FACTSHEET EXPRESS CERTIFICATE EXPRES CERTIFIKAT AMERIKA II

ISIN: AT0000A3BJY3 / WKN: RC1DM0 **INVESTMENT Product without Capital Protection** New Level Express Certificate



CHG. 1D -0.150 (-0.15%)	BID 97.91%	ASK 100.91%	LAST UPDATE May 08, 2024 18:00:02.263
UNDERLYING PRICE (DELAYED)	STARTING VALUE	NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 4.18%	
(EY DATA		DESCRIPTION	

DESCRIPTION

The certificate has a pre-defined maximum term. Higher early redemption is made, in case, at any of the valuation dates, the underlying quotes at or above the termination level.

If the underlying guotes below the termination level, the term extends to the next valuation date, with the subsequent termination level being reduced at the same time. At the end of the maximum term, the barrier serves as additional safety mechanism.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
iShares 20+ Year Treasury Bond ETF US4642874329	USD	88.98	53.39	90.19 (delayed)	-0.61%	1.36%	May 08, 2024 10:00 pm
MSCI North America Top ESG Select 4.5% Decrement Index GB00BMCQG893	EUR	3,132.4 0	1,879.4 4	3,142.20 (delayed)	-0.34%	0.31%	May 08, 2024 8:14 pm

CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
Т:	+431 71707 5454
W:	www.raiffeisencertificates.com

Gains Tax

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m

Underlying	Worst of Basket				
Underlying price (delayed)					
Underlying date/time	-				
Starting value	CZK 100.00				
Barrier	CZK 60.00				
Distance to barrier	40.19%				
Observation barrier	on the final valuation date				
(early) redemption level	100.00 / 95.00 / 90.00 / 85.00 / 80.00				
Distance to next termination level	0.31%				
Max. yield until next observation date	4.05%				
Max. yield p.a. until next observation date	4.18%				
Underlying currency	CZK				
Valuation dates	Apr 28, 2025 / Apr 28, 2026 / Apr 28, 2027 / Apr 26, 2028 / Apr 26, 2029				
(early) redemption amount	105.00% / 110.00% / 115.00% / 120.00% / 125.00%				
Maturity date	May 02, 2029				
Final valuation date	Apr 26, 2029				
Issue date	Apr 30, 2024				
Tradeable unit/nominal value	CZK 1,000				
Expected market trend	sideways, bullish				
Listing	Stuttgart				
Product currency	CZK				
Underlying currency	CZK				
Settlement method	Cash settlement				
Taxation	Capital Gains Tax / no Foreign Capital				