FACTSHEET EXPRESS CERTIFICATE RAIFFEISEN BANK INTERNATIONAL EXPRESS 3

ISIN: AT0000A2S737 / WKN: RC0367

INVESTMENT Product without Capital Protection

Express Certificate



CHG. 1D BID ASK -0.150 (-0.18%) 85.26% - LAST UPDATE Apr 18, 2024 17:59:59.273

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

16.86 (-0.21%) 20.84 20.84

KEY DATA	
Underlying	Raiffeisen Bank
	International AG
Underlying price (indicative)	EUR 16.86
Underlying date/time	Apr 19, 2024
	07:08:01.000
Sustainability	Consideration of
preference	Principal Adverse
Starting value	Impacts (PAI) EUR 20.84
Barrier	EUR 12.50
Distance to barrier	25.84%
Observation barrier	on the final valuation
Observation barrier	date
(early) redemption level	20.84 / 20.84 / 20.84 / 20.84 / 20.84
Distance to next	-23.61%
termination level	
Max. yield until next observation date	-
Max. yield p.a. until next	
observation date	
Underlying currency	EUR
Valuation dates	Aug 16, 2022 /
	Aug 16, 2023 /
	Aug 14, 2024 /
	Aug 14, 2025 / Aug 14, 2026
(early) redemption	107.00% / 114.00% /
amount	121.00% / 128.00% /
	135.00%
Maturity date	Aug 19, 2026
Final valuation date	Aug 14, 2026
Issue date	Aug 18, 2021
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no
	F

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454

Foreign Capital Gains

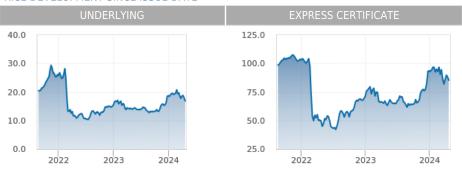
Tax

W: www.raiffeisencertificates.com

DESCRIPTION

The certificate **Raiffeisen Bank International Express 3** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7% per year if the share of Raiffeisen Bank International AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Raiffeisen Bank International shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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