

Capital Protection Certificate

 ISIN: [AT0000A3VE50](#) / WKN: RC1MB6

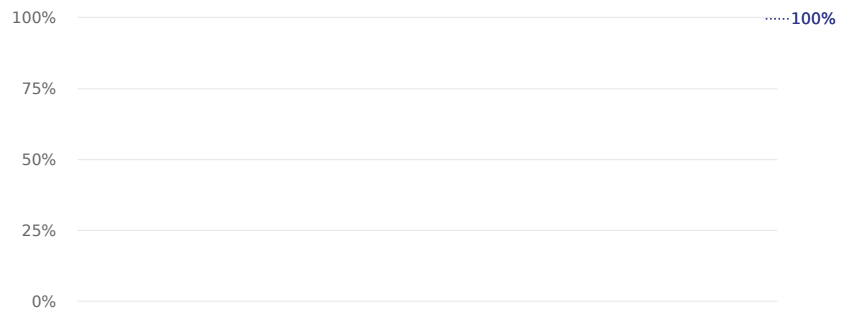
chg. 1D	--
Sell (Bid)	-
Buy (Ask)	-
Underlying price (delayed)	-
Strike	-
Leverage	-
Underlying	HICP (2025=100) monthly data - Overall index excl. tobacco EA
Starting price underlying	-
Capital protection amount	100%
Participation factor	-
Maturity date	Jul 25, 2030
Final valuation date	Jul 23, 2030
Issue date	Jul 23, 2026
Nominal value	EUR 1,000
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	-
Currency hedged (quanto)	no
Settlement method	Cash settlement
Taxation	Capital Gains Tax
Last update: -	

Description

The **Inflation Bond 30** offers you an interest rate in line with inflation for the 1st and 2nd year of the term. In the following years, you will receive a fixed interest rate of 2.5% p.a. Redemption after the 4th year is affected at 100%.

Price certificate (% of the starting value)

Price underlying (% of the starting value)



[Learn more about these charts](#)

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.



Capital Protection Certificate

Inflation Bond 30



ZERTIFIKATE
AWARD AUSTRIA

Best Issuer
2026

- Interest rate = inflation rate* in the 1st and 2nd year
- 2.5% fixed interest rate for the following years
- 100% Capital protection after 4 years of term

Please note the issuer risk.

Further information on the investment product and the risks can be found on the following pages.



* Annual change in the harmonized consumer price index excl. tobacco of the euro area

Investors will receive an interest rate equal to the inflation rate for the 1st and 2nd years of the term, and a fixed interest rate of 2.5% per year in the 3rd and 4th years. The investment product will be redeemed at 100% in July 2030.

How the investment product works

For the 1st and 2nd year of the term, you receive an interest rate equal to the inflation rate. If the inflation rate is negative, no interest rate will be redeemed in that year.

Inflation rate: Annual percentage change in the underlying, whereby the prices of the valuation month are used.

Interest rate July 2027

Valuation month	Index level HVPI excl. tobacco	Change in % (inflation rate)	Interest rate
April 2026	103.02		
April 2027	Example 1 106.63	3.50%	3.50%
	Example 2 105.08	2.00%	2.00%
	Example 3 104.05	1.00%	1.00%
	Beispiel 4 102.25	-0.75%	0%

The interest rate for July 2028 is calculated in the same way as that for July 2027.

From the 3rd year of the term, you will receive an annual fixed interest rate of 2.5%.

The redemption at the end of term is at a 100%.

Inflation Bond 30

Issuer¹	Raiffeisen Bank International AG
ISIN	AT0000A3VE50
Issue price	100%
Nominal value	EUR 1,000
Subscription²	June 24 - July 21, 2026
Issue value date	July 23, 2026
Maturity date	July 25, 2030
Variable interest rate (years 1-2)	Inflation rate
Fixed interest rate (years 3-4)	2.5% of the nominal value
Underlying	HICP excluding tobacco - total index for the euro area
Valuation month	April
Capital protection	100% at the end of term
Interest rate payout dates	July 23, 2027, July 24, 2028, July 23, 2029, July 25, 2030
Listing	Vienna, Stuttgart

¹Rating: rbinternational.com/ir/ratings

² The subscription may be terminated prematurely or extended at the discretion of Raiffeisen Bank International AG.

The payout profile applies at the end of the term

- 100% of the nominal value is secured by the capital protection at the end of term.
- Loss of value due to inflation is not covered by the capital protection.

During the term

- Yield limitation: The yield is in any case limited to the amount of the annual interest payments.
- You can buy and sell the investment product during trading hours at the current price.
- The price may drop below the issue price or the level of capital protection. Selling this investment product prior to the end of term may result in a partial loss of the invested capital.



Issuer risk / Bail-in:

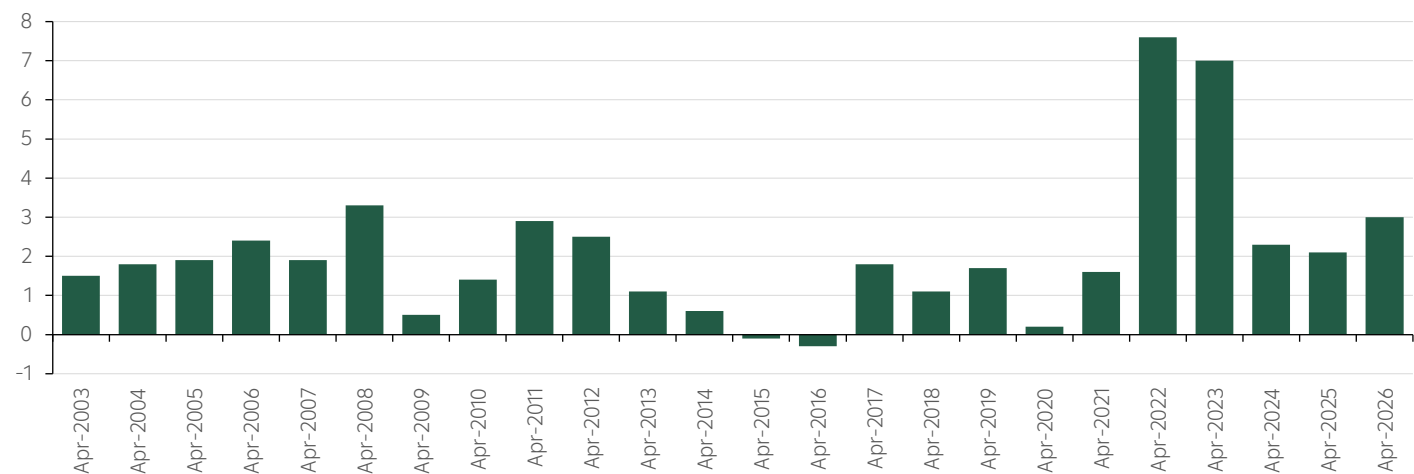
This investment product is not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

Underlying

The harmonized consumer price index tracks the change in the general price level in the euro area. By calculating the HICP, one obtains an overview of inflation for the entire euro area. It is thus used by the European Central Bank, among others, to monitor price stability as part of its mandate.

For the Inflation Bond, the HICP excluding euro area tobacco is used.

Inflation rate (Annual change of the underlying in %)



Please note that past performance is no reliable indicator of performance.

As of April 30, 2026; Source: Bloomberg (CPTFEMU Index)

Note

You are about to purchase a product that is not easy and difficult to understand.

Further information can be found in the base prospectus (including any supplements) published at raiffeisencertificates.com/certificatesprospectus and approved by the competent authority, in the key information document for the product and under 'Customer information and regulatory information' at raiffeisencertificates.com/en/customer-information. The approval of the Base Prospectus by the competent authority is not to be understood as an endorsement of the product by this authority. We recommend that you read the prospectus before making an investment decision..



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The price of the Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Certificate during the term. If the Certificate is sold prior to the end of the term, there is the risk to incur a substantial loss of the invested capital ("market risk"). The capital protection of 100% of the nominal value applies solely at the end of the term. Loss of value due to inflation is not covered by the capital protection. During the term, the price of the Certificate may drop below the agreed capital protection amount. During the term, the Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Certificate and are not paid out.

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