

ISSUE PRICE 100.00%	REDEMPTION PRICE 127.00%	ISSUE DATE Apr 09, 2021	KNOCK-OUT Apr 10, 2024
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KEY DATA

Underlying	Allianz SE
Underlying date/time	Apr 18, 2024 09:38:07.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 218.80
Barrier	EUR 131.28
Observation barrier	on the final valuation date
(early) redemption level	218.80 / 218.80 / 218.80 / 218.80 / 218.80
Distance to next termination level	16.15%
Max. yield until next observation date	-
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	Apr 07, 2022 / Apr 05, 2023 / Apr 05, 2024 / Apr 07, 2025 / Apr 07, 2026
(early) redemption amount	109.00% / 118.00% / 127.00% / 136.00% / 145.00%
Maturity date	Apr 10, 2024
Final valuation date	Apr 07, 2026
Issue date	Apr 09, 2021
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

The certificate **Allianz Express 3** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 9% per year if the share of Allianz SE quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Allianz shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

