

ISIN: AT0000A2QM25 / WKN: RC03H5
INVESTMENT Product without Capital Protection
Express Certificate

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|--|--------------------------------|---------------------------------------|---|
| CHG. 1D +4.250 (+4.19%) | BID 105.62% | ASK - | LAST UPDATE Apr 23, 2024 18:00:00.113 |
| UNDERLYING PRICE (INDICATIVE) 18.26 (+0.52%) | STARTING VALUE 19.13 | NEXT REDEMPTION LEVEL 19.13 | MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE - |

KEY DATA

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| Underlying | Raiffeisen Bank International AG |
| Underlying price (indicative) | EUR 18.26 |
| Underlying date/time | Apr 24, 2024 05:49:56.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 19.13 |
| Barrier | EUR 11.48 |
| Distance to barrier | 37.14% |
| Observation barrier | on the final valuation date |
| (early) redemption level | 19.13 / 19.13 / 19.13 / 19.13 / 19.13 |
| Distance to next termination level | -4.76% |
| Max. yield until next observation date | - |
| Max. yield p.a. until next observation date | - |
| Underlying currency | EUR |
| Valuation dates | May 10, 2022 / May 10, 2023 / May 09, 2024 / May 08, 2025 / May 08, 2026 |
| (early) redemption amount | 110.00% / 120.00% / 130.00% / 140.00% / 150.00% |
| Maturity date | May 13, 2026 |
| Final valuation date | May 08, 2026 |
| Issue date | May 12, 2021 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

DESCRIPTION

The certificate **Raiffeisen Bank International Express 2** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 10% per year if the share of Raiffeisen Bank International AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Raiffeisen Bank International shares is effected. This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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