## FACTSHEET WARRANT CALL VERBUND AG

ISIN: AT0000A33C67 / WKN: RC08XA LEVERAGE Product without Knock-Out Call without Cap



ISSUE PRICE	REDEMPTION PRICE	ISSUE DATE	MATURITY DATE
1.48 EUR	-	Mar 30, 2023	Sep 25, 2024

## **KEY DATA** Underlying Verbund AG Apr 23, 2024 Underlying date/time 19:59:56.000 Strike EUR 73.89 unlimited Cap Agio Agio p.a. in % Leverage Omega Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Mar 30, 2023 Issue date Tradeable unit/nominal 1 unit value 0.1015 Multiplier Expected market trend bullish Listing Vienna, Stuttgart EUR Product currency Underlying currency EUR Settlement method Cash settlement Type of exercise American Capital Gains Tax / no Taxation Foreign Capital Gains Tax **CONTACT/INFORMATION** E: info@raiffeisencertificates.com

+431 71707 5454

www.raiffeisencertificates.com

T:

W:

## DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information lob or the financial instrument (KID) of the financial instrument evailable on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN