

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A311Z0 / WKN: RC08A5  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Plus Bonds

CHG. 1D <b>-0.050 (-0.05%)</b>	BID <b>98.51%</b>	ASK <b>100.01%</b>	LAST UPDATE <b>Dec 09, 2022 19:00:00.406</b>
BARRIER <b>EUR 60.00</b>	STRIKE <b>EUR 100.00</b>	MAX. YIELD P.A. <b>10.72%</b>	INTEREST RATE P.A. <b>10.50%</b>

#### KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	37.71%
Strike	EUR 100.00
Distance to strike	-3.82%
Interest rate total term	-
Fixed interest rate annually	10.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.99%
Max. yield p.a.	10.72%
Maturity date	Nov 25, 2024
Final valuation date	Nov 20, 2024
Issue date	Nov 25, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	48.40	29.04	46.94 (indicative)	38.13%	20.66	-0.43%	-3.02%	Dec 09, 2022 9:59 PM
Erste Group Bank AG AT0000652011	EUR	29.76	17.86	28.66 (indicative)	37.71%	33.60	-0.83%	-3.68%	Dec 09, 2022 9:59 PM

#### CONTACT/INFORMATION

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