Raiffeisen Certificates

Expres svetovych indexu XV CZK

Express Certificate

ISIN: AT0000A3UZP7 / WKN: RC1L8P

chg. 1D	-0.190 (-0.19%)
Sell (Bid)	CZK 96.990
Buy (Ask)	CZK 99.990
Underlying price (indicative)	-
Next redemption level	100.00
Underlying	Worst of Basket
Starting price underlying	CZK 100.00
Barrier	CZK 60.00
Distance to barrier	38.94%
Observation barrier	on the final valuation date
(early) redemption level	100.00 / 95.00 / 90.00 / 85.00 / 80.00
Distance to next termination level	-1.77%
Max. yield until next observation date	7.01%
Max. yield p.a. until next observation date	7.34%
Underlying currency	CZK
Valuation dates	Jun 28, 2027 / Jun 28, 2028 / Jun 27, 2029 / Jun 26, 2030 / Jun 26, 2031
(early) redemption amount	107.00% / 114.00% / 121.00% / 128.00% / 135.00%
Maturity date	Jun 30, 2031
Final valuation date	Jun 26, 2031
Issue date	Jun 30, 2026
Nominal value	CZK 1,000
Expected market trend	sideways, bullish
Listing	Stuttgart
Product currency	CZK
Underlying currency	CZK
Settlement method	Cash settlement
Taxation	Capital Gains Tax

Last update: Jul 14, 2026, 12:12 pm

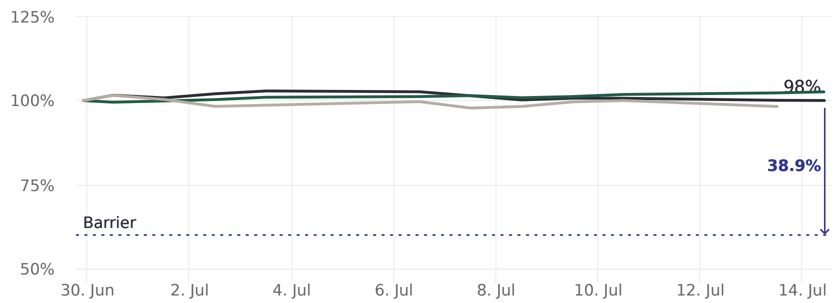
Description

The certificate has a pre-defined maximum term. Higher early redemption is made, in case, at any of the valuation dates, the underlying quotes at or above the termination level.

If the underlying quotes below the termination level, the term extends to the next valuation date, with the subsequent termination level being reduced at the same time. At the end of the maximum term, the barrier serves as additional safety mechanism.

Price certificate (% of the starting value)

Prices underlyings (% of the starting value) **Distance to barrier**



Learn more about these charts

EURO STOXX 50®	STOXX® Global Select Dividend 100 EUR Price Index	NASDAQ-100 Notional Net Return EUR Excess Return Index

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

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Underlying Worst of Basket - basket members

	CUR	Starting value	Barr.	Price	chg. % prev. day	chg. % start	Last update
STOXX® Global Select Dividend 100 EUR Price Index	EUR	3,841.74	2,305.04	3,942.31 (delayed)	0.31%	2.62%	Jul 14, 2026 11:58 am
EURO STOXX 50®	EUR	6,231.63	3,738.98	6,234.29 (indicative)	-0.05%	0.04%	Jul 14, 2026 12:13 pm
NASDAQ-100 Notional Net Return EUR Excess Return Index	EUR	2,337.72	1,402.63	2,297.04 (delayed)	-1.77%	-1.74%	Jul 13, 2026 11:35 pm

Expres Světových Indexů XV CZK

Express Certificate

- Underlyings: EURO STOXX 50® Index, NASDAQ-100® Notional Net Return EUR Excess Return and STOXX® Global Select Dividend 100 EUR Price Index
- 7% annual yield opportunity, 1-5 year term and decreasing termination level
- 60% barrier (only active at maturity), market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying and risks can be found on the following pages.

ZERTIFIKATE AWARD AUSTRIA

Best Issuer 2025

With this certificate, you have an annual yield opportunity of 7% as well as the option of early redemption. If the underlyings are at or above the respective termination level on one of the annual valuation dates, (early) redemption is affected including interest of 7% per year of term. In case one of the indices quotes below the respective termination level, the term will be extended by another year – up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk.

How the certificate works

On the first valuation date the starting values of the underlyings are fixed and the barriers are determined. On the annual valuation date, the prices of the underlyings are compared to the respective termination level. If the prices of all three underlyings quote at or above the respective termination level, the certificate is redeemed (early) at the defined termination price. The maximum possible redemption is limited by the maximum amount.

Annual valuation days	Is the underlying price greater than/ equal to the termination level?		Termination price
2027	≥ 100% of the starting value?	yes	107% (CZK 1,070)
	no		
2028	≥ 95% of the starting value?	yes	114% (CZK 1,140)
	no		
2029	≥ 90% of the starting value?	yes	121% (CZK 1,210)
	no		
2030	≥ 85% of the starting value?	yes	128% (CZK 1,280)
	no		
2031	≥ 80% of the starting value?	yes	135% (CZK 1,350)
	no		
2031	> 60% of the starting value?	yes	100% (CZK 1,000)
	no		

Redemption 1:1 according to the worst performing underlying: for example if the worst performing underlying drops to 50% of the starting value, redemption at 50%

If there has been no early redemption by the last year of the term and if the price of at least one underlying quotes at or below the barrier on the final valuation date, redemption is effected 1:1 according to the performance of the worst performing underlying (percentage performance from the starting value to the final value).

During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their fluctuation range, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and fluctuate sharply, especially if the underlying is close to the barrier.

Issuer[1]	Raiffeisen Bank International AG
ISIN	AT0000A3UZP7
Issue price	100%
Nominal value	CZK 1,000
Subscr. period[2]	May 25 - May 26, 2026
Initial valuation date	May 29, 2026
Issue value date	May 30, 2026
Annual valuation dates	May 28, 2027; May 28, 2028; May 27, 2029; May 26, 2030; May 26, 2031
Early maturity dates	May 30, 2027; May 30, 2028; May 29, 2029; May 28, 2030; May 30, 2031
Underlyings	EURO STOXX 50® Index; NASDAQ-100® Notional Net Return EUR Excess Return Index; STOXX® Global Select Dividend 100 EUR Price Index
Starting value	Closing price of the underlying at the initial valuation date
Final value	Closing price of the underlying at the final valuation date
Barrier	60% of starting value
Barrier observation	Only on the last valuation date (closing price)
Termination levels	1) 100%, 2) 95%, 3) 90%, 4) 85%, 5) 80% of starting value
Observation of termination levels	on the annual valuation days (closing prices)
Termination prices	1) 107%, 2) 114%, 3) 121%, 4) 128%, 5) 135% of nominal value
Maximum amount	135% of nominal value
Quotes	Vienna, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

My expectation for the underlyings

falling ↘ | **sideway →** | **rising ↗**

Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.
Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

EURO STOXX 50® Index

The 50 largest publicly traded companies from various sectors in the Eurozone countries. These include: Airbus (Industry), Allianz (Finance), ASML (IT), Iberdrola (Utilities), L'Oreal (Consumer), Sanofi (Pharma), etc.

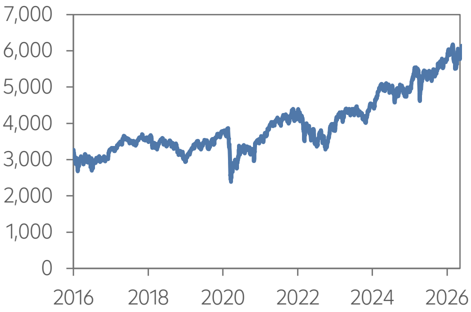
NASDAQ-100® Notional Net Return EUR Excess Return Index

This index is composed of the 100 largest companies listed on NASDAQ such as Apple, Nvidia, Microsoft, Amazon and Broadcom.

STOXX® Global Select Dividend 100 EUR Price Index

This index comprises 100 high-dividend stocks worldwide from the regions of North America, Europe and Asia/Pacific such as SITC International, Volkswagen and Pfizer.

Development over the past



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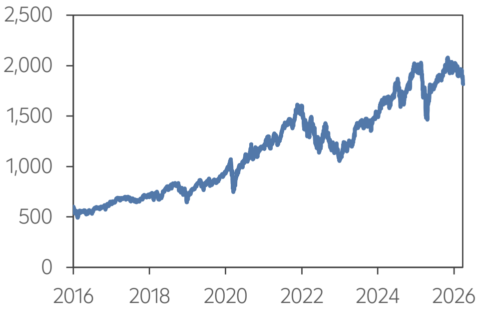

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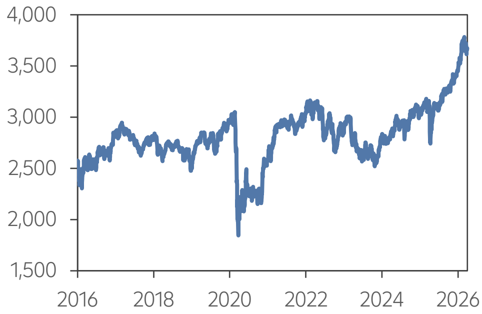

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As of May 4, 2026; Source: Bloomberg (SX5E Index, NDXNNEE5 Index, SDGP Index)

Please note that the past performance is not a reliable indicator for the future performance.

Note

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