Raiffeisen Certificates

BASF Express 4

Express Certificate

ISIN: AT0000A3VNK2 / WKN: RC1MF0

chg. 1D	-0.200 (-0.20%)
Sell (Bid)	EUR 98.330
Buy (Ask)	EUR 99.830
Underlying price (indicative)	48.80 (+0.91%)
Next redemption level	48.21
Underlying	BASF SE
Starting price underlying	-
Barrier	-
Distance to barrier	-
Observation barrier	on the final valuation date
(early) redemption level	48.21 / 43.39 / 38.57 / 33.75 / 28.93
Distance to next termination level	1.22%
Max. yield until next observation date	7.68%
Max. yield p.a. until next observation date	7.73%
Underlying currency	EUR
Valuation dates	Jul 26, 2027 / Jul 26, 2028 / Jul 26, 2029 / Jul 25, 2030 / Jul 24, 2031
(early) redemption amount	107.50% / 115.00% / 122.50% / 130.00% / 137.50%
Maturity date	Jul 29, 2031
Final valuation date	Jul 24, 2031
Issue date	Jul 28, 2026
Nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax

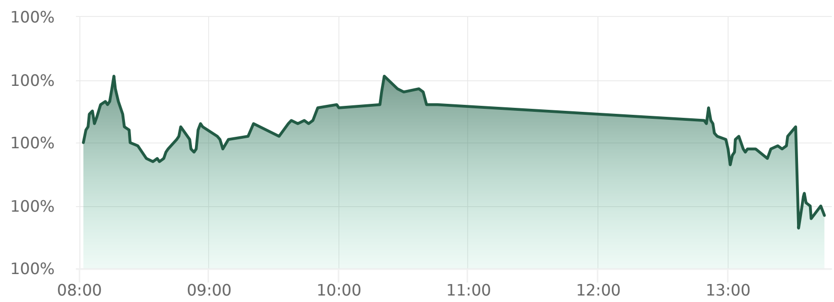
Last update: Jul 28, 2026, 3:44 pm

Description

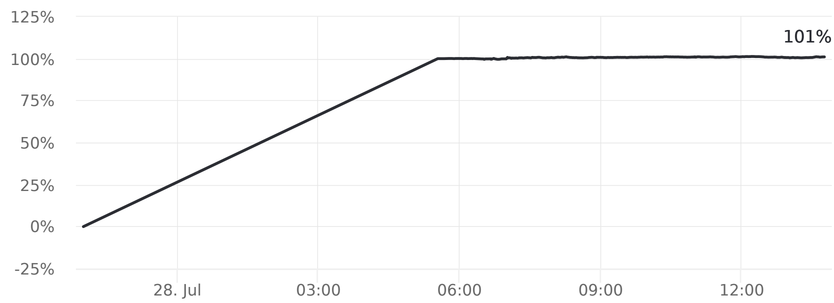
The certificate **BASF Express 4** refers to the BASF share, offers an annual yield opportunity of 7.5% and an early redemption option. If the share quotes at/above the respective termination level on one of the annual valuation dates, early redemption is affected including interest of 7.5% per year to maturity. If it quotes below the barrier of 60 %, shares are delivered. The value of the shares delivered will be significantly lower than the nominal amount of the certificate.

The payout profile is already fixed when the certificate is issued. It is suitable for investors who expect the share to move sideways/slightly upwards.

Price certificate (% of the starting value)



Price underlying (% of the starting value)



Learn more about these charts

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

Raiffeisen Certificates

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Product brochure, June 2026

Express Certificate

BASF Express 4

ZERTIFIKATE AWARD AUSTRIA
Best ISSUER 2026

- **Underlying: BASF share**
- **7.5% annual yield opportunity, 1-5 year term**
- **60% barrier (only active at the end of term), delivery of shares if the barrier is violated (market risk)**

Please note the issuer risk.
Further information on the investment product and the risks can be found on the following pages.

raiffeisencertificates.com

With this certificate, you have an annual yield opportunity of 7.5% as well as the option of early redemption. If the BASF share is at or above the termination level on one of the annual valuation dates, (early) redemption is made at 100% including interest of 7.5% per year of term. If the share quotes below the barrier at the end of term, shares are delivered; the value of the shares delivered will be significantly lower than the nominal value of the certificate.

How the certificate works

On the first valuation date the starting value of the underlying is fixed and the barrier is determined. On the annual valuation date, the price of the underlying is compared to the termination level. If the underlying is at or above the termination level, the certificate is redeemed (early) at the defined termination price. The maximum possible redemption is limited by the maximum amount.

Annual valuation dates	Is the underlying ...		Termination price
2027	greater than or equal to 100% of the starting value?	yes	107.5% | EUR 1,075
	no		
2028	greater than or equal to 90% of the starting value?	yes	115.0% | EUR 1,150
	no		
2029	greater than or equal to 80% of the starting value?	yes	122.5% | EUR 1,225
	no		
2030	greater than or equal to 70% of the starting value?	yes	130.0% | EUR 1,300
	no		
2031	greater than or equal to 60% of the starting value?	yes	137.5% | EUR 1,375
	no		
	Share delivery		

If there has been no early redemption by the final year of the term and the underlying price is also below the termination level (corresponds to the barrier) on the final valuation date, you will receive shares in your securities account.

Details on the share delivery can be found on the following page.

During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlying, its volatility, dividend expectation as well as the interest rate level. This price may fall below the issue price. If the underlying moves close to the barrier, the price may fluctuate strongly.

Issuer risk / Bail-in

Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

BASF Express 4

Issuer[1]	Raiffeisen Bank International AG
ISIN	AT0000A3VNK2
Issue price	100%
Nominal value	EUR 1,000
Subscription[2]	Jun 29 - Jul 24, 2026
Initial valuation date	Jul 27, 2026
Issue value date	Jul 28, 2026
Final valuation date	Jul 24, 2031
Annual valuation dates	Jul 26, 2027; Jul 26, 2028; Jul 26, 2029; Jul 25, 2030; Jul 24, 2031
Redemption date	Jul 28,2027; Jul 28, 2028; Jul 30, 2029; Jul 29, 2030; Jul 29, 2031
Underlying	BASF SE
Starting value	Closing price of the underlying at the initial valuation date
Final value	Closing price of the underlying at the final valuation date
Barrier	60% of the starting value
Barrier observation	Only on the final valuation date (closing price)
Termination levels	1) 100%, 2) 90%, 3) 80%, 4) 70%, 5) 60% of the starting value
Observation of termination levels	on the annual valuation dates (closing prices)
Termination prices	1) 107.5%, 2) 115.0%, 3) 122.5%, 4) 130.0%, 5) 137.5% of nominal value
Maximum redemption	137.5% of the nominal value
Listing	Vienna, Stuttgart

[1] Rating: rbinternational.com/ir/ratings

[2] The subscription may be terminated prematurely or extended at the discretion of Raiffeisen Bank International AG.

My expectation for the underlying

falling sideways rising

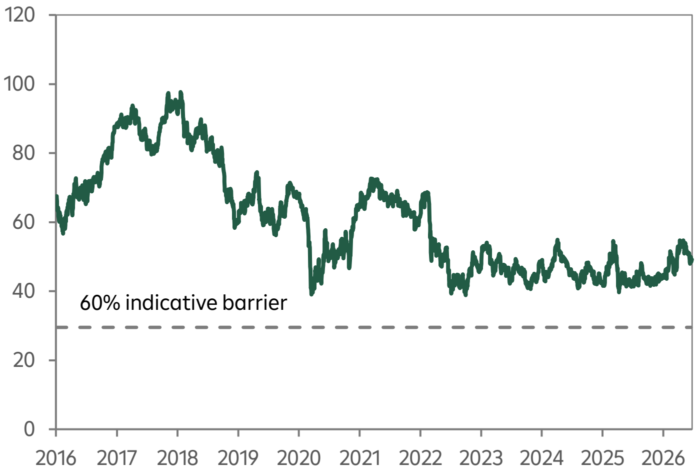
Please note the legal and risk disclaimer at the end of this product brochure. Creation date: June 23, 2026

Underlying

Company description

BASF is the world's largest chemical company by sales. The company offers a broad range of products, including chemicals, plastics, and agrochemicals. BASF operates in over 90 countries and supplies customers in more than 190 countries.

Development in the past



Please note that the past performance is not a reliable indicator for the future performance.
As of June 22 , 2026; Source: Bloomberg (BAS.GY, ISIN DE000BASF111)

Share delivery

The number of shares you receive in your securities account is calculated as follows:

Number of shares = nominal value (EUR 1,000) / starting value

As a rule, this does not result in whole numbers.
However, as only whole shares can be traded, the market value of the fractional share exceeding this is paid out :

Cash settlement = fractional share x final value

Notes

You are about to purchase a product that is not easy and difficult to understand.
Further information can be found in the base prospectus (including any supplements) published at raiffeisencertificates.com/certificatesprospectus and approved by the competent authority, in the key information document for the product and under 'Customer information and regulatory information' at raiffeisencertificates.com/en/customer-information. The approval of the Base Prospectus by the competent authority is not to be understood as an endorsement of the product by this authority. We recommend that you read the prospectus before making an investment decision.

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Issuer risk/creditor participation ('Bail-in'): All payments during the term or at the end of the term of the certificates are dependent on the solvency of RBI (issuer risk). Investors are exposed to the risk that RBI as the issuer might be unable to fulfil its payment obligations in respect of the financial instruments, e.g. in the event of insolvency (insolvency/over-indebtedness) or an official order for resolution measures by the resolution authoritiy. The resolution authority may also issue such an order before any insolvency proceedings if RBI is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). Among other things, it can reduce investors' claims under the financial instruments described to zero, terminate the financial instruments described or convert them into RBI shares, and suspend investors' rights. Further detailed information is available at raiffeisencertificates.com/bail-in. A total loss of the invested capital is possible.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change. As regards tax treatment and impact on the investor's individual tax situation, the investor is advised to consult with a tax advisor. This report is based on the knowledge the persons preparing the document have obtained up to the date of creation. Please note that the legal situation may change due to legislative amendments, tax directives etc.

The price of the Express Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Express Certificate. If the Express Certificate is sold, there is the risk to incur a substantial loss or even a total loss of the invested capital ("market risk"). The Express Certificate is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Express Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital (price performance). Dividends and similar rights associated with the underlying are taken into account when structuring the Express Certificate and are not paid out.

The financial instrument and the associated product documents may not be offered, sold, resold or delivered or published, either directly or indirectly, to natural or legal persons who are resident/registered office in a country in which this is prohibited by law. In no event may this document be distributed in the United States of America ("U.S.A.")/to U.S. persons and the United Kingdom ("U.K.").

Supervisory Authorities: Austrian Financial Market Authority (FMA), European Central Bank (ECB)).

For further information, please contact the Raiffeisen Certificates team or your advisor.

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