FACTSHEET WARRANT CALL VERBUND AG

ISIN: AT0000A33CA2 / WKN: RC08XE LEVERAGE Product without Knock-Out Call without Cap



ISSUE PRICE REDEMPTION PRICE ISSUE DATE MATURITY DATE

0.46 EUR - Mar 30, 2023 Sep 25, 2024

KEY DATA	
Underlying	Verbund AG
Underlying date/time	Apr 18, 2024
	19:59:21.000
Strike	EUR 108.37
Cap	unlimited
Agio	-
Agio p.a. in %	
Leverage	-
Omega	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Mar 30, 2023
Tradeable unit/nominal value	1 unit
Multiplier	0.1015
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

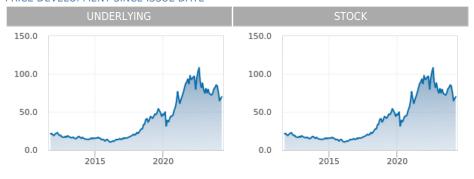
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DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



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