
STOXX® Global Select Dividend 100 EUR Price Index

This index comprises 100 high-dividend stocks worldwide from the regions of North America, Europe and Asia/Pacific such as SITC International, Volkswagen and Pfizer.

Development in the past



Development in the past



Development in the past

Please note that the past performance is not a reliable indicator for the future performance.

As of May 15, 2026; Source: Bloomberg (SD3E Index, ISIN CH0020751589; NDXNNEE5 Index, ISIN RCB000043781; SDGP Index, US26063V1180)

Note

You are about to purchase a product that is not easy and difficult to understand.

Further information can be found in the base prospectus (including any supplements) published at raiffeisencertificates.com/certificatesprospectus and approved by the competent authority, in the key information document for the product and under 'Customer information and regulatory information' at raiffeisencertificates.com/en/customer-information. The approval of the Base Prospectus by the competent authority is not to be understood as an endorsement of the product by this authority. We recommend that you read the prospectus before making an investment decision.

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