

FACTSHEET
REVERSE CONVERTIBLE BOND 9,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2WV00 / WKN: RC054H
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds



ISSUE PRICE 100.00%	REDEMPTION PRICE 100.00%	ISSUE DATE May 04, 2022	MATURITY DATE May 03, 2024
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KEY DATA

Underlying	Worst of Basket
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Strike	EUR 100.00
Distance to strike	22.29%
Interest rate total term	-
Fixed interest rate annually	9.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	May 03, 2024
Final valuation date	Apr 29, 2024
Issue date	May 04, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	9.50% (EUR 95.00) on May 04, 2023 9.50% (EUR 95.00) on May 03, 2024

CONTACT/INFORMATION

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DESCRIPTION

With the certificate **9.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 9.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR. PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	114.56	67.59 (indicative)	187.32 (indicative)	63.92%	8.73	1.00%	63.51% May 15, 2024 5:23 pm
Axa SA FR0000120628	EUR	25.49	15.04 (indicative)	33.38 (indicative)	54.94%	39.23	-0.10%	30.93% May 15, 2024 5:23 pm
BMW AG Stämme DE0005190003	EUR	79.98	47.19 (indicative)	102.92 (indicative)	54.15%	12.50	-1.60%	28.69% May 15, 2024 5:23 pm

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