FACTSHEET CAPITAL PROTECTION CERTIFICATE ÖL AKTIEN BOND

ISIN: AT0000A1KKN9 / WKN: RC0ELX INVESTMENT Product with Capital Protection coupon orientated



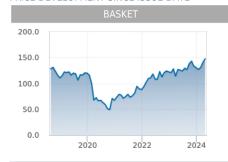
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KEY DATA						
Underlying		Worst of Basket				
Underlying date/time						
Starting value		EUR 100.00				
Capital protection am	ount	100%				
Participation factor		-				
Cap		-				
Variable interest rate annually		4.00%				
Variable payout level		100.00 / 100.00 / 100.00 /				
		100.00 / 100.00 / 100.00 /				
		100.00 / 100.00				
Maturity date		Apr 16, 2024				
Final valuation date		Apr 11, 2024				
Issue date		Apr 13, 2016				
Tradeable unit/nomin value	al	EUR 1,000				
Expected market trer	nd	bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		EUR				
Currency hedged (qu	anto)	yes				
Settlement method		Cash settlement				
Taxation		Capital Gains Tax / no				
		Foreign Capital Gains Tax				
Paid interest rate	4.00%	(EUR 40.00) on Apr 18, 2017				
	4.00%	(EUR 40.00) on Apr 16, 2018				
	4.00%	(EUR 40.00) on Apr 16, 2019				
		- on Apr 15, 2021				
	4.00%	(EUR 40.00) on Apr 14, 2022				
	4.00%	(EUR 40.00) on Apr 14, 2023				
		(EUR 40.00) on Apr 16, 2024				
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DESCRIPTION

The Guarantee Certificate **Oil Shares Bond** will be redeemd at 100% of the nominal value at the end of the term (April 2024). Investors have the opportunity to obtain an annual interest rate of 4%. The interest amount is paid out, if all underlying shares (Royal Dutch Shell, BP, Total) quote above their respective starting value at the annual valuation date.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.		CHG. % START	LAST UPDATE
TotalEnergies SE FR0000120271	EUR	40.23	40.23	67.88 (indicative)	40.73%	-0.25%	68.72%	Apr 25, 2024 1:33 pm
Shell PLC GB00BP6MXD84	EUR	22.12	22.12	34.14 (indicative)	35.23%	0.21%	54.40%	Apr 25, 2024 1:32 pm
BP PLC GB0007980591	GBP	3.57	3.57	5.28 (indicative)	32.38%	0.07%	47.88%	Apr 25, 2024 1:33 pm

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