PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 7,5% MODERNA PLUS COS QCZK

ISIN: AT0000A2R0S5 / WKN: RC03L6
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
-2.490 (-2.48%)	**96.27%**	**99.27%**	**Mar 28, 2024 19:00:01.849**

BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
USD 95.13	**USD 158.55**	**99.81%**	**7.50%**

KEY DATA	
Underlying	Moderna Inc
Underlying price (indicative)	USD 106.94
Underlying date/time	Mar 28, 2024 20:57:17.000
Starting value	USD 158.55
Barrier	USD 95.13
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	11.04%
Strike	USD 158.55
Distance to strike	-48.26%
Interest rate total term	-
Fixed interest rate annually	7.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	8.29%
Max. yield p.a.	99.81%
Maturity date	May 10, 2024
Final valuation date	May 06, 2024
Issue date	May 11, 2021
Tradeable unit/nominal value	CZK 1,000
Expected market trend	sideways, bullish
Listing	-
Product currency	CZK
Underlying currency	USD
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	7.50% (CZK 75.00) on May 11, 2022
	7.50% (CZK 75.00) on May 11, 2023

CONTACT/INFORMATION	
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DESCRIPTION

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

PRICE DEVELOPMENT SINCE ISSUE DATE



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