FACTSHEET WARRANT CALL AGRANA BETEILIGUNGS AG

ISIN: AT0000A33J11 / WKN: RC0821 LEVERAGE Product without Knock-Out

Call without Cap



| KEY DATA | |
|-------------------------------|--|
| Underlying | Agrana Beteiligungs AG |
| Underlying price (indicative) | EUR 13.42 |
| Underlying date/time | Apr 18, 2024 19:02:31.000 |
| Strike | EUR 15.00 |
| Cap | unlimited |
| Agio | 14.50% |
| Agio p.a. in % | 32.60% |
| Leverage | 33.56 |
| Omega | 10.1846 |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Mar 30, 2023 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 0.1 |
| Expected market trend | bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Type of exercise | American |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

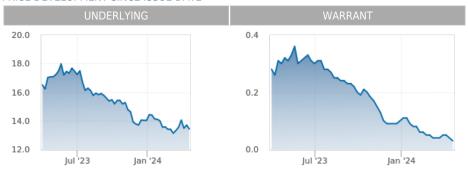
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DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



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